

# S. V. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

23, Rajgir Chambers, 3<sup>rd</sup> Floor,  
12-14, Shahid Bhagat Singh Road,  
Opp. Old Custom House, Mumbai 40001.  
Tel.: 022 4344 0123; Fax: 022 2266 2667  
Email- sheetalshah@svshah.com

Ref: KMPL/Cert/17-18/14

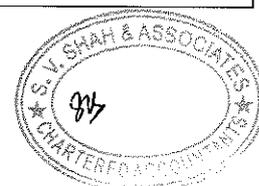
## CERTIFICATE

We have verified the books of account and other relevant records produced before us by **KOTAK MAHINDRA PRIME LIMITED** ("KMPL"), having its registered office at 27 BKC, C 27, G Block, BKC, Bandra East, Mumbai 400051. On the basis of such verification and information and explanations given to us, in respect of debentures for which IDBI Trusteeship Services Limited is a trustee, as stated in the debenture trust deed dated 7<sup>th</sup> January, 2013, 28<sup>th</sup> August, 2015 and 24<sup>th</sup> July, 2017 we certify the following for the Quarterly year ending 31<sup>st</sup> December, 2017:

Particulars	Observations
Utilization of funds	The funds are utilized to augment the resources of the company and to carry out ongoing activities of the Company.
Payment of Interest up to the last due date.	On the basis of sample verification, Interest payable on the due dates as specified in the respective offer letters have been generally paid as per the respective offer letters. Refer Annexure I to the certificate.
Status of redemption of Debentures on due dates.	On the basis of sample verification, the redemption of Debentures has generally taken place on the due dates as specified in the respective offer letters. Refer Annexure I to the certificate. However, in case of one debenture holder, the redemption proceeds of Rs. 7,60,000/- is unclaimed and unpaid since 25 <sup>th</sup> April, 2013, as the Demand Draft which was issued in the name of the debenture holder was returned since the said debenture holder has deceased. The Demand Draft has been cancelled and the amount has been credited to the Unclaimed Proceeds account.
The Properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees.	The debentures issued under the Debenture Trust Deed dated 7 <sup>th</sup> January, 2013, 28 <sup>th</sup> August, 2015 and 24 <sup>th</sup> July, 2017 are secured against the mortgage of company owned property. The said property is insured in the name of Kotak Mahindra Prime Ltd and a charge is endorsed in the policy in favour of IDBI Trusteeship Services Ltd. Further the debentures issued under the Debenture Trust Deed dated 4 <sup>th</sup> October, 2007, 21 <sup>st</sup> May, 2010, 15 <sup>th</sup> June 2011 and 6 <sup>th</sup> December, 2017 being unsecured the clause is not applicable.
In case of default (Principal & Interest), number of installments defaulted as on 31 <sup>st</sup> December, 2017 with amount overdue.	There were no instances of default of payments for principal or interest amount.
A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due.	On the basis of review of the balance sheet as on 31 <sup>st</sup> December, 2017, produced before us, the assets of the company which are available by way of security as mentioned in the trust deed dated 7 <sup>th</sup> January, 2013, 28 <sup>th</sup> August, 2015 and 24 <sup>th</sup> July, 2017 are as on the said date, sufficient to discharge the claims of the debenture holders as and when



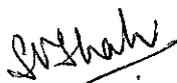
Particulars	Observations										
	they become due. Refer Annexure II to the certificate.										
Cash flows of the Company are adequate for payment of Interest and redemption of Principal.	According to the information and explanations given to us, the Cash flows of the Company are adequate for payment of interest and redemption of principal.										
Repayment Schedule	Refer Annexure III.										
Annual Report and Accounts of KMPL for the year 2016-2017	The Annual Report and Accounts of KMPL for the year ended March 31, 2017 have been submitted to BSE on April 27, 2017.										
Half Yearly Report and Accounts of KMPL	The Condensed Balance Sheet and Profit & Loss Account for the half year ended September 30, 2017 have been submitted to BSE on October 25, 2017.										
Names & Addresses of Debenture holders as on December 31, 2017	Refer Annexure III.										
The number and nature of grievances received, number of grievances resolved and pending settlement as on December 31, 2017	According to information and explanations given to us, no grievances have been received from the debenture holders during the quarter ended December 31, 2017										
Date of Opening of Issue	As informed and explained to us, KMPL has informed the date of Opening of the Issue on periodic basis to the trustee.										
Number of Debenture Holders on December 31, 2017	There are 146 Debenture Holders as on December 31, 2017										
Creation of Debenture Redemption Reserve (DRR)	KMPL being a NBFC and the debentures being privately placed, the requirement for creation of a Debenture Redemption Reserve is not applicable. (Ref.: Companies (Share Capital and Debentures) Rules, 2014 Para 18 (7)(b)(ii) and 18(7)(c))										
Submission of Half Yearly Communications to Stock Exchange/s on Half Yearly basis.	Half Yearly Communications in accordance with Regulation 52(4) and 52(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as on September 30, 2017, has been submitted to BSE on October 25, 2017.										
Any Major Change in composition of Board of Directors	There is no major change in the composition of Board of Directors of Kotak Mahindra Prime Limited during the Quarterly ended December 31, 2017, which may amount to change in control as defined in SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.										
Form GNL 2, PAS 3 along with Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	<p>Form GNL 2, PAS 3 along with Information Memorandum and PAS 5 along with challan has been generally filed with Registrar of Companies within 30 days from the date of Information Memorandum, However there was a delay in filling with Registrar of companies in one case:</p> <table border="1"> <thead> <tr> <th>ISIN</th> <th>Date of Allotment</th> <th>Due date for Filing with registrar of companies</th> <th>Actual date of Filing</th> <th>Number of days delay</th> </tr> </thead> <tbody> <tr> <td>INE916DA7PD6</td> <td>3rd November 2017</td> <td>3rd December 2017</td> <td>5th December 2017</td> <td>2 Days</td> </tr> </tbody> </table> <p>The forms have been verified on sample basis.</p>	ISIN	Date of Allotment	Due date for Filing with registrar of companies	Actual date of Filing	Number of days delay	INE916DA7PD6	3rd November 2017	3rd December 2017	5th December 2017	2 Days
ISIN	Date of Allotment	Due date for Filing with registrar of companies	Actual date of Filing	Number of days delay							
INE916DA7PD6	3rd November 2017	3rd December 2017	5th December 2017	2 Days							



Particulars	Observations										
	The forms have been verified on sample basis.										
Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgment receipt. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	Form PAS 5 along with Information Memorandum has been filed with SEBI within 30 days from the date of Information Memorandum, However there was a delay in filling with Registrar of companies in one case: <table border="1" data-bbox="715 392 1452 694"> <thead> <tr> <th>ISIN</th> <th>Date of Allotment</th> <th>Due date for Filing with registrar of companies</th> <th>Actual date of Filing</th> <th>Number of days delay</th> </tr> </thead> <tbody> <tr> <td>INE916DA7PD6</td> <td>3rd November 2017</td> <td>3rd December 2017</td> <td>5th December 2017</td> <td>2 Days</td> </tr> </tbody> </table>	ISIN	Date of Allotment	Due date for Filing with registrar of companies	Actual date of Filing	Number of days delay	INE916DA7PD6	3rd November 2017	3rd December 2017	5th December 2017	2 Days
ISIN	Date of Allotment	Due date for Filing with registrar of companies	Actual date of Filing	Number of days delay							
INE916DA7PD6	3rd November 2017	3rd December 2017	5th December 2017	2 Days							
	The forms have been verified on sample basis.										
Form MGT 14 in respect of the shareholder and board resolution for the issue of debentures along with challan filed with Registrar of Companies.	Form MGT 14 in respect of the shareholder resolution for the issue of debentures has been filed with Registrar of Companies on May 31, 2017.										
Valuation of the properties (to be supported by a valuation report)	On the basis of the valuation report of Avinash Pendse dated 26 <sup>th</sup> November, 2016, the value of mortgaged property is Rs. 87,04,000/- (Rupees Eighty Seven Lakhs Four Thousand Only).										
Date of Registration of Charge with ROC.	The registration of charge has been created on 7 <sup>th</sup> January, 2013, 28 <sup>th</sup> August, 2015 and 24 <sup>th</sup> July, 2017 by KMPL in favor of IDBI Trusteeship Services Ltd.										
Date of Dispatch / Credit of Debentures to Debenture Holder's Demat Account	On the basis of verification on sample basis, securities have been credited to debenture holder's demat account within two working days from the date of allotment of securities.										
Copy of Listing Agreement to be provided	As informed and explained to us, copy of the Listing agreement for Debt securities between Kotak Mahindra Prime Limited and Bombay Stock Exchange shall be enclosed by KMPL along with its letter on Statutory Compliance / Periodical Report for the quarter ending December 31, 2017										

This certificate is issued for the purpose of submission to IDBI Trusteeship Services Limited and Rating Agencies.

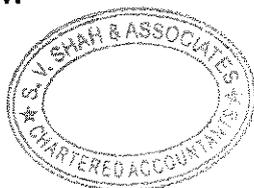
For S.V.Shah & Associates  
Chartered Accountants  
Firm Registration No. 139517W



Sheetal V. Shah  
Partner

Membership No. 102140

Mumbai, dated 9<sup>th</sup> February, 2018.



Sr. No	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Previous due date for payment of Interest	Status of Redemption of Debentures on the Last Due Date #	Mode of Payment	Secured/U nsecured	Listed/ Exchange	ISIN	Credit Rating
1	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES, LODHA I THINK TECHNO CAMPUS OFF, FLR 8 NEXT TO KANJURMARG RLY STN, KANJURMARG - E MUMBAI-400042	130,000,000	3-Nov-14	30-Oct-17	3-Nov-14	30-Oct-17	PAID	RTGS	Secured	BSE	INE916DA7FR7	CRISIL AAA
2	ICICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	440,000,000	3-Nov-14	30-Oct-17	3-Nov-14	30-Oct-17	PAID	RTGS	Secured	BSE	INE916DA7FR7	CRISIL AAA
3	SBI Mutual Fund	KMBL Treasury Account, 2nd Floor, Bakhtawar, 229, Nariman Point, Mumbai, Maharashtra, India-400021	170,000,000	3-Nov-14	13-Nov-17	3-Nov-14	13-Nov-17	PAID	RTGS	Secured	BSE	INE916DA7FT3	CRISIL AAA
4	BNP Paribas Mutual Fund	HSBC SECURITIES SERVICES, 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI-400063	500,000,000	12-Nov-14	10-Nov-17	12-Nov-14	10-Nov-17	PAID	RTGS	Secured	BSE	INE916DA7FW7	CRISIL AAA
5	THE NEW INDIA ASSURANCE COMPANY LIMITED	THE NEW INDIA ASSURANCE COMPANY LIMITED, NEW INDIA ASSURANCE BUILDING, 87, M.G. ROAD, FORT, MUMBAI-400001	500,000,000	3-Nov-14	3-Nov-17	3-Nov-14	3-Nov-17	PAID	RTGS	Secured	BSE	INE916DA7FS5	CRISIL AAA
6	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELLI, SARJAPUR ROAD BANGALORE-560035	500,000,000	12-Nov-14	10-Nov-17	12-Nov-14	10-Nov-17	PAID	RTGS	Secured	BSE	INE916DA7FW7	CRISIL AAA
7	Reliance Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	89,000,000	16-Sep-15	9-Nov-17	16-Sep-15	Not Applicable*	PAID	RTGS	Secured	BSE	INE916DA7IX9	CRISIL AAA
8	TATA AIG GENERAL INSURANCE COMPANY LIMITED	TATA AIG GENERAL INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT MUMBAI-400001	200,000,000	20-Oct-15	18-Oct-17	20-Oct-15	18-Oct-17	PAID	RTGS	Secured	BSE	INE916DA7JE7	CRISIL AAA
9	COGNIZANT TECHNOLOGY SOLUTIONS INDIA PRIVATE LIMITED	CITIBANK N.A. CUSTODY SERVICES, FFC-11TH FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA - EAST, MUMBAI-400051	150,000,000	20-Oct-15	18-Oct-17	20-Oct-15	18-Oct-17	PAID	RTGS	Secured	BSE	INE916DA7JE7	CRISIL AAA
10	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi-110002	250,000,000	20-Oct-15	18-Oct-17	20-Oct-15	18-Oct-17	PAID	RTGS	Secured	BSE	INE916DA7JE7	CRISIL AAA
11	Life Insurance Corporation of India	INVESTMENT DEPARTMENT, 06TH FLOOR, WEST WING, CENTRAL OFFICE, YOGAKSHEMA, JEEVAN BIMA MARG, MUMBAI-400021	5,000,000,000	3-Dec-15	30-Nov-17	3-Dec-15	30-Nov-17	PAID	RTGS	Secured	BSE	INE916DA7JH0	CRISIL AAA
12	Life Insurance Corporation of India	INVESTMENT DEPARTMENT, 06TH FLOOR, WEST WING, CENTRAL OFFICE, YOGAKSHEMA, JEEVAN BIMA MARG, MUMBAI-400021	2,500,000,000	3-Dec-15	3-Dec-18	3-Dec-15	4-Dec-17	3-Dec-18	RTGS	Secured	BSE	INE916DA7JIB	CRISIL AAA
13	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi-110002	150,000,000	30-Dec-15	29-Dec-17	30-Dec-15	29-Dec-17	PAID	RTGS	Secured	BSE	INE916DA7JIS	CRISIL AAA
14	INVESCO MUTUAL FUND	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O. BOX NO. 1142, FORT MUMBAI, 400001	500,000,000	18-May-16	18-Oct-17	18-May-16	18-Oct-17	PAID	RTGS	Secured	BSE	INE916DA7KV9	CRISIL AAA
15	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES, LODHA I THINK TECHNO CAMPUS OFF, FLR 8 NEXT TO KANJURMARG RLY STN, KANJURMARG - E MUMBAI-400042	250,000,000	18-May-16	1-Nov-17	18-May-16	1-Nov-17	PAID	RTGS	Secured	BSE	INE916DA7KW7	CRISIL AAA
16	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	200,000,000	22-Sep-16	11-Dec-17	22-Sep-16	11-Dec-17	PAID	RTGS	Secured	BSE	INE916DA7LU9	CRISIL AAA



Sr. No	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Previous due date for payment of Interest	Status of Redemption of Debentures on the Last Due Date #	Mode of Payment	Secured/U nsecured	Listed/ Exchange	ISIN	Credit Rating
17	COGNIZANT TECHNOLOGY SOLUTIONS INDIA PRIVATE LIMITED	CITIBANK N.A. CUSTODY SERVICES, FIFC- 11TH FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA - EAST, MUMBAI:- 400051	250,000,000	22-Sep-16	11-Dec-17	22-Sep-16	11-Dec-17	PAID	RTGS	Secured	BSE	INE916DA7LU9	CRISIL AAA
18	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN, KANJURMARG EAST MUMBAI:- 400042	50,000,000	22-Sep-16	11-Dec-17	22-Sep-16	11-Dec-17	PAID	RTGS	Secured	BSE	INE916DA7LU9	CRISIL AAA
19	STCI Primary Dealer Limited	STCI Primary Dealer Limited, IL And FS Securities Services Ltd, Custodial Services Division Plot No14 Raheja Vihar Chandivli Andheri (E) Mumbai:- 400072	500,000,000	22-Sep-16	11-Dec-17	22-Sep-16	11-Dec-17	PAID	RTGS	Secured	BSE	INE916DA7LU9	CRISIL AAA
20	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES, LODHA I THINK TECHNO CAMPUS OFF, FLR 8 NEXT TO KANJURMARG RLY STN, KANJURMARG - E MUMBAI:- 400042	1,500,000,000	30-Sep-16	26-Dec-17	30-Sep-16	26-Dec-17	PAID	RTGS	Secured	BSE	INE916DA7LX3	CRISIL AAA
21	STCI Primary Dealer Limited	STCI Primary Dealer Limited, IL And FS Securities Services Ltd, Custodial Services Division Plot No14 Raheja Vihar Chandivli Andheri (E) Mumbai:- 400072	500,000,000	21-Oct-16	28-Feb-18	21-Oct-16	23-Oct-17	28-Feb-18	RTGS	Secured	BSE	INE916DA7LY1	CRISIL AAA
22	HDFC BANK LTD	HDFC BANK LTD, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN, KANJURMARG EAST MUMBAI:- 400042	500,000,000	11-Nov-16	8-May-18	11-Nov-16	13-Nov-17	8-May-18	RTGS	Secured	BSE	INE916DA7MC5	CRISIL AAA
23	GODREJ CONSUMER PRODUCTS LTD	GODREJ CONSUMER PRODUCTS LTD, PIROJSHANAGAR EASTERN, EXPRESS HIGHWAY VIKHROLI EAST MUMBAI:- 400079	250,000,000	21-Dec-16	10-Dec-18	21-Dec-16	21-Dec-17	10-Dec-18	RTGS	Secured	BSE	INE916DA7MF8	CRISIL AAA
24	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi:- 110002	100,000,000	21-Dec-16	21-Dec-18	21-Dec-16	21-Dec-17	21-Dec-18	RTGS	Secured	BSE	INE916DA7MG6	CRISIL AAA
25	GODREJ CONSUMER PRODUCTS LTD	GODREJ CONSUMER PRODUCTS LTD, PIROJSHANAGAR EASTERN, EXPRESS HIGHWAY VIKHROLI EAST MUMBAI:- 400079	250,000,000	21-Dec-16	21-Dec-18	21-Dec-16	21-Dec-17	21-Dec-18	RTGS	Secured	BSE	INE916DA7MG6	CRISIL AAA
26	Union Bank of India	Union Bank of India, C/o. ILFS, ILFS House, Plot No.14,, Raheja Vihar, Chandivli, Andheri (E) Mumbai:- 400072	2,000,000,000	30-Dec-16	25-Jul-18	30-Dec-16	29-Dec-17	25-Jul-18	RTGS	Secured	BSE	INE916DA7MH4	CRISIL AAA
27	Union Bank of India	Union Bank of India, C/o. ILFS, ILFS House, Plot No.14,, Raheja Vihar, Chandivli, Andheri (E) Mumbai:- 400072	2,000,000,000	30-Dec-16	24-Aug-18	30-Dec-16	29-Dec-17	24-Aug-18	RTGS	Secured	BSE	INE916DA7MI2	CRISIL AAA
28	KOTAK MAHINDRA BANK LTD	KOTAK MAHINDRA BANK LTD, CP Redemption MUM Account, 2nd Floor, Bakhtawar, 229, Narlman Point Mumbai, Maharashtra, India:- 400021	500,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-17	24-Oct-18	RTGS	Secured	BSE	INE916DA7MU7	CRISIL AAA
29	PUNJAB NATIONAL BANK	PUNJAB NATIONAL BANK, TREASURY DIVISION, PNB PRAGATI TOWER, 6TH FLOOR, C-9, G-BLOCK BANDRA KURLA COMPLEX MUMBAI:- 400051	500,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-17	24-Oct-18	RTGS	Secured	BSE	INE916DA7MU7	CRISIL AAA
30	Reliance General Insurance Company Limited	HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS, OFF FLR 8, NEXT TO KANJURMARG STN, KANJURMARG EAST MUMBAI:- 400042	400,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-17	24-Oct-18	RTGS	Secured	BSE	INE916DA7MU7	CRISIL AAA
31	ICICI SECURITIES PRIMARY DEALERSHIP LIMITED	ICICI CENTRE, H T PAREKH MARG, CHURCHGATE, MUMBAI:- 400020	500,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-17	24-Oct-18	RTGS	Secured	BSE	INE916DA7MU7	CRISIL AAA



Sr. No	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Previous due date for payment of Interest	Status of Redemption of Debentures on the Last Due Date #	Mode of Payment	Secured/Unsecured	Listed/Exchange	ISIN	Credit Rating
32	Religare Health Insurance Company Limited	RELIGARE HEALTH INSURANCE COMPANY LIMITED, HDFC BANK LTD CUSTODY SERVICES, LODHA THINK TECHNO CAMPUS OFFFLR 8 NEXT TO KANJURMARG RLY STNKANJURMARG - E MUMBAI-400042	100,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-17	24-Oct-18	RTGS	Secured	BSE	INE916DA7MU7	CRISIL AAA
33	ORIENTAL BANK OF COMMERCE	ORIENTAL BANK OF COMMERCE, PLOT NO.5, INSTITUTIONAL AREA,, SECTOR - 32, GURGAON,HARYANA:-122001	500,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-17	24-Oct-18	RTGS	Secured	BSE	INE916DA7MU7	CRISIL AAA
34	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	2,500,000,000	27-Feb-17	6-Nov-18	27-Feb-17	6-Nov-17	6-Nov-18	RTGS	Secured	BSE	INE916DA7MR3	CRISIL AAA
35	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	1,000,000,000	16-May-17	17-Dec-18	16-May-17	18-Dec-17	17-Dec-18	RTGS	Secured	BSE	INE916DA7NN0	CRISIL AAA
36	BANK OF INDIA PROVIDENT FUND	TERMINAL BENEFITS DIV.,H.R.DEPT,3RD FLR,STAR HOUSE, C-5,G,BLOCK H.O, B.K.C. BANDRA(E) MUMBAI-400051	50,000,000	31-May-11	22-Dec-17	31-May-11	22-Dec-17	PAID	RTGS	Unsecured	BSE	INE916D08DM7	ICRA AAA/CRISIL AAA
37	KOTAK SECURITIES LIMITED	A/C BSE POOL,6TH FLR KOTAK TOWERS BLDG NO 21,INFINITI PARK OFF WEST EXP HIGHWAY,GEN A K VAIDYA MARG	400,000,000	21-Dec-12	22-Jun-23	21-Dec-12	21-Dec-17	22-Jun-23	RTGS	Unsecured	BSE	INE916D08DT2	ICRA AAA/CRISIL AAA
38	ASHOK LEYLAND EMPLOYEES HOSUR PROVIDENT FUND	175 HOSUR INDUSTRIAL COMPLEX,HOSUR,-635126	7,000,000	8-Oct-07	23-Apr-18	8-Oct-07	23-Oct-17	23-Apr-18	RTGS	Unsecured	BSE	INE916D08CI7	ICRA AAA/CRISIL AAA
39	MAHARASHTRA STATE CO-OP. BANK EMPLOYEES GRATUITY FUND	C/O THE MAHARASHTRA STATE CO.,OP.BK.LTD 9, MAHARASHTRA,CHAMBER OF COMMERCE LANE, FORT,MUMBAI	8,000,000	16-Oct-07	23-Apr-18	16-Oct-07	23-Oct-17	23-Apr-18	RTGS	Unsecured	BSE	INE916D08CI7	ICRA AAA/CRISIL AAA
40	ASHOK LEYLAND EMPLOYEES ENNORE PROVIDENT FUND	ASHOK LEYLAND LTD,ENNORE,CHENNAI,-600057	10,000,000	16-Oct-07	23-Apr-18	16-Oct-07	23-Oct-17	23-Apr-18	RTGS	Unsecured	BSE	INE916D08CI7	ICRA AAA/CRISIL AAA
41	TATA MOTORS LIMITED PROVIDENT FUND	BOMBAY HOUSE,24 HOMI MODI STREET,FORT,MUMBAI-400023	11,000,000	11-Oct-07	23-Apr-18	11-Oct-07	23-Oct-17	23-Apr-18	RTGS	Unsecured	BSE	INE916D08CI7	ICRA AAA/CRISIL AAA
42	INDIAN OIL CORPORATION LIMITED (ASSAM OIL DIVISION)	IOCL ASSAM OIL DIVISION,DIGBOI,DIST TINSUKIA-786171	10,000,000	10-Oct-07	23-Apr-18	10-Oct-07	23-Oct-17	23-Apr-18	RTGS	Unsecured	BSE	INE916D08CI7	ICRA AAA/CRISIL AAA
43	THE TATA ENGINEERING AND LOCOMOTIVE CO.	BOMBAY HOUSE,24 HOMI MODY STREET,MUMBAI-400001	18,000,000	11-Oct-07	23-Apr-18	11-Oct-07	23-Oct-17	23-Apr-18	RTGS	Unsecured	BSE	INE916D08CI7	ICRA AAA/CRISIL AAA
44	UTI - FTIF SERIES XXIII - III (1098 DAYS)	UTI AMC Pvt. Ltd,UTI Tower Gn Block,Bandra Kurla Complex,Bandra (East),Mumbai-400051	40,000,000	15-Oct-07	23-Apr-18	15-Oct-07	23-Oct-17	23-Apr-18	RTGS	Unsecured	BSE	INE916D08CI7	ICRA AAA/CRISIL AAA
45	UTI-UNIT LINKED INSURANCE PLAN	UTI AMC Pvt. Ltd,UTI Tower, Gn Block,Bandra Kurla Complex,Bandra (East) Mumbai-400051	60,000,000	15-Oct-07	23-Apr-18	15-Oct-07	23-Oct-17	23-Apr-18	RTGS	Unsecured	BSE	INE916D08CI7	ICRA AAA/CRISIL AAA
46	THE MAHARASHTRA STATE CO. OP. BANKS STAFF	C/O THE M. S. C. BANK LTD,9, MAHARASHTRA CHAMBERS OF,COMMERCE LANE, FORT,MUMBAI-400001	12,000,000	15-Oct-07	23-Apr-18	15-Oct-07	23-Oct-17	23-Apr-18	RTGS	Unsecured	BSE	INE916D08CI7	ICRA AAA/CRISIL AAA
47	CAPGEMINI CONSULTING INDIA PVT LTD EMPLOYEES	PLANT 2 BLOCK C GODREJ IT PARK,GODREJ & BOYCE COMPOUND,L B S MARG VIKHROLI WEST,MUMBAI	15,000,000	9-Oct-07	23-Apr-18	9-Oct-07	23-Oct-17	23-Apr-18	RTGS	Unsecured	BSE	INE916D08CI7	ICRA AAA/CRISIL AAA

Note \* Represents Deep Discount Debentures

# Dates in the column "Status of Redemption of Debentures on the Last Due Date" indicates the end dates of debentures who's interest was due and paid during the quarter but the maturity date falls after 30.09.2017



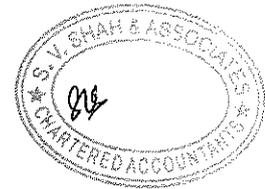
**Annexure II:**

**A) Description of immovable property as on 31<sup>st</sup> December, 2017**

Immovable Property being Flat No. 35-D, admeasuring 573 square feet at Mahindra Park, constructed on land bearing C.T.S No 175 situated at Lal Bahadur Shastri Marg, Ghatkopar (West) – 400086 of Village Kirol, Taluka, Kurla BSD in the State of Maharashtra

**B) Description of Asset Cover as on 31<sup>st</sup> December, 2017 as per audited financial statements:**

Particulars	Amount (Rs. in crores)
Charged Assets as on 31 <sup>st</sup> December, 2017 (As per Deed of Mortgage dated 7 <sup>th</sup> January, 2013 and Deed of Hypothecation dated 28 <sup>th</sup> August, 2015 and dated 24 <sup>th</sup> July, 2017)	30,032.67
Less: Assets charged for Bank Credit facilities under the Security Trust Agreement cum Deed of Hypothecation dated 26 <sup>th</sup> March, 2009 and under the Security Trust Agreement cum Deed of Mortgage dated 27 <sup>th</sup> March, 2012	4,027.78
Less: Assets charged for the Debenture holders under Debenture Trust Deed Cum Deed of Mortgage dated 07 <sup>th</sup> January, 2013, Supplemental deed dated 13 <sup>th</sup> May, 2014 and Deed of Hypothecation dated 28 <sup>th</sup> August, 2015, 24 <sup>th</sup> July, 2017 (Assets cover available)	16,529.47
<b>Balance of Free Stock of Assets</b>	<b>9,475.42</b>

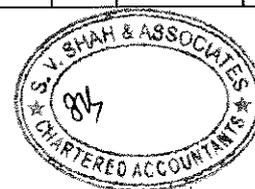


Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/E xchange	ISIN	Credit Rating
1	GENERAL INSURANCE CORPORATION OF INDIA	GENERAL INSURANCE CORPORATION OF INDIA, SURAKSHA, 170, J. T. A. ROAD, CHURCH GATE MUMBAI-400020	200,000,000	22-Jan-13	22-Jan-18	22-Jan-13	22-Jan-18	Secured	BSE	INE916DA7121	CRISIL AAA
2	SBI Life Insurance Company Limited	HDFC BANK LIMITED CUSTODY SERVICES, LODHA-I THINK TECHNO CAMPUS 8TH FLR, NEXT TO KANJURMARG RAILWAY STATION, KANJURMARG E MUMBAI-400042	350,000,000	13-Aug-13	13-Aug-18	13-Aug-13	13-Aug-18	Secured	BSE	INE916DA7717	CRISIL AAA
3	DHFL Pramerica Life Insurance Company Limited	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	50,000,000	20-Aug-14	20-Aug-19	20-Aug-14	20-Aug-18	Secured	BSE	INE916DA7EV2	CRISIL AAA/ ICRA AAA
4	The Oriental Insurance Company Limited	THE ORIENTAL INSURANCE COMPANY LIMITED, THE ORIENTAL INSURANCE COMPANY LIMIT, ORIENTAL HOUSE, P B 7037, A-25/27, ASAF ALI ROAD, NEW DELHI-110002	150,000,000	20-Aug-14	20-Aug-19	20-Aug-14	20-Aug-18	Secured	BSE	INE916DA7EV2	CRISIL AAA/ ICRA AAA
5	POSTAL LIFE INSURANCE FUND A/C SBIFMPL	POSTAL LIFE INSURANCE FUND A/C SBIFMPL, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI-400042	100,000,000	20-Aug-14	20-Aug-19	20-Aug-14	20-Aug-18	Secured	BSE	INE916DA7EV2	CRISIL AAA/ ICRA AAA
6	RURAL POSTAL LIFE INSURANCE FUND A/C SBIFMPL	RURAL POSTAL LIFE INSURANCE FUND A/C SBIFMPL, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI-400042	50,000,000	20-Aug-14	20-Aug-19	20-Aug-14	20-Aug-18	Secured	BSE	INE916DA7EV2	CRISIL AAA/ ICRA AAA
7	POSTAL LIFE INSURANCE FUND A/C UTI AMC	POSTAL LIFE INSURANCE FUND A/C UTI AMC, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI-400042	200,000,000	20-Aug-14	20-Aug-19	20-Aug-14	20-Aug-18	Secured	BSE	INE916DA7EV2	CRISIL AAA/ ICRA AAA
8	RURAL POSTAL LIFE INSURANCE FUND A/C UTI AMC	RURAL POSTAL LIFE INSURANCE FUND A/C UTI AMC, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI-400042	100,000,000	20-Aug-14	20-Aug-19	20-Aug-14	20-Aug-18	Secured	BSE	INE916DA7EV2	CRISIL AAA/ ICRA AAA
9	INVESCO MUTUAL FUND	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O. BOX NO. 1142, FORT MUMBAI, 400001	163,000,000	19-Mar-15	25-Apr-18	19-Mar-15	25-Apr-18	Secured	BSE	INE916DA7GK0	CRISIL AAA
10	ICICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	370,000,000	27-Mar-15	27-Mar-18	27-Mar-15	27-Mar-18	Secured	BSE	INE916DA7GN4	CRISIL AAA
11	HSBC Mutual Fund	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor, C-38/39 G-Block, BKC Bandra (East), Mumbai India-400051	65,000,000	27-Mar-15	2-Jul-18	27-Mar-15	2-Jul-18	Secured	BSE	INE916DA7GP9	CRISIL AAA
12	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East), Mumbai India-400051	439,000,000	27-Mar-15	12-Apr-18	27-Mar-15	Not Applicable *	Secured	BSE	INE916DA7GO2	CRISIL AAA
13	HSBC Mutual Fund	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor, C-38/39 G-Block, BKC Bandra (East), Mumbai India-400051	74,000,000	22-Apr-15	2-Jul-18	22-Apr-15	Not Applicable *	Secured	BSE	INE916DA7HE1	CRISIL AAA
14	SBI Mutual Fund	KMBL Treasury Account, 2nd Floor, Bakhtawar, 229, Nariman Point, Mumbai, Maharashtra, India-400021	230,000,000	25-May-15	22-May-18	25-May-15	22-May-18	Secured	BSE	INE916DA7HW3	CRISIL AAA
15	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES, LODHA I THINK TECHNO CAMPUS OFF, FLR 8 NEXT TO KANJURMARG RLY STN, KANJURMARG - E MUMBAI-400042	60,000,000	25-May-15	29-May-18	25-May-15	29-May-18	Secured	BSE	INE916DA7HX1	CRISIL AAA
16	Reliance Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	120,000,000	25-May-15	20-Jun-18	25-May-15	20-Jun-18	Secured	BSE	INE916DA7HY9	CRISIL AAA
17	Reliance Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	500,000,000	25-May-15	25-Jun-18	25-May-15	25-May-18	Secured	BSE	INE916DA7HZ6	CRISIL AAA



## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
18	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India-400051	221,000,000	12-Jun-15	12-Jun-18	12-Jun-15	12-Jun-18	Secured	BSE	INE916DA7IE9	CRISIL AAA
19	INVESCO MUTUAL FUND	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O. BOX NO. 1142, FORT MUMBAI, 400001	223,000,000	10-Jul-15	18-Jun-18	10-Jul-15	Not Applicable *	Secured	BSE	INE916DA7II0	CRISIL AAA
20	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	NATIONAL STOCK EXCHANGE OF INDIA LIMITED, FINANCE AND ACCTS. DEPT(INVESTMENTS), NATIONAL STOCK EXCHANGE OF INDIA LTD EXCHANGE PLAZA, BANDRA KURLA COMPLEX BANDRA (E), MUMBAI:-400051	450,000,000	10-Jul-15	26-Jun-18	10-Jul-15	26-Jun-18	Secured	BSE	INE916DA7IJ8	CRISIL AAA
21	BSE LIMITED	BSE LIMITED, PHIROZE JEEJEEBHOY TOWERS, 25TH FLOOR, DALAL STREET MUMBAI:-400001	50,000,000	10-Jul-15	26-Jun-18	10-Jul-15	26-Jun-18	Secured	BSE	INE916DA7IJ8	CRISIL AAA
22	UTI Mutual Fund	UTI AMC Pvt. Ltd, UTI Tower Gn Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051	880,000,000	10-Jul-15	2-Jul-18	10-Jul-15	Not Applicable *	Secured	BSE	INE916DA7IK6	CRISIL AAA
	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	NATIONAL STOCK EXCHANGE OF INDIA LIMITED, FINANCE AND ACCTS. DEPT(INVESTMENTS), NATIONAL STOCK EXCHANGE OF INDIA LTD EXCHANGE PLAZA, BANDRA KURLA COMPLEX BANDRA (E), MUMBAI:-400051	150,000,000	10-Jul-15	10-Jul-18	10-Jul-15	10-Jul-18	Secured	BSE	INE916DA7IL4	CRISIL AAA
24	THE J AND K BANK LTD.	THE J AND K BANK LTD., NATIONAL BUSINESS CENTRE, TREASURY OPERATIONS, 3RD & 4TH FLOOR BANDRA KURLA COMPLEX BANDRA EAST, MUMBAI:-400051	100,000,000	10-Jul-15	10-Jul-18	10-Jul-15	10-Jul-18	Secured	BSE	INE916DA7IL4	CRISIL AAA
25	INDIA CORPORATE BOND FUND	INDIA CORPORATE BOND FUND, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India-400051	1,031,000,000	10-Jul-15	13-Jul-18	10-Jul-15	Not Applicable *	Secured	BSE	INE916DA7IM2	CRISIL AAA
26	THE MASTER TRUST BANK OF JAPAN LTD. AS TRUSTEE OF NISSAY SHORT TERM INDIAN BOND MOTHER FUND	HSBC SECURITIES SERVICES, 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI:-400063	1,000,000,000	10-Jul-15	10-Aug-18	10-Jul-15	10-Jul-18	Secured	BSE	INE916DA7IN0	CRISIL AAA
27	STCI Primary Dealer Limited	STCI Primary Dealer Limited, IL And FS Securities Services Ltd, Custodial Services Division Plot No14 Raheja Vihar Chandivli Andheri (E) Mumbai:-400072	150,000,000	22-Jul-15	15-Mar-18	22-Jul-15	15-Mar-18	Secured	BSE	INE916DA7IO8	CRISIL AAA
28	Cholamandalam MS General Insurance Company Limited	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor, C-38/39 G-Block, BKC Bandra (East), Mumbai India-400051	100,000,000	22-Jul-15	15-Mar-18	22-Jul-15	15-Mar-18	Secured	BSE	INE916DA7IO8	CRISIL AAA
29	IDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	600,000,000	22-Jul-15	15-Mar-18	22-Jul-15	15-Mar-18	Secured	BSE	INE916DA7IO8	CRISIL AAA
30	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	NATIONAL STOCK EXCHANGE OF INDIA LIMITED, FINANCE AND ACCTS. DEPT(INVESTMENTS), NATIONAL STOCK EXCHANGE OF INDIA LTD EXCHANGE PLAZA, BANDRA KURLA COMPLEX BANDRA (E), MUMBAI:-400051	150,000,000	22-Jul-15	15-Mar-18	22-Jul-15	15-Mar-18	Secured	BSE	INE916DA7IO8	CRISIL AAA
31	Sundaram Mutual Fund	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor, C-38/39 G-Block, BKC Bandra (East) Mumbai India-400051	284,000,000	22-Jul-15	26-Jul-18	22-Jul-15	Not Applicable *	Secured	BSE	INE916DA7IP5	CRISIL AAA
32	Reliance Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	90,000,000	10-Aug-15	30-Jul-18	10-Aug-15	Not Applicable *	Secured	BSE	INE916DA7IR1	CRISIL AAA
33	TATA AIA LIFE INSURANCE CO LTD-PENSION FUND	TATA AIA LIFE INSURANCE CO LTD-PENSION FUND, HSBC SECURITIES SERVICES, 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI:-400063	100,000,000	10-Aug-15	10-Aug-18	10-Aug-15	10-Aug-18	Secured	BSE	INE916DA7IS9	CRISIL AAA



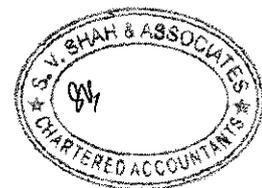
## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
34	Reliance Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	105,000,000	10-Aug-15	21-Aug-18	10-Aug-15	Not Applicable *	Secured	BSE	INE916DA7IT7	CRISIL AAA
35	Life Insurance Corporation of India	INVESTMENT DEPARTMENT, 06TH FLOOR, WEST WING, CENTRAL OFFICE, YOGAKSHEMA, JEEVAN BIMA MARG, MUMBAI-400021	2,500,000,000	3-Dec-15	3-Dec-18	3-Dec-15	5-Mar-18	Secured	BSE	INE916DA7JH8	CRISIL AAA
36	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India-400051	127,000,000	14-Dec-15	11-Dec-18	14-Dec-15	Not Applicable *	Secured	BSE	INE916DA7JK4	CRISIL AAA
37	SBI Mutual Fund	KMBL Treasury Account, 2nd Floor, Bakhtawar, 229, Nariman Point, Mumbai, Maharashtra, India-400021	89,000,000	14-Dec-15	30-Nov-18	14-Dec-15	Not Applicable *	Secured	BSE	INE916DA7JL2	CRISIL AAA
38	UTI Mutual Fund	UTI AMC Pvt. Ltd, UTI Tower Gn Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051	321,000,000	30-Dec-15	26-Dec-18	30-Dec-15	Not Applicable *	Secured	BSE	INE916DA7JM0	CRISIL AAA
39	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	141,000,000	30-Dec-15	28-Dec-18	30-Dec-15	Not Applicable *	Secured	BSE	INE916DA7JN8	CRISIL AAA
40	INVESCO MUTUAL FUND	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O. BOX NO. 1142, FORT MUMBAI-400001	192,000,000	30-Dec-15	31-Dec-18	30-Dec-15	Not Applicable *	Secured	BSE	INE916DA7JO6	CRISIL AAA
41	DBS Bank Limited (FI)	FORT HOUSE, 221 DR. D.N. ROAD, FORT, MUMBAI-400001	1,250,000,000	30-Dec-15	30-Jan-19	30-Dec-15	1-Jan-18	Secured	BSE	INE916DA7JP3	CRISIL AAA
42	SBI Mutual Fund	KMBL Treasury Account, 2nd Floor, Bakhtawar, 229, Nariman Point, Mumbai, Maharashtra, India-400021	195,000,000	30-Dec-15	4-Apr-19	30-Dec-15	Not Applicable *	Secured	BSE	INE916DA7JQ1	CRISIL AAA
43	Reliance Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	132,000,000	30-Dec-15	9-Apr-19	30-Dec-15	Not Applicable *	Secured	BSE	INE916DA7JR9	CRISIL AAA
44	Sundaram Mutual Fund	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor, C-38/39 G-Block, BKC Bandra (East), Mumbai India-400051	263,000,000	30-Dec-15	22-Apr-19	30-Dec-15	Not Applicable *	Secured	BSE	INE916DA7JS7	CRISIL AAA
45	ICICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	1,000,000,000	30-Dec-15	28-Feb-18	30-Dec-15	28-Feb-18	Secured	BSE	INE916DA7JU3	CRISIL AAA
46	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	500,000,000	30-Dec-15	28-Feb-18	30-Dec-15	28-Feb-18	Secured	BSE	INE916DA7JU3	CRISIL AAA
47	ICICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	241,000,000	12-Jan-16	2-Apr-19	12-Jan-16	Not Applicable *	Secured	BSE	INE916DA7JV1	CRISIL AAA
48	UTI Mutual Fund	UTI AMC Pvt. Ltd, UTI Tower Gn Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051	64,000,000	14-Jan-16	15-Jan-19	14-Jan-16	Not Applicable *	Secured	BSE	INE916DA7JX7	CRISIL AAA
49	DHANLAXMI BANK LIMITED	DHANLAXMI BANK LIMITED, CHINTAMANI AVENUE, PLOT NO 6A, OPP VIRWANI INDUSTRIAL ESTATE, WESTERN EXPRESS HIGHWAY, GOREGAON(E) MUMBAI, MAHARASHTRA-400063	50,000,000	14-Jan-16	14-Jan-19	14-Jan-16	15-Jan-18	Secured	BSE	INE916DA7JY5	CRISIL AAA
50	Agriculture Insurance Company Of India Ltd	13th FLOOR, AMBADEEP BUILDING, KASTURBA GANDHI MARG, CONNAUGHT PLACE, NEW DELHI-110001	100,000,000	14-Jan-16	14-Jan-19	14-Jan-16	15-Jan-18	Secured	BSE	INE916DA7JY5	CRISIL AAA
51	Reliance Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	654,000,000	14-Jan-16	9-Apr-19	14-Jan-16	Not Applicable *	Secured	BSE	INE916DA7JW9	CRISIL AAA
52	The Oriental Insurance Company Limited	THE ORIENTAL INSURANCE COMPANY LIMITED, THE ORIENTAL INSURANCE COMPANY LIMIT, ORIENTAL HOUSE, P B 7037, A-25/27, ASAF ALI ROAD, NEW DELHI-110002	250,000,000	22-Jan-16	22-Jan-19	22-Jan-16	22-Jan-18	Secured	BSE	INE916DA7JZ2	CRISIL AAA



## Annexure III

Sr. No.	Name of the Debenture Holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
53	Apollo Munich Health Insurance Company Limited	APOLLO MUNICH HEALTH INSURANCE COMPANY LIMITED, APOLLO HOSPITALS COMPLEX, JUBILEE HILLSHYDERABAD:-500033	50,000,000	22-Jan-16	22-Jan-19	22-Jan-16	22-Jan-18	Secured	BSE	INE916DA7JZ2	CRISIL AAA
54	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	398,000,000	22-Jan-16	9-Apr-19	22-Jan-16	Not Applicable *	Secured	BSE	INE916DA7KB1	CRISIL AAA
55	INVESCO MUTUAL FUND	DEUTSCHE BANK AG, DB HOUSE,HAZARIMAL SOMANI MARG,P.O.BOX NO. 1142, FORT MUMBAI,-400001	192,000,000	22-Jan-16	22-Jan-19	22-Jan-16	Not Applicable *	Secured	BSE	INE916DA7KA3	CRISIL AAA
56	TATA AIG GENERAL INSURANCE COMPANY LIMITED	TATA AIG GENERAL INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI:-400001	250,000,000	8-Mar-16	8-Mar-18	8-Mar-16	8-Mar-18	Secured	BSE	INE916DA7KC9	CRISIL AAA
57	PNB METLIFE INDIA INSURANCE COMPANY LIMITED	PNB METLIFE INDIA INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI:-400001	300,000,000	8-Mar-16	7-Sep-18	8-Mar-16	8-Mar-18	Secured	BSE	INE916DA7KD7	CRISIL AAA
	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	972,000,000	8-Mar-16	26-Mar-19	8-Mar-16	Not Applicable *	Secured	BSE	INE916DA7KE5	CRISIL AAA
59	SBI Mutual Fund	KMBL Treasury Account,2nd Floor, Bakhtawar,229, Nariman Point,Mumbai,Maharashtra,India-400021	129,000,000	8-Mar-16	5-Apr-19	8-Mar-16	Not Applicable *	Secured	BSE	INE916DA7KF2	CRISIL AAA
60	ICICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	222,000,000	8-Mar-16	25-Apr-19	8-Mar-16	Not Applicable *	Secured	BSE	INE916DA7KG0	CRISIL AAA
61	ICICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	275,000,000	8-Mar-16	8-May-19	8-Mar-16	Not Applicable *	Secured	BSE	INE916DA7KH8	CRISIL AAA
62	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	833,000,000	30-Mar-16	26-Mar-19	30-Mar-16	Not Applicable *	Secured	BSE	INE916DA7KN6	CRISIL AAA
63	ENTERPRISE INDIA FUND	ENTERPRISE INDIA FUND, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India:-400051	1,300,000,000	30-Mar-16	31-May-19	30-Mar-16	Not Applicable *	Secured	BSE	INE916DA7KO4	CRISIL AAA
	JTI Mutual Fund	UTI AMC Pvt. Ltd,UTI Tower Gn Block,Bandra Kurla Complex,Bandra (East),Mumbai-400051	147,000,000	30-Mar-16	25-Jun-19	30-Mar-16	Not Applicable *	Secured	BSE	INE916DA7KP1	CRISIL AAA
65	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	192,000,000	30-Mar-16	29-Mar-19	30-Mar-16	Not Applicable *	Secured	BSE	INE916DA7KQ9	CRISIL AAA
66	PNB METLIFE INDIA INSURANCE COMPANY LIMITED	PNB METLIFE INDIA INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI:-400001	300,000,000	13-Apr-16	13-Apr-18	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7KR7	CRISIL AAA
67	Reliance General Insurance Company Limited	HDFC BANK LTD, CUSTODY SERVICES,LODHA - I THINK TECHNO CAMPUS,OFF FLR 8, NEXT TO KANJURMARG STN,KANJURMARG EAST MUMBAI-400042	100,000,000	13-Apr-16	13-Apr-18	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7KR7	CRISIL AAA
68	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India:-400051	150,000,000	13-Apr-16	13-Apr-18	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7KR7	CRISIL AAA
69	Bejaj Allianz Life Insurance Company Limited	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	13-Apr-16	13-Apr-18	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7KR7	CRISIL AAA



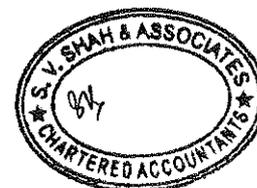
## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
70	COGNIZANT TECHNOLOGY SOLUTIONS INDIA PRIVATE LIMITED	CITIBANK N.A. CUSTODY SERVICES, FIFC-11TH FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA - EAST, MUMBAI-400051	400,000,000	13-Apr-16	13-Apr-18	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7KR7	CRISIL AAA
71	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	450,000,000	13-Apr-16	13-Apr-18	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7KR7	CRISIL AAA
72	IDBI FEDERAL LIFE INSURANCE COMPANY LIMITED - ULIF04511/01/08 MIA135	22ND FLOOR, A WING, MARATHON FUTUREX, N. M. JOSHI MARG, LOWER PAREL (EAST), MUMBAI-400013	50,000,000	13-Apr-16	13-Apr-18	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7KR7	CRISIL AAA
73	RELIANCE GENERAL INSURANCE CO LTD.	HDFC BANK LTD, CUSTODY SERVICES,LODHA - I THINK TECHNO CAMPUS,OFF FLR 8, NEXT TO KANJURMARG STN,KANJURMARG EAST MUMBAI-400042	100,000,000	13-Apr-16	13-Apr-18	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7KR7	CRISIL AAA
74	Bajaj Allianz General Insurance Company Limited	Standard Chartered Bank, CRESCENZO,Securities Services, 3rd Floor,C-38/39 G-Block, BKC Bandra (East),Mumbai India-400051	250,000,000	13-Apr-16	13-Apr-18	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7KR7	CRISIL AAA
75	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC, Bandra (East)Mumbai India-400051	400,000,000	13-Apr-16	12-Apr-19	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7K55	CRISIL AAA
76	KOTAK MAHINDRA BANK LTD	KOTAK MAHINDRA BANK LTD, CP Redemption MUM Account, 2nd Floor, Bakhtawar,229, Nariman PointMumbai,Maharashtra,India-400021	100,000,000	13-Apr-16	12-Apr-19	13-Apr-16	13-Apr-18	Secured	BSE	INE916DA7K55	CRISIL AAA
77	SBI Mutual Fund	KMBL Treasury Account,2nd Floor, Bakhtawar,229, Nariman Point,Mumbai,Maharashtra,India-400021	474,000,000	13-Apr-16	6-May-19	13-Apr-16	Not Applicable *	Secured	BSE	INE916DA7KT3	CRISIL AAA
78	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	250,000,000	10-May-16	8-Jun-18	10-May-16	8-Jun-18	Secured	BSE	INE916DA7KU1	CRISIL AAA
79	HDFC BANK LTD	HDFC BANK LTD, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUSOFF FLR 8, NEXT TO KANJURMARG STNKANJURMARG EAST MUMBAI-400042	500,000,000	18-May-16	12-Mar-18	18-May-16	12-Mar-18	Secured	BSE	INE916DA7KX5	CRISIL AAA
80	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	500,000,000	18-May-16	12-Mar-18	18-May-16	12-Mar-18	Secured	BSE	INE916DA7KX5	CRISIL AAA
81	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	250,000,000	18-May-16	12-Mar-18	18-May-16	12-Mar-18	Secured	BSE	INE916DA7KX5	CRISIL AAA
82	Reliance General Insurance Company Limited	HDFC BANK LTD, CUSTODY SERVICES,LODHA - I THINK TECHNO CAMPUS,OFF FLR 8, NEXT TO KANJURMARG STN,KANJURMARG EAST MUMBAI-400042	250,000,000	18-May-16	12-Mar-18	18-May-16	12-Mar-18	Secured	BSE	INE916DA7KX5	CRISIL AAA
83	Reliance General Insurance Company Limited	HDFC BANK LTD, CUSTODY SERVICES,LODHA - I THINK TECHNO CAMPUS,OFF FLR 8, NEXT TO KANJURMARG STN,KANJURMARG EAST MUMBAI-400042	250,000,000	18-May-16	15-Mar-18	18-May-16	15-Mar-18	Secured	BSE	INE916DA7KY3	CRISIL AAA
84	Bajaj Allianz General Insurance Company Limited	Standard Chartered Bank, CRESCENZO,Securities Services, 3rd Floor,C-38/39 G-Block, BKC Bandra (East),Mumbai India-400051	500,000,000	18-May-16	15-Mar-18	18-May-16	15-Mar-18	Secured	BSE	INE916DA7KY3	CRISIL AAA
85	Birla Sun Life Insurance Company Limited	BIRLA SUN LIFE INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI-400001	50,000,000	18-May-16	18-May-18	18-May-16	18-May-18	Secured	BSE	INE916DA7KZ0	CRISIL AAA



## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
86	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES, LODHA I THINK TECHNO CAMPUS OFF, FLR 8 NEXT TO KANJURMARG RLY STN, KANJURMARG - E, MUMBAI-400042	200,000,000	18-May-16	18-May-18	18-May-16	18-May-18	Secured	BSE	INE916DA7KZ0	CRISIL AAA
87	VASAI VIKAS SAHAKARI BANK LTD	VASAI VIKAS SAHAKARI BANK LTD, SAMAJ MANDIR, M G ROADOPP NEW ENGLISH SCHOOL VASAITHANE:-401201	50,000,000	18-May-16	18-May-18	18-May-16	18-May-18	Secured	BSE	INE916DA7KZ0	CRISIL AAA
88	Bajaj Allianz Life Insurance Company Limited	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	250,000,000	31-May-16	22-Mar-18	31-May-16	22-Mar-18	Secured	BSE	INE916DA7LB9	CRISIL AAA
89	STCI Primary Dealer Limited	STCI Primary Dealer Limited, IL And FS Securities Services Ltd, Custodial Services Division Plot No14 Raheja Vihar Chandivli Andheri (E) Mumbai:-400072	250,000,000	31-May-16	22-Mar-18	31-May-16	22-Mar-18	Secured	BSE	INE916DA7LB9	CRISIL AAA
90	BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED-POLICYHOLDER FUND	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor, C-38/39 G Block, BKC Bandra (East), Mumbai India, 400051	175,000,000	31-May-16	22-Mar-18	31-May-16	22-Mar-18	Secured	BSE	INE916DA7LB9	CRISIL AAA
91	Bajaj Allianz General Insurance Company Limited	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor, C-38/39 G-Block, BKC Bandra (East), Mumbai India-400051	75,000,000	31-May-16	22-Mar-18	31-May-16	22-Mar-18	Secured	BSE	INE916DA7LB9	CRISIL AAA
92	Future Generali India Life Insurance Company Limited	CITIBANK N.A. CUSTODY SERVICES, FIF-11th FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA-EAST, MUMBAI-400051	150,000,000	31-May-16	31-May-18	31-May-16	31-May-18	Secured	BSE	INE916DA7LC7	CRISIL AAA
93	IDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	500,000,000	31-May-16	31-May-18	31-May-16	31-May-18	Secured	BSE	INE916DA7LC7	CRISIL AAA
94	Kotak Mahindra MF	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	500,000,000	31-May-16	31-May-18	31-May-16	31-May-18	Secured	BSE	INE916DA7LC7	CRISIL AAA
95	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi-110002	250,000,000	31-May-16	31-May-18	31-May-16	31-May-18	Secured	BSE	INE916DA7LC7	CRISIL AAA
96	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELI, SARIJAPUR ROAD BANGALORE:-560035	500,000,000	8-Jun-16	8-Jun-18	8-Jun-16	8-Jun-18	Secured	BSE	INE916DA7LE3	CRISIL AAA
97	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI:-400042	500,000,000	8-Jun-16	8-Jun-18	8-Jun-16	8-Jun-18	Secured	BSE	INE916DA7LE3	CRISIL AAA
98	INDIAFIRST LIFE INSURANCE COMPANY LTD	INDIAFIRST LIFE INSURANCE COMPANY LTD, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI:-400001	250,000,000	8-Jun-16	8-Jun-18	8-Jun-16	8-Jun-18	Secured	BSE	INE916DA7LE3	CRISIL AAA
99	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELI, SARIJAPUR ROAD BANGALORE:-560035	250,000,000	8-Jun-16	8-Jun-18	8-Jun-16	8-Jun-18	Secured	BSE	INE916DA7LE3	CRISIL AAA
100	IDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	200,000,000	8-Jun-16	8-Jun-18	8-Jun-16	8-Jun-18	Secured	BSE	INE916DA7LE3	CRISIL AAA
101	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELI, SARIJAPUR ROAD BANGALORE:-560035	500,000,000	8-Jun-16	8-Jun-18	8-Jun-16	8-Jun-18	Secured	BSE	INE916DA7LE3	CRISIL AAA
102	GENERAL INSURANCE CORPORATION OF INDIA	GENERAL INSURANCE CORPORATION OF INDIA, SURAKSHA, 170, J. T A T A ROAD, CHURCH GATE MUMBAI:-400020	250,000,000	8-Jun-16	8-Jun-18	8-Jun-16	8-Jun-18	Secured	BSE	INE916DA7LE3	CRISIL AAA
103	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIF-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	1,050,000,000	8-Jun-16	8-Jun-18	8-Jun-16	8-Jun-18	Secured	BSE	INE916DA7LE3	CRISIL AAA



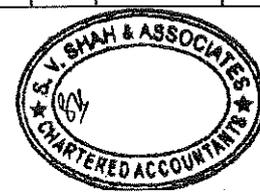
## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/E xchange	ISIN	Credit Rating
104	PNB METLIFE INDIA INSURANCE COMPANY LIMITED	PNB METLIFE INDIA INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI-400001	500,000,000	8-Jun-16	8-Jun-18	8-Jun-16	8-Jun-18	Secured	BSE	INE916DA7LE3	CRISIL AAA
105	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	8-Jun-16	22-Mar-19	8-Jun-16	Not Applicable since redeemable at premium	Secured	BSE	INE916DA7LF0	CRISIL AAA
106	DBS Bank Limited (FI)	FORT HOUSE,221 DR. D.N. ROAD,FORT,MUMBAI-400001	1,250,000,000	8-Jun-16	10-Jun-19	8-Jun-16	8-Jun-18	Secured	BSE	INE916DA7LG8	CRISIL AAA
107	UTI Mutual Fund	UTI AMC Pvt. Ltd,UTI Tower Gn Block,Bandra Kurla Complex,Bandra (East),Mumbai-400051	117,000,000	8-Jun-16	30-Aug-19	8-Jun-16	Not Applicable *	Secured	BSE	INE916DA7LH6	CRISIL AAA
108	UTI Mutual Fund	UTI AMC Pvt. Ltd,UTI Tower Gn Block,Bandra Kurla Complex,Bandra (East),Mumbai-400051	151,000,000	8-Jun-16	30-Aug-19	8-Jun-16	Not Applicable *	Secured	BSE	INE916DA7LH6	CRISIL AAA
109	THE NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	THE NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT, C 24 NABARD G BLOCK, BANDRA KURLA COMPLEXMUMBAI-400051	250,000,000	27-Jun-16	27-Jun-18	27-Jun-16	27-Jun-18	Secured	BSE	INE916DA7LJ2	CRISIL AAA
110	INDIAFIRST LIFE INSURANCE COMPANY LTD	INDIAFIRST LIFE INSURANCE COMPANY LTD, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI-400001	300,000,000	27-Jun-16	27-Jun-18	27-Jun-16	27-Jun-18	Secured	BSE	INE916DA7LJ2	CRISIL AAA
111	COGNIZANT TECHNOLOGY SOLUTIONS INDIA PRIVATE LIMITED	CITIBANK N.A. CUSTODY SERVICES, FIFC-11TH FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA - EAST, MUMBAI-400051	250,000,000	27-Jun-16	27-Jun-18	27-Jun-16	27-Jun-18	Secured	BSE	INE916DA7LJ2	CRISIL AAA
112	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	450,000,000	27-Jun-16	27-Jun-18	27-Jun-16	27-Jun-18	Secured	BSE	INE916DA7LJ2	CRISIL AAA
113	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	27-Jun-16	27-Jun-18	27-Jun-16	27-Jun-18	Secured	BSE	INE916DA7LJ2	CRISIL AAA
114	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	60,000,000	27-Jun-16	10-Jun-19	27-Jun-16	27-Jun-18	Secured	BSE	INE916DA7LK0	CRISIL AAA
115	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	287,000,000	27-Jun-16	28-Feb-18	27-Jun-16	Not Applicable *	Secured	BSE	INE916DA7LJ4	CRISIL AAA
	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	1,000,000,000	27-Jun-16	27-Jun-19	27-Jun-16	27-Jun-18	Secured	BSE	INE916DA7LL8	CRISIL AAA
117	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	27-Jun-16	27-Feb-18	27-Jun-16	27-Feb-18	Secured	BSE	INE916DA7LM6	CRISIL AAA
118	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	750,000,000	22-Jul-16	10-Jul-18	22-Jul-16	10-Jul-18	Secured	BSE	INE916DA7LN4	CRISIL AAA
119	PNB METLIFE INDIA INSURANCE COMPANY LIMITED	PNB METLIFE INDIA INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI-400001	100,000,000	22-Jul-16	20-Jul-18	22-Jul-16	20-Jul-18	Secured	BSE	INE916DA7LO2	CRISIL AAA
120	BAJAJ HOLDINGS AND INVESTMENT LTD	BAJAJ HOLDINGS AND INVESTMENT LTD, BAJAJ AUTO LTD COMPLEX, MUMBAI PUNE ROADAKURDIPUNE-411035	1,000,000,000	22-Jul-16	20-Jul-18	22-Jul-16	20-Jul-18	Secured	BSE	INE916DA7LO2	CRISIL AAA
121	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELLI, SARIAPUR ROADBANGALORE-560035	1,500,000,000	29-Jul-16	29-Jan-18	29-Jul-16	29-Jan-18	Secured	BSE	INE916DA7LP9	CRISIL AAA
122	IFFCO-TOKIO GENERAL INSURANCE CO. LTD.	IFFCO-TOKIO GENERAL INSURANCE CO. LTD., 5th Floor,IFFCO TOWER, PLOT NO 3,SECTOR 29GURGAONHARYANA-122001	500,000,000	29-Jul-16	29-Jan-18	29-Jul-16	29-Jan-18	Secured	BSE	INE916DA7LP9	CRISIL AAA



## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
123	INVESCO MUTUAL FUND	DEUTSCHE BANK AG, DB HOUSE,HAZARIMAL SOMANI MARG,P.O.BOX NO. 1142, FORT MUMBAI-400001	250,000,000	16-Aug-16	16-Aug-18	16-Aug-16	16-Aug-18	Secured	BSE	INE916DA7LQ7	CRISIL AAA
124	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	750,000,000	16-Aug-16	16-Aug-18	16-Aug-16	16-Aug-18	Secured	BSE	INE916DA7LQ7	CRISIL AAA
125	KOTAK MAHINDRA BANK LTD	KOTAK MAHINDRA BANK LTD, CP Redemption MUM Account, 2nd Floor, Bakhtawar,229, Nariman PointMumbai,Maharashtra,India:-400021	2,500,000,000	16-Aug-16	16-Aug-18	16-Aug-16	16-Aug-18	Secured	BSE	INE916DA7LQ7	CRISIL AAA
126	ICICI Lombard General Insurance Company Limited	KMBL Treasury Account,2nd Floor, Bakhtawar,229, Nariman Point,Mumbai,Maharashtra,India-400021	250,000,000	16-Aug-16	16-Aug-18	16-Aug-16	16-Aug-18	Secured	BSE	INE916DA7LQ7	CRISIL AAA
127	TATA AIG GENERAL INSURANCE COMPANY LIMITED	TATA AIG GENERAL INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI:-400001	250,000,000	16-Aug-16	16-Aug-18	16-Aug-16	16-Aug-18	Secured	BSE	INE916DA7LQ7	CRISIL AAA
	BAJAJ HOLDINGS AND INVESTMENT LTD	BAJAJ HOLDINGS AND INVESTMENT LTD, BAJAJ AUTO LTD COMPLEX, MUMBAI PUNE ROADAKURDIPUNE:-411035	500,000,000	23-Aug-16	23-Aug-18	23-Aug-16	23-Aug-18	Secured	BSE	INE916DA7LR5	CRISIL AAA
129	Bajaj Allianz Life Insurance Company Limited	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	23-Aug-16	23-Aug-18	23-Aug-16	23-Aug-18	Secured	BSE	INE916DA7LR5	CRISIL AAA
130	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	23-Aug-16	23-Aug-18	23-Aug-16	23-Aug-18	Secured	BSE	INE916DA7LR5	CRISIL AAA
131	DBS Bank Limited (FI)	FORT HOUSE,221 DR. D.N. ROAD,FORT,MUMBAI-400001	500,000,000	23-Aug-16	23-Aug-18	23-Aug-16	23-Aug-18	Secured	BSE	INE916DA7LR5	CRISIL AAA
132	Tata Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	250,000,000	23-Aug-16	23-Aug-18	23-Aug-16	23-Aug-18	Secured	BSE	INE916DA7LR5	CRISIL AAA
133	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - F MUMBAI-400042	250,000,000	23-Aug-16	23-Aug-18	23-Aug-16	23-Aug-18	Secured	BSE	INE916DA7LR5	CRISIL AAA
134	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	650,000,000	31-Aug-16	28-Feb-18	31-Aug-16	28-Feb-18	Secured	BSE	INE916DA7LS3	CRISIL AAA
	ICICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	1,100,000,000	31-Aug-16	28-Feb-18	31-Aug-16	28-Feb-18	Secured	BSE	INE916DA7LS3	CRISIL AAA
136	STCI Primary Dealer Limited	STCI Primary Dealer Limited, IL And FS Securities Services Ltd, Custodial Services Division Plot No14 Raheja Vihar ChandivliAndheri (E) Mumbai:-400072	250,000,000	31-Aug-16	28-Feb-18	31-Aug-16	28-Feb-18	Secured	BSE	INE916DA7LS3	CRISIL AAA
137	HINDUSTAN ZINC LIMITED	HINDUSTAN ZINC LIMITED, YASHAD BHAVAN, UDAIPUR:-313004	1,000,000,000	14-Sep-16	14-Sep-18	14-Sep-16	Not Applicable since redeemable at premium	Secured	BSE	INE916DA7LT1	CRISIL AAA
138	SBI GENERAL INSURANCE COMPANY LIMITED	SBI GENERAL INSURANCE COMPANY LIMITED, HDFC BANK LTD CUSTODY SERVICES, LODHA-I THINK TECHNO CAMPUSBLDG-ALPHA, 8TH FLOOR, KANJUR MARG EMUMBAI:-400042	200,000,000	22-Sep-16	21-Sep-18	22-Sep-16	21-Sep-18	Secured	BSE	INE916DA7LV7	CRISIL AAA
139	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	1,500,000,000	30-Sep-16	26-Feb-18	30-Sep-16	26-Feb-18	Secured	BSE	INE916DA7LW5	CRISIL AAA
140	STCI Primary Dealer Limited	STCI Primary Dealer Limited, IL And FS Securities Services Ltd, Custodial Services Division Plot No14 Raheja Vihar ChandivliAndheri (E) Mumbai:-400072	500,000,000	21-Oct-16	28-Feb-18	21-Oct-16	28-Feb-18	Secured	BSE	INE916DA7LY1	CRISIL AAA
141	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELI, SARIAPUR ROADBANGALORE:-560035	500,000,000	28-Oct-16	15-Feb-18	28-Oct-16	Not Applicable *	Secured	BSE	INE916DA7LZ8	CRISIL AAA



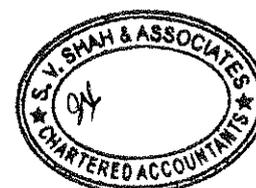
## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/E xchange	ISIN	Credit Rating
142	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	1,000,000,000	28-Oct-16	23-Feb-18	28-Oct-16	23-Feb-18	Secured	BSE	INE916DA7MA9	CRISIL AAA
143	STCI Primary Dealer Limited	STCI Primary Dealer Limited, IL And FS Securities Services Ltd, Custodial Services Division Plot No14 Raheja Vihar ChandivliAndheri (E) Mumbai:-400072	250,000,000	28-Oct-16	23-Feb-18	28-Oct-16	23-Feb-18	Secured	BSE	INE916DA7MA9	CRISIL AAA
144	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	250,000,000	28-Oct-16	23-Feb-18	28-Oct-16	23-Feb-18	Secured	BSE	INE916DA7MA9	CRISIL AAA
145	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	1,000,000,000	28-Oct-16	23-Feb-18	28-Oct-16	23-Feb-18	Secured	BSE	INE916DA7MA9	CRISIL AAA
146	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor, C-38/39 G-Block, BKC Bandra (East), Mumbai India, 400051	750,000,000	28-Oct-16	14-Mar-18	28-Oct-16	14-Mar-18	Secured	BSE	INE916DA7MB7	CRISIL AAA
147	STCI Primary Dealer Limited	STCI Primary Dealer Limited, IL And FS Securities Services Ltd, Custodial Services Division Plot No14 Raheja Vihar ChandivliAndheri (E) Mumbai:-400072	250,000,000	28-Oct-16	14-Mar-18	28-Oct-16	14-Mar-18	Secured	BSE	INE916DA7MB7	CRISIL AAA
148	L&T Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	500,000,000	28-Oct-16	14-Mar-18	28-Oct-16	14-Mar-18	Secured	BSE	INE916DA7MB7	CRISIL AAA
149	HDFC BANK LTD	HDFC BANK LTD, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI:-400042	500,000,000	11-Nov-16	8-May-18	11-Nov-16	8-May-18	Secured	BSE	INE916DA7MC5	CRISIL AAA
150	WIPRO LIMITED	WIPRO LIMITED, DODDANKANNELI, SARIAPUR ROADBANGALORE:-560035	3,360,000,000	11-Nov-16	10-May-18	11-Nov-16	Not Applicable *	Secured	BSE	INE916DA7MD3	CRISIL AAA
151	WIPRO LIMITED	WIPRO LIMITED, DODDANKANNELI, SARIAPUR ROADBANGALORE:-560035	1,100,000,000	29-Nov-16	20-Feb-18	29-Nov-16	Not Applicable *	Secured	BSE	INE916DA7ME1	CRISIL AAA
152	GODREJ CONSUMER PRODUCTS LTD	GODREJ CONSUMER PRODUCTS LTD, PIROJSHANAGAR EASTERN, EXPRESS HIGHWAYVIKHROLI EASTMUMBAI:-400079	250,000,000	21-Dec-16	10-Dec-18	21-Dec-16	10-Dec-18	Secured	BSE	INE916DA7MF8	CRISIL AAA
153	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi:-110002	100,000,000	21-Dec-16	21-Dec-18	21-Dec-16	21-Dec-18	Secured	BSE	INE916DA7MG6	CRISIL AAA
	GODREJ CONSUMER PRODUCTS LTD	GODREJ CONSUMER PRODUCTS LTD, PIROJSHANAGAR EASTERN, EXPRESS HIGHWAYVIKHROLI EASTMUMBAI:-400079	250,000,000	21-Dec-16	21-Dec-18	21-Dec-16	21-Dec-18	Secured	BSE	INE916DA7MG6	CRISIL AAA
155	Union Bank of India	Union Bank of India, C/o. ILFS, ILFS House, Plot No.14,, Raheja Vihar, Chandivli, Andheri (E) Mumbai:-400072	2,000,000,000	30-Dec-16	25-Jul-18	30-Dec-16	25-Jul-18	Secured	BSE	INE916DA7MH4	CRISIL AAA
156	Union Bank of India	Union Bank of India, C/o. ILFS, ILFS House, Plot No.14,, Raheja Vihar, Chandivli, Andheri (E) Mumbai:-400072	2,000,000,000	30-Dec-16	24-Aug-18	30-Dec-16	24-Aug-18	Secured	BSE	INE916DA7MI2	CRISIL AAA
157	Tata Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	1,500,000,000	6-Jan-17	29-May-18	6-Jan-17	29-May-18	Secured	BSE	INE916DA7MI0	CRISIL AAA
158	Apollo Munich Health Insurance Company Limited	APOLLO MUNICH HEALTH INSURANCE COMPANY LIMITED, APOLLO HOSPITALS COMPLEX, JUBILEE HILLSHYDERABAD:-500033	100,000,000	23-Jan-17	14-Jun-18	23-Jan-17	14-Jun-18	Secured	BSE	INE916DA7MK8	CRISIL AAA
159	COGNIZANT TECHNOLOGY SOLUTIONS INDIA PRIVATE LIMITED	CITIBANK N.A. CUSTODY SERVICES, FIFC-11TH FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA - EAST, MUMBAI:-400051	250,000,000	23-Jan-17	14-Jun-18	23-Jan-17	14-Jun-18	Secured	BSE	INE916DA7MK8	CRISIL AAA



## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
160	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES, LODHA I THINK TECHNO CAMPUS OFF, FLR 8 NEXT TO KANJURMARG RLY STN, KANJURMARG - E MUMBAI-400042	750,000,000	23-Jan-17	14-Jun-18	23-Jan-17	14-Jun-18	Secured	BSE	INE916DA7MK8	CRISIL AAA
161	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELLI, SARJAPUR ROAD BANGALORE:-560035	500,000,000	23-Jan-17	27-Jun-18	23-Jan-17	23-Jan-18	Secured	BSE	INE916DA7ML6	CRISIL AAA
162	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELLI, SARJAPUR ROAD BANGALORE:-560035	500,000,000	23-Jan-17	27-Jun-18	23-Jan-17	23-Jan-18	Secured	BSE	INE916DA7ML6	CRISIL AAA
163	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	1,000,000,000	23-Jan-17	24-Sep-18	23-Jan-17	23-Jan-18	Secured	BSE	INE916DA7MM4	CRISIL AAA
164	SBI GENERAL INSURANCE COMPANY LIMITED	SBI GENERAL INSURANCE COMPANY LIMITED, HDFC BANK LTD CUSTODY SERVICES, LODHA-I THINK TECHNO CAMPUS BLDG-ALPHA, 8TH FLOOR, KANJUR MARG EMUMBAI:-400042	150,000,000	23-Jan-17	23-Jan-19	23-Jan-17	23-Jan-18	Secured	BSE	INE916DA7MN2	CRISIL AAA
165	TATA AIG GENERAL INSURANCE COMPANY LIMITED	TATA AIG GENERAL INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI:-400001	250,000,000	23-Jan-17	23-Jan-19	23-Jan-17	23-Jan-18	Secured	BSE	INE916DA7MN2	CRISIL AAA
166	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELLI, SARJAPUR ROAD BANGALORE:-560035	1,500,000,000	31-Jan-17	31-Jul-18	31-Jan-17	31-Jan-18	Secured	BSE	INE916DA7MO0	CRISIL AAA
167	ORIENTAL BANK OF COMMERCE	ORIENTAL BANK OF COMMERCE, PLOT NO.5, INSTITUTIONAL AREA, SECTOR - 32, GURGAON, HARYANA:-122001	500,000,000	23-Feb-17	21-Sep-18	23-Feb-17	21-Sep-18	Secured	BSE	INE916DA7MP7	CRISIL AAA
168	Bajaj Allianz Life Insurance Company Limited	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	500,000,000	23-Feb-17	21-Sep-18	23-Feb-17	21-Sep-18	Secured	BSE	INE916DA7MP7	CRISIL AAA
169	KOTAK MAHINDRA BANK LTD	KOTAK MAHINDRA BANK LTD, CP Redemption MUM Account, 2nd Floor, Bakhtawar, 229, Nariman Point Mumbai, Maharashtra, India:-400021	1,000,000,000	23-Feb-17	22-Feb-19	23-Feb-17	23-Feb-18	Secured	BSE	INE916DA7MQ5	CRISIL AAA
170	KOTAK MAHINDRA BANK LTD	KOTAK MAHINDRA BANK LTD, CP Redemption MUM Account, 2nd Floor, Bakhtawar, 229, Nariman Point Mumbai, Maharashtra, India:-400021	500,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-18	Secured	BSE	INE916DA7MU7	CRISIL AAA
171	PUNJAB NATIONAL BANK	PUNJAB NATIONAL BANK, TREASURY DIVISION, PNB PRAGATI TOWER, 6TH FLOOR, C-9, G-BLOCK BANDRA KURLA COMPLEX MUMBAI:-400051	500,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-18	Secured	BSE	INE916DA7MU7	CRISIL AAA
172	Reliance General Insurance Company Limited	HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS, OFF FLR 8, NEXT TO KANJURMARG STN, KANJURMARG EAST MUMBAI-400042	400,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-18	Secured	BSE	INE916DA7MU7	CRISIL AAA
173	ICICI SECURITIES PRIMARY DEALERSHIP LIMITED	ICICI CENTRE, H T PAREKH MARG, CHURCHGATE, MUMBAI-400020	500,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-18	Secured	BSE	INE916DA7MU7	CRISIL AAA
174	Religare Health Insurance Company Limited	RELIGARE HEALTH INSURANCE COMPANY LIMITED, HDFC BANK LTD CUSTODY SERVICES, LODHA I THINK TECHNO CAMPUS OFF FLR 8 NEXT TO KANJURMARG RLY STN KANJURMARG - E MUMBAI:-400042	100,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-18	Secured	BSE	INE916DA7MU7	CRISIL AAA
175	ORIENTAL BANK OF COMMERCE	ORIENTAL BANK OF COMMERCE, PLOT NO.5, INSTITUTIONAL AREA, SECTOR - 32, GURGAON, HARYANA:-122001	500,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-18	Secured	BSE	INE916DA7MU7	CRISIL AAA
176	HDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	2,500,000,000	27-Feb-17	6-Nov-18	27-Feb-17	6-Nov-18	Secured	BSE	INE916DA7MR3	CRISIL AAA
177	Kotak Mahindra MF	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	2,000,000,000	27-Feb-17	27-Feb-19	27-Feb-17	27-Feb-18	Secured	BSE	INE916DA7MS1	CRISIL AAA



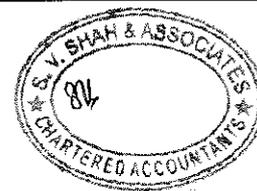
## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
178	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	1,500,000,000	27-Feb-17	26-Dec-18	27-Feb-17	27-Feb-18	Secured	BSE	INE916DA7MT9	CRISIL AAA
179	HSBC Mutual Fund	Standard Chartered Bank, CRESCENZO,Securities Services, 3rd Floor,C-38/39 G-Block, BKC Bandra (East),Mumbai India-400051	50,000,000	20-Mar-17	20-Mar-19	20-Mar-17	20-Mar-18	Secured	BSE	INE916DA7MV5	CRISIL AAA
180	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	1,450,000,000	20-Mar-17	20-Mar-19	20-Mar-17	20-Mar-18	Secured	BSE	INE916DA7MV5	CRISIL AAA
181	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	1,000,000,000	20-Mar-17	20-Mar-19	20-Mar-17	20-Mar-18	Secured	BSE	INE916DA7MV5	CRISIL AAA
182	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	485,000,000	20-Mar-17	20-Mar-20	20-Mar-17	Not Applicable *	Secured	BSE	INE916DA7MW3	CRISIL AAA
	Franklin Templeton Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	100,000,000	20-Mar-17	7-Apr-20	20-Mar-17	20-Mar-18	Secured	BSE	INE916DA7MX1	CRISIL AAA
184	SBI Mutual Fund	KMBL Treasury Account,2nd Floor, Bakhtawar,229, Nariman Point,Mumbai,Maharashtra,India-400021	18,000,000	20-Mar-17	22-Apr-20	20-Mar-17	Not Applicable *	Secured	BSE	INE916DA7MY9	CRISIL AAA
185	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUSOFF FLR 8, NEXT TO KANJURMARG STNKANJURMARG EAST MUMBAI-400042	800,000,000	20-Mar-17	24-Apr-20	20-Mar-17	Not Applicable since redeemable at premium	Secured	BSE	INE916DA7MZ6	CRISIL AAA
186	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	200,000,000	20-Mar-17	24-Apr-20	20-Mar-17	Not Applicable since redeemable at premium	Secured	BSE	INE916DA7MZ6	CRISIL AAA
187	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	252,000,000	20-Mar-17	8-May-20	20-Mar-17	Not Applicable *	Secured	BSE	INE916DA7NA7	CRISIL AAA
188	UTI Mutual Fund	UTI AMC Pvt. Ltd,UTI Tower Gn Block,Bandra Kurla Complex,Bandra (East),Mumbai-400051	153,000,000	20-Mar-17	5-May-20	20-Mar-17	Not Applicable *	Secured	BSE	INE916DA7NB5	CRISIL AAA
189	SBI Mutual Fund	KMBL Treasury Account,2nd Floor, Bakhtawar,229, Nariman Point,Mumbai,Maharashtra,India-400021	127,000,000	20-Mar-17	20-May-20	20-Mar-17	Not Applicable *	Secured	BSE	INE916DA7NC3	CRISIL AAA
190	Tata Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	500,000,000	31-Mar-17	15-Mar-19	31-Mar-17	15-Mar-18	Secured	BSE	INE916DA7ND1	CRISIL AAA
191	HDFC BANK LTD	HDFC BANK LTD, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUSOFF FLR 8, NEXT TO KANJURMARG STNKANJURMARG EAST MUMBAI-400042	500,000,000	31-Mar-17	15-Mar-19	31-Mar-17	15-Mar-18	Secured	BSE	INE916DA7ND1	CRISIL AAA
192	DELHIVERY PRIVATE LIMITED	1st Floor, Plot No. 82, Sector - 44, Gurgaon, Harayana:-122 002	300,000,000	31-Mar-17	29-Mar-19	31-Mar-17	30-Mar-18	Secured	BSE	INE916DA7NE9	CRISIL AAA
193	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India-400051	250,000,000	13-Apr-17	16-Mar-20	13-Apr-17	12-Apr-18	Secured	BSE	INE916DA7NF6	CRISIL AAA
194	FIRST RAND BANK LIMITED (FII)	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India-400051	500,000,000	13-Apr-17	13-Apr-20	13-Apr-17	13-Apr-18	Secured	BSE	INE916DA7NG4	CRISIL AAA
195	ICICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	38,000,000	13-Apr-17	14-May-20	13-Apr-17	Not Applicable *	Secured	BSE	INE916DA7NH2	CRISIL AAA



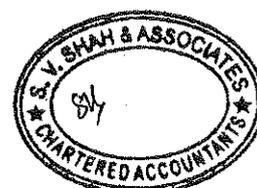
## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/E xchange	ISIN	Credit Rating
196	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	340,000,000	13-Apr-17	14-May-20	13-Apr-17	Not Applicable *	Secured	BSE	INE916DA7NH2	CRISIL AAA
197	INVESCO MUTUAL FUND	DEUTSCHE BANK AG, DB HOUSE,HAZARIMAL SOMANI MARG,P.O.BOX NO. 1142, FORT MUMBAI,-400001	151,000,000	13-Apr-17	14-May-20	13-Apr-17	Not Applicable *	Secured	BSE	INE916DA7NH2	CRISIL AAA
198	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	1,000,000,000	13-Apr-17	13-Jun-19	13-Apr-17	12-Apr-18	Secured	BSE	INE916DA7NH0	CRISIL AAA
199	PUNJAB NATIONAL BANK	PUNJAB NATIONAL BANK, TREASURY DIVISION,PNB PRAGATI TOWER, 6TH FLOOR, C-9, G-BLOCKBANDRA KURLA COMPLEXMUMBAI:-400051	1,000,000,000	13-Apr-17	13-Jun-19	13-Apr-17	12-Apr-18	Secured	BSE	INE916DA7NH0	CRISIL AAA
200	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	258,000,000	20-Apr-17	12-May-20	20-Apr-17	Not Applicable *	Secured	BSE	INE916DA7NJ8	CRISIL AAA
201	BAJAJ HOLDINGS AND INVESTMENT LTD	BAJAJ HOLDINGS AND INVESTMENT LTD, BAJAJ AUTO LTD COMPLEX, MUMBAI PUNE ROADAKURDI:PUNE:-411035	250,000,000	28-Apr-17	16-Mar-20	28-Apr-17	12-Apr-18	Secured	BSE	INE916DA7NK6	CRISIL AAA
202	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India:-400051	200,000,000	28-Apr-17	16-Mar-20	28-Apr-17	12-Apr-18	Secured	BSE	INE916DA7NK6	CRISIL AAA
203	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India:-400051	50,000,000	28-Apr-17	16-Mar-20	28-Apr-17	12-Apr-18	Secured	BSE	INE916DA7NK6	CRISIL AAA
204	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	1,000,000,000	16-May-17	17-Dec-18	16-May-17	17-Dec-18	Secured	BSE	INE916DA7NN0	CRISIL AAA
205	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	1,000,000,000	16-May-17	7-Jun-19	16-May-17	7-Jun-18	Secured	BSE	INE916DA7NO8	CRISIL AAA
206	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	16-May-17	7-Jun-19	16-May-17	7-Jun-18	Secured	BSE	INE916DA7NO8	CRISIL AAA
207	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	500,000,000	16-May-17	7-Jun-19	16-May-17	7-Jun-18	Secured	BSE	INE916DA7NO8	CRISIL AAA
208	Bajaj Allianz General Insurance Company Limited	Standard Chartered Bank, CRESCENZO,Securities Services, 3rd Floor,C-38/39 G-Block, BKC Bandra (East),Mumbai India-400051	250,000,000	16-May-17	7-Jun-19	16-May-17	7-Jun-18	Secured	BSE	INE916DA7NO8	CRISIL AAA
209	ICICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	120,000,000	16-May-17	7-Jun-19	16-May-17	7-Jun-18	Secured	BSE	INE916DA7NO8	CRISIL AAA
210	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	1,000,000,000	16-May-17	14-Jun-19	16-May-17	16-May-18	Secured	BSE	INE916DA7NP5	CRISIL AAA
211	TATA AIG GENERAL INSURANCE COMPANY LIMITED	TATA AIG GENERAL INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI:-400001	250,000,000	16-May-17	14-Jun-19	16-May-17	16-May-18	Secured	BSE	INE916DA7NP5	CRISIL AAA
212	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India:-400051	59,000,000	16-May-17	12-Aug-19	16-May-17	Not Applicable *	Secured	BSE	INE916DA7NQ3	CRISIL AAA
213	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	100,000,000	16-May-17	2-Apr-20	16-May-17	Not Applicable *	Secured	BSE	INE916DA7NR1	CRISIL AAA
214	UTI Mutual Fund	UTI AMC Pvt. Ltd,UTI Tower Gn Block,Bandra Kurla Complex,Bandra (East),Mumbai-400051	34,000,000	16-May-17	28-Apr-20	16-May-17	Not Applicable *	Secured	BSE	INE916DA7NS9	CRISIL AAA



## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
215	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	150,000,000	16-May-17	6-May-20	16-May-17	Not Applicable *	Secured	BSE	INE916DA7NT7	CRISIL AAA
216	Canara Robeco Mutual Fund	HDFC BANK LTD, CUSTODY SERVICES,LODHA - I THINK TECHNO CAMPUS,OFF FLR 8, NEXT TO KANJURMARG STN,KANJURMARG EAST MUMBAI-400042	100,000,000	16-May-17	15-May-20	16-May-17	16-May-18	Secured	BSE	INE916DA7NU5	CRISIL AAA
217	INDIAFIRST LIFE INSURANCE COMPANY LTD	INDIAFIRST LIFE INSURANCE COMPANY LTD, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI-400001	50,000,000	16-May-17	15-May-20	16-May-17	16-May-18	Secured	BSE	INE916DA7NU5	CRISIL AAA
218	ING BANK N. V	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI, 400051	750,000,000	16-May-17	16-Jul-20	16-May-17	16-May-18	Secured	BSE	INE916DA7NV3	CRISIL AAA
219	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	250,000,000	16-May-17	16-Jul-20	16-May-17	16-May-18	Secured	BSE	INE916DA7NV3	CRISIL AAA
	UTI Mutual Fund	UTI AMC Pvt. Ltd,UTI Tower Gn Block,Bandra Kurla Complex,Bandra (East),Mumbai-400051	73,000,000	16-May-17	27-Jan-21	16-May-17	Not Applicable *	Secured	BSE	INE916DA7NX9	CRISIL AAA
221	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	1,000,000,000	26-May-17	14-Mar-19	26-May-17	14-Mar-18	Secured	BSE	INE916DA7NY7	CRISIL AAA
222	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	2,000,000,000	26-May-17	27-May-19	26-May-17	28-May-18	Secured	BSE	INE916DA7NZ4	CRISIL AAA
223	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC, Bandra (East)Mumbai India-400051	950,000,000	26-May-17	27-May-19	26-May-17	28-May-18	Secured	BSE	INE916DA7NZ4	CRISIL AAA
224	KOTAK MAHINDRA GENERAL INSURANCE COMPANY LIMITED	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor, C-38/39 G-Block, BKC Bandra (East), Mumbai India, 400051	50,000,000	26-May-17	27-May-19	26-May-17	28-May-18	Secured	BSE	INE916DA7NZ4	CRISIL AAA
225	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	50,000,000	26-May-17	27-May-19	26-May-17	28-May-18	Secured	BSE	INE916DA7NZ4	CRISIL AAA
	rajaj Allianz Life Insurance Company Limited	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	450,000,000	26-May-17	27-May-19	26-May-17	28-May-18	Secured	BSE	INE916DA7NZ4	CRISIL AAA
227	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India-400051	150,000,000	26-May-17	27-May-19	26-May-17	28-May-18	Secured	BSE	INE916DA7NZ4	CRISIL AAA
228	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	2,500,000,000	26-May-17	29-May-19	26-May-17	29-May-18	Secured	BSE	INE916DA7OA5	CRISIL AAA
229	Sundaram Mutual Fund	Standard Chartered Bank, CRESCENZO,Securities Services, 3rd Floor,C-38/39 G-Block, BKC Bandra (East),Mumbai India-400051	100,000,000	26-May-17	29-May-19	26-May-17	29-May-18	Secured	BSE	INE916DA7OA5	CRISIL AAA
230	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	500,000,000	26-May-17	29-May-19	26-May-17	29-May-18	Secured	BSE	INE916DA7OA5	CRISIL AAA
231	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	400,000,000	26-May-17	29-May-19	26-May-17	29-May-18	Secured	BSE	INE916DA7OA5	CRISIL AAA



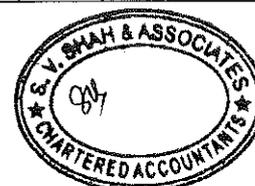
## Annexure II

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
232	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	117,000,000	26-May-17	31-Jul-19	26-May-17	Not Applicable *	Secured	BSE	INE916DA70B3	CRISIL AAA
233	HINDUSTAN ZINC LIMITED	HINDUSTAN ZINC LIMITED, YASHAD BHAVAN, UDAIPUR:-313004	1,500,000,000	26-May-17	20-May-20	26-May-17	Not Applicable since redeemable at premium	Secured	BSE	INE916DA70C1	CRISIL AAA
234	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi:-110002	250,000,000	26-May-17	22-May-20	26-May-17	24-May-18	Secured	BSE	INE916DA70D9	CRISIL AAA
235	Bajaj Allianz Life Insurance Company Limited	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	26-May-17	22-May-20	26-May-17	24-May-18	Secured	BSE	INE916DA70D9	CRISIL AAA
236	BAJAJ ALLIANZ LIFE INSURANCE CO LTD	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	26-May-17	22-May-20	26-May-17	24-May-18	Secured	BSE	INE916DA70D9	CRISIL AAA
237	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	100,000,000	26-May-17	22-Jun-20	26-May-17	22-May-18	Secured	BSE	INE916DA70E7	CRISIL AAA
238	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	145,000,000	26-May-17	30-Jun-20	26-May-17	Not Applicable *	Secured	BSE	INE916DA70F4	CRISIL AAA
239	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	284,000,000	26-May-17	8-Jul-20	26-May-17	Not Applicable *	Secured	BSE	INE916DA70G2	CRISIL AAA
240	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	405,000,000	26-May-17	17-Aug-20	26-May-17	Not Applicable *	Secured	BSE	INE916DA70H0	CRISIL AAA
241	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	50,000,000	26-May-17	22-Sep-20	26-May-17	22-May-18	Secured	BSE	INE916DA70I8	CRISIL AAA
242	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	64,000,000	26-May-17	23-Oct-20	26-May-17	Not Applicable *	Secured	BSE	INE916DA70J6	CRISIL AAA
243	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	50,000,000	26-May-17	23-Nov-20	26-May-17	22-May-18	Secured	BSE	INE916DA70K4	CRISIL AAA
244	Reliance Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	50,000,000	26-May-17	22-Dec-20	26-May-17	22-May-18	Secured	BSE	INE916DA70L2	CRISIL AAA
245	CICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	63,000,000	26-May-17	6-Jul-20	26-May-17	Not Applicable *	Secured	BSE	INE916DA70M0	CRISIL AAA
246	Kotak Mahindra MF	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	88,000,000	26-May-17	6-Jul-20	26-May-17	Not Applicable *	Secured	BSE	INE916DA70M0	CRISIL AAA
247	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	50,000,000	26-May-17	26-Mar-21	26-May-17	26-Mar-18	Secured	BSE	INE916DA70N8	CRISIL AAA
248	HDFC Mutual Fund	HDFC BANK LTD CUSTODY SERVICES,LODHA I THINK TECHNO CAMPUS OFF,FLR 8 NEXT TO KANJURMARG RLY STN,KANJURMARG - E MUMBAI-400042	1,000,000,000	9-Jun-17	20-Feb-19	9-Jun-17	20-Feb-18	Secured	BSE	INE916DA70O6	CRISIL AAA
249	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELLI, SARJAPUR ROADBANGALORE:-560035	1,500,000,000	9-Jun-17	10-Jun-19	9-Jun-17	11-Jun-18	Secured	BSE	INE916DA70P3	CRISIL AAA
250	CICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	880,000,000	16-Jun-17	17-Apr-19	16-Jun-17	Not Applicable *	Secured	BSE	INE916DA70Q1	CRISIL AAA



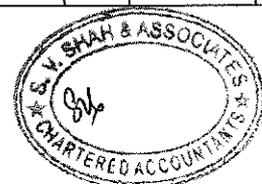
## Annexure III

Sr. No.	Name of the Debenture Holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
251	ICICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	264,000,000	16-Jun-17	9-May-19	16-Jun-17	Not Applicable *	Secured	BSE	INE916DA70R9	CRISIL AAA
252	FIRSTRAND BANK LTD	FIRSTRAND BANK LTD, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India:-400051	400,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
253	Tata Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	500,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
254	TATA AIG GENERAL INSURANCE COMPANY LIMITED	TATA AIG GENERAL INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARGPOST BOX NO. 1142, FORTMUMBAI:-400001	250,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
255	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	1,000,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
256	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India:-400051	250,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
257	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC, Bandra (East)Mumbai India:-400051	500,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
258	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
259	FUTURE GENERALI INDIA LIFE INSURANCE CO. LTD-SHAREHOLDERS / NON UNIT LINKED, CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCKPLOT C-54 AND C-55, BKC/BANDRA-EAST, MUMBAI-400051	FUTURE GENERALI INDIA LIFE INSURANCE CO. LTD-SHAREHOLDERS / NON UNIT LINKED, CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCKPLOT C-54 AND C-55, BKC/BANDRA-EAST, MUMBAI-400051	50,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
260	BAJAJ HOLDINGS AND INVESTMENT LTD	BAJAJ HOLDINGS AND INVESTMENT LTD, BAJAJ AUTO LTD COMPLEX, MUMBAI PUNE ROADAKURDIPUNE:-411035	500,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
261	ORIENTAL BANK OF COMMERCE	ORIENTAL BANK OF COMMERCE, PLOT NO.5, INSTITUTIONAL AREA,, SECTOR - 32, GURGAON,HARYANA:-122001	500,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
262	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	250,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
263	THE SOUTH INDIAN BANK LTD	CRESCENZO 804 8TH FLOOR B WING, G BLOCK BEHIND MCA GROUND, BANDRA KURLA COMPLEX BANDRA E, MUMBAI 400051	250,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
264	L&T Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	1,000,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
265	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	1,000,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
266	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	1,000,000,000	12-Jul-17	12-Jul-19	12-Jul-17	12-Jul-18	Secured	BSE	INE916DA70S7	CRISIL AAA
267	WIPRO ENTERPRISES PRIVATE LIMITED	134 NEXT TO WIPRO COPROATE OFFICE, DODDAKANNELLI, SARIAPUR ROAD, BANGALORE - 560035	400,000,000	12-Jul-17	31-Jul-19	12-Jul-17	Not Applicable *	Secured	BSE	INE916DA70B3	CRISIL AAA
268	UTI Mutual Fund	UTI AMC Pvt. Ltd,UTI Tower Gn Block,Bandra Kurla Complex,Bandra (East),Mumbai-400051	89,000,000	20-Jul-17	20-May-20	20-Jul-17	Not Applicable *	Secured	BSE	INE916DA7NC3	CRISIL AAA



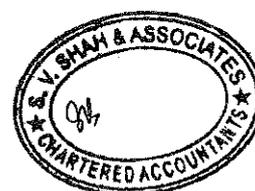
## Annexure II

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
269	UTI Mutual Fund	UTI AMC Pvt. Ltd, UTI Tower Gn Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051	139,000,000	20-Jul-17	6-Jul-20	20-Jul-17	Not Applicable *	Secured	BSE	INE916DA70M0	CRISIL AAA
270	Reliance Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	124,000,000	20-Jul-17	6-Jul-20	20-Jul-17	Not Applicable *	Secured	BSE	INE916DA70M0	CRISIL AAA
271	DBS Bank Limited (FII)	FORT HOUSE, 221 DR. D.N. ROAD, FORT, MUMBAI-400001	1,000,000,000	20-Jul-17	11-Aug-20	20-Jul-17	20-Jul-18	Secured	BSE	INE916DA70T5	CRISIL AAA
272	HDFC BANK LTD	HDFC BANK LTD, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI-400042	500,000,000	20-Jul-17	11-Aug-20	20-Jul-17	20-Jul-18	Secured	BSE	INE916DA70T5	CRISIL AAA
273	Reliance Ventures Limited	3 RD FLOOR, MAKER CHAMBERS IV, 222 NARIMAN POINT, MUMBAI - 400021	1,750,000,000	11-Aug-17	14-Aug-19	11-Aug-17	Not Applicable *	Secured	BSE	INE916DA70U3	CRISIL AAA
274	Reliance Ventures Limited	3 RD FLOOR, MAKER CHAMBERS IV, 222 NARIMAN POINT, MUMBAI - 400021	1,850,000,000	11-Aug-17	9-Sep-20	11-Aug-17	Not Applicable *	Secured	BSE	INE916DA70W9	CRISIL AAA
275	Kotak Mahindra MF	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	2,000,000,000	11-Aug-17	11-Sep-19	11-Aug-17	13-Aug-18	Secured	BSE	INE916DA70V1	CRISIL AAA
276	PUNJAB NATIONAL BANK	PUNJAB NATIONAL BANK, TREASURY DIVISION, PNB PRAGATI TOWER, 6TH FLOOR, C-9, G-BLOCK BANDRA KURLA COMPLEX MUMBAI-400051	800,000,000	4-Sep-17	16-Jan-19	4-Sep-17	16-Jan-18	Secured	BSE	INE916DA70X7	CRISIL AAA
277	Tata AIA Life Insurance Company Limited	HSBC SECURITIES SERVICES, 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI-400063	250,000,000	4-Sep-17	16-Jan-19	4-Sep-17	16-Jan-18	Secured	BSE	INE916DA70X7	CRISIL AAA
278	NOMURA CAPITAL (INDIA) PRIVATE LIMITED	NOMURA CAPITAL (INDIA) PRIVATE LIMITED, HSBC SECURITIES SERVICES, 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI-400063	700,000,000	4-Sep-17	16-Jan-19	4-Sep-17	16-Jan-18	Secured	BSE	INE916DA70X7	CRISIL AAA
279	ICICI BANK LTD	TREASURY MIDDLE OFFICE GROUP, 2ND FLOOR, NORTH TOWER, EAST WING, ICICI BANK TOWER, BKC, BANDRA (EAST), MUMBAI - 400051	1,000,000,000	4-Sep-17	16-Jan-19	4-Sep-17	16-Jan-18	Secured	BSE	INE916DA70X7	CRISIL AAA
280	L&T Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	750,000,000	4-Sep-17	16-Jan-19	4-Sep-17	16-Jan-18	Secured	BSE	INE916DA70X7	CRISIL AAA
281	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELLI, SARJAPUR ROAD BANGALORE-560035	500,000,000	4-Sep-17	16-Jan-19	4-Sep-17	16-Jan-18	Secured	BSE	INE916DA70X7	CRISIL AAA
282	L&T Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	750,000,000	4-Sep-17	12-Feb-19	4-Sep-17	12-Feb-18	Secured	BSE	INE916DA70Y5	CRISIL AAA
283	IDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	2,500,000,000	4-Sep-17	12-Feb-19	4-Sep-17	12-Feb-18	Secured	BSE	INE916DA70Y5	CRISIL AAA
284	INVESCO MUTUAL FUND	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O. BOX NO. 1142, FORT MUMBAI, -400001	750,000,000	4-Sep-17	12-Feb-19	4-Sep-17	12-Feb-18	Secured	BSE	INE916DA70Y5	CRISIL AAA
285	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi-110002	250,000,000	4-Sep-17	14-Oct-20	4-Sep-17	4-Sep-18	Secured	BSE	INE916DA70Z2	CRISIL AAA
286	WIPRO LIMITED	WIPRO LIMITED, DODDAKANNELLI, SARJAPUR ROAD BANGALORE-560035	850,000,000	13-Sep-17	14-Aug-19	13-Sep-17	Not Applicable *	Secured	BSE	INE916DA70U3	CRISIL AAA
287	DHANLAXMI BANK LIMITED	DHANLAXMI BANK LIMITED, CHINTAMANI AVENUE, PLOT NO 6A, OPP VIRWANI INDUSTRIAL ESTATE, WESTERN EXPRESS HIGHWAY, GOREGAON (E) MUMBAI, MAHARASHTRA-400063	100,013,876	13-Sep-17	11-Sep-19	13-Sep-17	13-Aug-18	Secured	BSE	INE916DA70V1	CRISIL AAA
288	KOTAK MAHINDRA BANK LTD	KOTAK MAHINDRA BANK LTD, CP Redemption MUM Account, 2nd Floor, Bakhtawar, 229, Nariman Point Mumbai, Maharashtra, India-400021	1,000,138,760	13-Sep-17	11-Sep-19	13-Sep-17	13-Aug-18	Secured	BSE	INE916DA70V1	CRISIL AAA



## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/E xchange	ISIN	Credit Rating
289	Agriculture Insurance Company Of India Ltd	13th FLOOR, AMBADEEP BUILDING, KASTURBA GANDHI MARG, CONNAUGHT PLACE, NEW DELHI-110001	50,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	Secured	BSE	INE916DA7PA2	CRISIL AAA
290	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi:-110002	500,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	Secured	BSE	INE916DA7PA2	CRISIL AAA
291	IDBI FEDERAL LIFE INSURANCE COMPANY LIMITED - ULIF04211/01/08 INCOME135	22ND FLOOR, A WING, MARATHON FUTUREX, N. M. JOSHI MARG, LOWER PAREL (EAST), MUMBAI:- 400013	100,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	Secured	BSE	INE916DA7PA2	CRISIL AAA
292	BAJAJ HOLDINGS AND INVESTMENT LTD	BAJAJ HOLDINGS AND INVESTMENT LTD, BAJAJ AUTO LTD COMPLEX, MUMBAI PUNE ROADAKURDI PUNE:- 411035	750,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	Secured	BSE	INE916DA7PA2	CRISIL AAA
293	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi:-110002	250,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	Secured	BSE	INE916DA7PA2	CRISIL AAA
294	Apollo Munich Health Insurance Company Limited	APOLLO MUNICH HEALTH INSURANCE COMPANY LIMITED, APOLLO HOSPITALS COMPLEX, JUBILEE HILLS HYDERABAD:- 500033	100,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	Secured	BSE	INE916DA7PA2	CRISIL AAA
295	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor-C-38/39 G-Block, BKC Bandra (East) Mumbai India:- 400051	250,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	Secured	BSE	INE916DA7PA2	CRISIL AAA
296	DBS Bank Limited (FI)	FORT HOUSE, 221 DR. D.N. ROAD, FORT, MUMBAI-400001	500,000,000	18-Oct-17	18-Oct-19	18-Oct-17	18-Oct-18	Secured	BSE	INE916DA7PB0	CRISIL AAA
297	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	250,000,000	18-Oct-17	18-Oct-19	18-Oct-17	18-Oct-18	Secured	BSE	INE916DA7PB0	CRISIL AAA
298	DSP Blackrock Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	500,000,000	18-Oct-17	18-Oct-19	18-Oct-17	18-Oct-18	Secured	BSE	INE916DA7PB0	CRISIL AAA
299	Tata Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	250,000,000	18-Oct-17	18-Oct-19	18-Oct-17	18-Oct-18	Secured	BSE	INE916DA7PB0	CRISIL AAA
300	ESSEL MUTUAL FUND-ESSEL SHORT TERM FUND	HDFC BANK LTD CUSTODY SERVICES, LODHA-I THINK TECHNO CAMPUS OFF LFR, 8, NEXT TO KANJURMARG RLY STN, KANJURMARG EAST MUMBAI:- 400042	50,000,000	18-Oct-17	18-Oct-19	18-Oct-17	18-Oct-18	Secured	BSE	INE916DA7PB0	CRISIL AAA
	Tata Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	1,000,000,000	18-Oct-17	18-Oct-19	18-Oct-17	18-Oct-18	Secured	BSE	INE916DA7PB0	CRISIL AAA
302	SBI GENERAL INSURANCE COMPANY LIMITED	SBI GENERAL INSURANCE COMPANY LIMITED, HDFC BANK LTD CUSTODY SERVICES, LODHA-I THINK TECHNO CAMPUS BLDG-ALPHA, 8TH FLOOR, KANJUR MARG MUMBAI-400042	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	Secured	BSE	INE916DA7PC8	CRISIL AAA
303	DSP Blackrock Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	500,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	Secured	BSE	INE916DA7PC8	CRISIL AAA
304	CITIBANK N.A.	CITIBANK N.A. CUSTODY SERVICES, FIFC-11TH FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA - EAST, MUMBAI:- 400098	1,500,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	Secured	BSE	INE916DA7PC8	CRISIL AAA



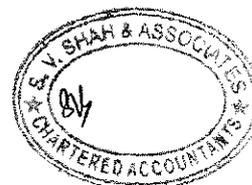
## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
305	CANARA BANK-MUMBAI	TREASURY & INVESTMENT DIVISION, INTEGRATED TREASURY WING, 6TH FLOOR, CANARA BANK BULDG C-14 G BLOCK, BANDRA KURLA COMPLEX BANDRA E MUMBAI- 400051	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	Secured	BSE	INE916DA7PC8	CRISIL AAA
306	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	Secured	BSE	INE916DA7PC8	CRISIL AAA
307	GENERAL INSURANCE CORPORATION OF INDIA	GENERAL INSURANCE CORPORATION OF INDIA, SURAKSHA, 170, J. T A T A ROAD,CHURCH GATEMUMBAI:-400020	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	Secured	BSE	INE916DA7PC8	CRISIL AAA
308	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	450,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	Secured	BSE	INE916DA7PC8	CRISIL AAA
309	GENERAL INSURANCE CORPORATION OF INDIA - TERRORISM	"SURAKSHA", 170, J. TATA ROAD, CHURCHGATE, MUMBAI, - 400020	50,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	Secured	BSE	INE916DA7PC8	CRISIL AAA
310	IDFC Mutual Fund	DEUTSCHE BANK AG,DB HOUSE, HAZARIMAL SOMANI MARG,POST BOX NO. 1142, FORT,MUMBAI-400001	750,000,000	3-Nov-17	11-Jun-20	3-Nov-17	11-Jun-18	Secured	BSE	INE916DA7PD6	CRISIL AAA
311	INVESCO MUTUAL FUND	DEUTSCHE BANK AG, DB HOUSE,HAZARIMAL SOMANI MARG,P.O.BOX NO. 1142, FORT MUMBAI.-400001	1,000,000,000	15-Nov-17	8-Jan-21	15-Nov-17	8-Jan-18	Secured	BSE	INE916DA7PE4	CRISIL AAA
312	ENTERPRISE INDIA FUND	ENTERPRISE INDIA FUND, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd FloorC-38/39 G-Block, BKC Bandra (East)Mumbai India- 400051	947,000,000	15-Dec-17	10-Feb-21	15-Dec-17	Not Applicable *	Secured	BSE	INE916DA7PF1	CRISIL AAA
313	HDFC Bank Ltd	HDFC BANK LTD, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUSOFF FLR 8, NEXT TO KANJURMARG STNKANJURMARG EAST MUMBAI:-400042	5,000,000,000	22-Dec-17	20-Dec-19	22-Dec-17	24-Dec-18	Secured	BSE	INE916DA7PG9	CRISIL AAA
314	Hindustan Zinc Limited	HINDUSTAN ZINC LIMITED, YASHAD BHAVAN, UDAIPUR:-313004	3,000,000,000	29-Dec-17	23-Dec-20	29-Dec-17	Not Applicable since redeemable at premium	Secured	BSE	INE916DA7PH7	CRISIL AAA
315	INVESCO MUTUAL FUND	DEUTSCHE BANK AG, DB HOUSE,HAZARIMAL SOMANI MARG,P.O.BOX NO. 1142, FORT MUMBAI.-400001	147,000,000	29-Dec-17	26-Apr-21	29-Dec-17	Not Applicable *	Secured	BSE	INE916DA7PI5	CRISIL AAA
316	CICI Prudential Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	610,000,000	29-Dec-17	26-Apr-21	29-Dec-17	Not Applicable *	Secured	BSE	INE916DA7PI5	CRISIL AAA
317	L&T Mutual Fund	CITIBANK N.A. CUSTODY SERVICES,FIFC-11th FLR, G BLOCK,PLOT C-54 AND C-55, BKC,BANDRA-EAST, MUMBAI-400051	84,000,000	29-Dec-17	26-Apr-21	29-Dec-17	Not Applicable *	Secured	BSE	INE916DA7PI5	CRISIL AAA
318	BAJAJ TEMPO LTD PROVIDENT FUND	P O AKURDI,,PUNE-411035	3,000,000	19-Feb-08	7-Aug-18	19-Feb-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
319	INDIAN OIL CORPORATION LIMITED (ASSAM OIL DIVISION) EMPLOYEES PROVIDENT FUND	IOCL ASSAM OIL DIVISION,DIGBOI,DIST TINSUKIA-786171	10,000,000	31-May-11	22-Jun-21	31-May-11	22-Jun-18	Unsecured	BSE	INE916D08DN5	ICRA AA+/CRISIL AA+



## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/E xchange	ISIN	Credit Rating
320	M.N. DASTUR AND COMPANY LTD EMPLOYEES PROVIDENT FUND (A) FOR COVERED EMPLOYEES	P-17, MISSION,ROW EXTENSION,KOLKATA,-700013	5,000,000	16-Jun-11	22-Jun-21	16-Jun-11	22-Jun-18	Unsecured	BSE	INE916D08DN5	ICRA AA+/CRISIL AA+
321	ASHOK LEYLAND EMPLOYEES ENNORE PROVIDENT FUND	ASHOK LEYLAND LTD,ENNORE,CHENNAI,-600057	5,000,000	31-May-11	22-Jun-21	31-May-11	22-Jun-18	Unsecured	BSE	INE916D08DN5	ICRA AA+/CRISIL AA+
322	BANK OF INDIA PROVIDENT FUND	TERMINAL BENEFITS DIV.,H.R.DEPT,3RD FLR,STAR HOUSE, C-5,G,BLOCK H.O, B.K.C. BANDRA(E) MUMBAI-400051	50,000,000	31-May-11	22-Jun-21	31-May-11	22-Jun-18	Unsecured	BSE	INE916D08DN5	ICRA AA+/CRISIL AA+
323	FRUIT AND VEGETABLE PROJECT EMPLOYEES GRATUITY FUND	FRUIT AND VEGETABLE UNIT,MANGOLPURI INDUSTRIAL AREA,DELHI-110083	4,000,000	16-Jun-11	22-Jun-21	16-Jun-11	22-Jun-18	Unsecured	BSE	INE916D08DN5	ICRA AA+/CRISIL AA+
324	NUCLEAR POWER CORPORATION OF INDIA LIMITED EMPLOYEES PROVIDENT FUND	6TH FLOOR, SOUTH WING,VIKRAM SARABHAI BHAVAN,ANUSHAKTI NAGAR,MUMBAI-400094	100,000,000	31-May-11	22-Jun-21	31-May-11	22-Jun-18	Unsecured	BSE	INE916D08DN5	ICRA AA+/CRISIL AA+
325	FUTURE GENERALI INDIA INSURANCE CO LTD	HDFC BANK LTD, CUSTODY SERVICES,LODHA - I THINK TECHNO CAMPUS,OFF FLR 8, NEXT TO KANJURMARG STN,KANJURMARG EAST MUMBAI-400042	30,000,000	30-Jun-11	30-Jun-21	30-Jun-11	2-Jul-18	Unsecured	BSE	INE916D08DO3	ICRA AA+/CRISIL AA+
326	BG EXPLORATION AND PRODUCTION INDIA LIMITED EMPLOYEES PROVIDENT FUND	BG HOUSE LAKE BOULEVARD ROAD,HIRANANDANI BUSINESS PARK,POWAI,MUMBAI-400076	20,000,000	30-Jun-11	30-Jun-21	30-Jun-11	2-Jul-18	Unsecured	BSE	INE916D08DO3	ICRA AA+/CRISIL AA+
327	BHEL EMPLOYEES PROVIDENT FUND TRUST BHOPAL	ADMINISTRATIVE BUILDING,BHEL RAISEN ROAD,PIPLANI,BHOPAL-462022	50,000,000	30-Jun-11	30-Jun-21	30-Jun-11	2-Jul-18	Unsecured	BSE	INE916D08DO3	ICRA AA+/CRISIL AA+
328	MOTHER DAIRY EMPLOYEES PROVIDENT FUND TRUST	PATPARGANJ, Delhi - 110092.	6,000,000	16-Jun-11	22-Jun-21	16-Jun-11	22-Jun-18	Unsecured	BSE	INE916D08DN5	ICRA AA+/CRISIL AA+
329	M.N. DASTUR AND COMPANY LTD EMPLOYEES PROVIDENT FUND (A) FOR COVERED EMPLOYEES	P-17, MISSION,ROW EXTENSION,KOLKATA,-700013	5,000,000	19-Feb-08	7-Aug-18	19-Feb-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
330	JAYA HIND INDUSTRIES LTD PROVIDENT FUND	C/O JAYA HIND INDUSTRIES LTD,BOMBAY PUNE ROAD,AKURDI,PUNE-411035	1,000,000	29-Feb-08	7-Aug-18	29-Feb-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
331	INDIAN OVERSEAS BANK EMPLOYEES PENSION FUND	IOB EMPLOYEES PENSION FUND,762, ANNA SALAI,CENTRAL OFFICE,CHENNAI-600002	30,000,000	29-Jun-10	30-Nov-20	29-Jun-10	31-May-18	Unsecured	BSE	INE916D08CX6	ICRA AA+/CRISIL AA+
332	ASHOK LEYLAND EMPLOYEES ENNORE PROVIDENT FUND	ASHOK LEYLAND LTD,ENNORE,CHENNAI,-600057	12,000,000	29-Feb-08	7-Aug-18	29-Feb-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
333	JK TYRE AND INDUSTRIES LIMITED EMPLOYEES PROVIDENT FUND TRUST VIKRANT TYRE UNIT	K R S ROAD,METAGALI,MYSORE-570016	4,000,000	14-Jul-08	31-Dec-18	14-Jul-08	2-Jul-18	Unsecured	BSE	INE916D08CM9	ICRA AA+/CRISIL AA+



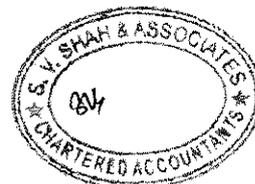
## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
334	TRUSTEES ORISSA CEMENT EMPLOYEES GRATUITY FUND	POST RAJGANGPUR, DIST - SUNDARGARH, ORISSA-770017	1,000,000	23-Jun-08	24-Dec-18	23-Jun-08	25-Jun-18	Unsecured	BSE	INE916D08CL1	ICRA AA+/CRISIL AA+
335	KOTAK SECURITIES LIMITED	A/C BSE POOL, 6TH FLR KOTAK TOWERS BLDG NO 21, INFINITI PARK OFF WEST EXP HIGHWAY, GEN A K VAIDYA MARG MALAD E MUMBAI-400097	400,000,000	21-Dec-12	22-Jun-23	21-Dec-12	21-Dec-18	Unsecured	BSE	INE916D08DT2	ICRA AA+/CRISIL AA+
336	KOTAK SECURITIES LIMITED	A/C BSE POOL, 6TH FLR KOTAK TOWERS BLDG NO 21, INFINITI PARK OFF WEST EXP HIGHWAY, GEN A K VAIDYA MARG MALAD E MUMBAI-400097	1,500,000,000	25-Mar-11	23-Apr-21	25-Mar-11	26-Mar-18	Unsecured	BSE	INE916D08DL9	ICRA AA+/CRISIL AA+
337	TRUSTEES ORISSA CEMENT EXECUTIVES SUPER ANNUATION FUND	POST RAJGANGPUR, DIST - SUNDARGARH, ORISSA-770017	1,000,000	23-Jun-08	24-Dec-18	23-Jun-08	25-Jun-18	Unsecured	BSE	INE916D08CL1	ICRA AA+/CRISIL AA+
338	ISSAL SUPERANNUATION FUND	INDIAN SEAMLESS STEELS AND ALLOYS, LTD KAPHA BUILDING, 174 DHOLE PATIL ROAD, PUNE-411001	2,000,000	7-Feb-08	7-Aug-18	7-Feb-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
339	BHARAT FRITZ WERNER PRIVATE LIMITED PROVIDENT FUND	PEENYA, YESHAWNATHAPUR POST, BANGALORE, -560022	2,000,000	23-Jun-08	24-Dec-18	23-Jun-08	25-Jun-18	Unsecured	BSE	INE916D08CL1	ICRA AA+/CRISIL AA+
340	ISMIL PROVIDENT FUND ( UNIT B )	C/O. THE INDIAN SEARNLESS, METAL TUBES LTD., LUNKAD TOWER, VIMANNAGAR, PUNE-411014	1,000,000	7-Feb-08	7-Aug-18	7-Feb-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
341	KOTAK SECURITIES LIMITED	A/C BSE POOL, 6TH FLR KOTAK TOWERS BLDG NO 21, INFINITI PARK OFF WEST EXP HIGHWAY, GEN A K VAIDYA MARG MALAD E MUMBAI-400097	500,000,000	23-Sep-11	23-Sep-21	23-Sep-11	24-Sep-18	Unsecured	BSE	INE916D08DQ8	ICRA AA+/CRISIL AA+
342	INDIAN SEAMLESS SUPERANNUATION SCHEME	LUNKAD TOWERS, VIMAN NAGAR, OFF PUNE NAGAR ROAD, PUNE-411014	2,000,000	7-Feb-08	7-Aug-18	7-Feb-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
343	THE INDIAN SEAMLESS METAL TUBES LTD PROVIDENT FUND	LUNKAD TOWERS, VIMAN NAGAR, OFF PUNE NAGAR ROAD, PUNE-411014	5,000,000	7-Feb-08	7-Aug-18	7-Feb-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
344	NATIONAL INSURANCE COMPANY LIMITED EMPLOYEES GRATUITY FUND	EVEREST HOUSE, 46 C JAWAHARLAL NEHRU ROAD, KOLKATA, -700071	20,000,000	30-Jun-11	30-Jun-21	30-Jun-11	2-Jul-18	Unsecured	BSE	INE916D08D03	ICRA AA+/CRISIL AA+
345	ASHOK LEYLAND EMPLOYEES ENNORE PROVIDENT FUND	ASHOK LEYLAND LTD, ENNORE, CHENNAI, -600057	4,000,000	30-Jun-08	31-Dec-18	30-Jun-08	2-Jul-18	Unsecured	BSE	INE916D08CM9	ICRA AA+/CRISIL AA+
346	ASHOK LEYLAND EMPLOYEES HOSUR PROVIDENT FUND TRUST	175 HOSUR INDUSTRIAL COMPLEX, HOSUR, -635126	6,000,000	31-May-11	22-Jun-21	31-May-11	22-Jun-18	Unsecured	BSE	INE916D08DN5	ICRA AA+/CRISIL AA+
347	NUCLEAR POWER CORPORATION OF INDIA LIMITED EMPLOYEES PROVIDENT FUND	6TH FLOOR, SOUTH WING, VIKRAM SARABHAI BHAVAN, ANUSHAKTI NAGAR, MUMBAI-400094	80,000,000	15-May-08	15-Nov-18	15-May-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
348	NUCLEAR POWER CORPORATION OF INDIA LIMITED EMPLOYEES PROVIDENT FUND	6TH FLOOR, SOUTH WING, VIKRAM SARABHAI BHAVAN, ANUSHAKTI NAGAR, MUMBAI-400094	7,000,000	15-May-08	15-Nov-18	15-May-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+



## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
349	KOTAK SECURITIES LIMITED	A/C BSE POOL,6TH FLR KOTAK TOWERS BLDG NO 21,INFINITI PARK OFF WEST EXP HIGHWAY,GEN A K VAIDYA MARG MALAD E MUMBAI-400097	400,000,000	28-Sep-11	28-Sep-21	28-Sep-11	28-Sep-18	Unsecured	BSE	INE916D08DR6	ICRA AA+/CRISIL AA+
350	SIR M VISVESVARAYA CO-OP BANK LTD	CORPORATE OFFICE,NO.109, SHANKAR MUTT ROAD,SHANKARAPURAM,BANGALORE-560004	30,000,000	26-Jun-08	31-Dec-18	26-Jun-08	2-Jul-18	Unsecured	BSE	INE916D09040	ICRA AA+/CRISIL AA+
351	SKF BEARINGS INDIA LTD EMPLOYEES GRATUITY FUND	P O BOX NO 2202,MAHATMA GANDHI MEMORIAL BLDG,NETAJI SUBHASH ROAD,MUMBAI-400002	1,000,000	24-Jan-08	7-Aug-18	24-Jan-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
352	SKF BEARINGS INDIA LTD SUPERANNUATION SCHEME	P O BOX NO 2202,MAHATMA GANDHI MEMORIAL BLDG,NETAJI SUBHASH ROAD,MUMBAI-400002	3,000,000	24-Jan-08	7-Aug-18	24-Jan-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
353	AIR-INDIA EMPLOYEES PROVIDENT FUND	AIR INDIA EMPLOYEES PROVIDENT,FUND ACCOUNT OLD AIR PORT,SANTACRUZ,MUMBAI-400029	50,000,000	24-Jun-08	31-Dec-18	24-Jun-08	2-Jul-18	Unsecured	BSE	INE916D08CM9	ICRA AA+/CRISIL AA+
354	THE NATIONAL CO OPERATIVE BANK LTD	53/1 BULL TEMPLE ROAD,BANGALORE-560019	30,000,000	17-Jan-08	7-Aug-18	17-Jan-08	7-Feb-18	Unsecured	BSE	INE916D09024	ICRA AA+/CRISIL AA+
355	THE VISHWESHVAR SAHAKARI BANK LTD	H O 471 472 MARKET YARD,GULTEKADI,PUNE-411037	10,000,000	30-Jan-08	7-Aug-18	30-Jan-08	7-Feb-18	Unsecured	BSE	INE916D09024	ICRA AA+/CRISIL AA+
356	SIR M VISVESVARAYA CO-OP BANK LTD	CORPORATE OFFICE,NO.109, SHANKAR MUTT ROAD,SHANKARAPURAM,BANGALORE-560004	20,000,000	23-Jan-08	7-Aug-18	23-Jan-08	7-Feb-18	Unsecured	BSE	INE916D09024	ICRA AA+/CRISIL AA+
357	BASSEIN CATHOLIC CO-OP BANK LTD STAFF PROVIDENT FUND SCHEME	CATHOLIC BANK BUILDING,PAPDY, VASAI,DIST. THANE-401207	10,000,000	30-Jan-08	7-Aug-18	30-Jan-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
358	THE INDIAN MEDICAL PRACTITIONERS CO-OPERATIVE PHARMACY AND STORES EMPLOYEES PROVIDENT FUND	C/O IMPCOPS LIMITED,NO 34-37 KALKI KRISHNAMURTHI SALAI,THIRUVANMIYUR,CHENNAI-600041	1,000,000	30-Jan-08	7-Aug-18	30-Jan-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
359	SREE CHARAN SOUHAARDHA CO OPERATIVE BANK LTD	SREE CHARAN BHAVAN,NO 87/1 H B SAMJA ROAD,BASAVANAGUDI,BANGALORE-560004	1,000,000	29-Jan-08	7-Aug-18	29-Jan-08	7-Feb-18	Unsecured	BSE	INE916D09024	ICRA AA+/CRISIL AA+
360	AIR-INDIA EMPLOYEES PROVIDENT FUND	AIR INDIA EMPLOYEES PROVIDENT,FUND ACCOUNT OLD AIR PORT,SANTACRUZ,MUMBAI-400029	110,000,000	16-Apr-08	15-Nov-18	16-Apr-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
361	MCL EMPLOYEES PROVIDENT FUND TRUST	MALABAR CEMENTS LTD,WALAYAR P O,PALAKKAD-678624	4,000,000	6-Feb-08	7-Aug-18	6-Feb-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
362	ANDREW YULE AND COMPANY LIMITED PROVIDENT INSTITUTION FOR THE INDIAN CLERICAL STAFF	8 DR RAJENDRA PRASAD SARANI,,KOLKATA-700001	2,000,000	16-Apr-08	15-Nov-18	16-Apr-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
363	INDIAN OIL CORPORATION LIMITED (ASSAM OIL DIVISION) EMPLOYEES PROVIDENT FUND	IOCL ASSAM OIL DIVISION,DIGBOI,DIST TINSUKIA-786171	10,000,000	6-Feb-08	7-Aug-18	6-Feb-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+



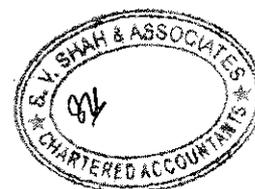
## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/E xchange	ISIN	Credit Rating
364	MATUSHRI KANBAI LALBAI AND MOTIBAI LOHANA KANYASHALA AND BALIKA GRU	N S ROAD, NO 6, OPP JOGGERS' PARK, JVPD SCHEME, VILE PARLE WEST, MUMBAI - 400056	5,000,000	24-Jan-08	7-Aug-18	24-Jan-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
365	RAGHUKUL AROGYA NIDHI	C/O M/S LAW CHARTER, 14 K HAMAM STREET 15F FLR, RAJA BAHADUR MANSION FORT, MUMBAI - 400023	1,000,000	24-Jan-08	7-Aug-18	24-Jan-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
366	WHEELS INDIA LIMITED STAFF PROVIDENT FUND	PADI, CHENNAI, -600050	3,000,000	17-Apr-08	15-Nov-18	17-Apr-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
367	SREE SUBRAMANYESWARA COOP BANK LTD	RAJATHA BHAVANA, 106 R V ROAD, VISVESWARAPURAM, BANGALOR E-560004	10,000,000	17-Jun-08	24-Dec-18	17-Jun-08	25-Jun-18	Unsecured	BSE	INE916D09032	ICRA AA+/CRISIL AA+
368	ASHOK LEYLAND EMPLOYEES HOSUR PROVIDENT FUND TRUST	175 HOSUR INDUSTRIAL COMPLEX, HOSUR, -635126	7,000,000	8-Oct-07	23-Apr-18	8-Oct-07	23-Oct-18	Unsecured	BSE	INE916D08CI7	ICRA AA+/CRISIL AA+
369	ESPN EPF TRUST	STAR HOUSE 30TH FLOOR, URMI ESTATE 95 GANPATRAO KADAM MARG, LOWER PAREL (WEST), MUMBAI-400013	1,000,000	19-Jun-08	24-Dec-18	19-Jun-08	25-Jun-18	Unsecured	BSE	INE916D08CL1	ICRA AA+/CRISIL AA+
370	MAHARASHTRA STATE CO-OP. BANK EMPLOYEES GRATUITY FUND	C/O THE MAHARASHTRA STATE CO-OP. BK. LTD 9, MAHARASHTRA, CHAMBER OF COMMERCE LANE, FORT, MUMBAI-400001	8,000,000	16-Oct-07	23-Apr-18	16-Oct-07	23-Oct-18	Unsecured	BSE	INE916D08CI7	ICRA AA+/CRISIL AA+
371	GUJARAT CO-OPERATIVE MILK MARKETING FEDERATION LTD STAFF PROVIDENT FUND ANAND	GCMMF LTD, AMUL DAIRY ROAD, ANAND, -388001	5,000,000	21-Apr-08	15-Nov-18	21-Apr-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
372	ASHOK LEYLAND EMPLOYEES ENNORE PROVIDENT FUND	ASHOK LEYLAND LTD, ENNORE, CHENNAI, -600057	10,000,000	16-Oct-07	23-Apr-18	16-Oct-07	23-Oct-18	Unsecured	BSE	INE916D08CI7	ICRA AA+/CRISIL AA+
373	KARNATAKA STATE FINANCIAL CORPORATION EPF TRUST	NO 1/1 K S F C BHAVAN, THIMMAIAH ROAD, BANGALORE-560052	5,000,000	20-Jun-08	24-Dec-18	20-Jun-08	25-Jun-18	Unsecured	BSE	INE916D08CL1	ICRA AA+/CRISIL AA+
374	MANGALORE REFINERY AND PETROCHEMICALS LTD GRATUITY FUND	MANGALORE REFINERY AND, PETROCHEMICALS LTD GRATUITY FUND, LGF, MERCANTILE HOUSE, 15, K.G.MARG, CONNAUGHT PLACE, NEW DELHI-110001	2,000,000	22-Apr-08	15-Nov-18	22-Apr-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
375	BAJAJ TEMPO LTD PROVIDENT FUND	P O AKURDI, PUNE-411035	5,000,000	24-Jun-08	31-Dec-18	24-Jun-08	2-Jul-18	Unsecured	BSE	INE916D08CM9	ICRA AA+/CRISIL AA+
376	TATA MOTORS LIMITED PROVIDENT FUND	BOMBAY HOUSE, 24 HOMI MODI STREET, FORT, MUMBAI-400023	11,000,000	11-Oct-07	23-Apr-18	11-Oct-07	23-Oct-18	Unsecured	BSE	INE916D08CI7	ICRA AA+/CRISIL AA+
377	ANDREW YULE AND COMPANY LIMITED PROVIDENT INSTITUTION FOR THE INDIAN CLERICAL STAFF	8 DR RAJENDRA PRASAD SARANI, KOLKATA-700001	1,000,000	22-Apr-08	15-Nov-18	22-Apr-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
378	YULE GROUP GRATUITY FUND	8 RAJENDRA PRASAD SARANI, KOLKATA-700001	4,000,000	22-Apr-08	15-Nov-18	22-Apr-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
379	INDIAN OIL CORPORATION LIMITED (ASSAM OIL DIVISION) EMPLOYEES PROVIDENT FUND	IOCL ASSAM OIL DIVISION, DIGBOI, DIST TINSUKIA-786171	10,000,000	10-Oct-07	23-Apr-18	10-Oct-07	23-Oct-18	Unsecured	BSE	INE916D08CI7	ICRA AA+/CRISIL AA+



## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
380	MANGALORE REFINERY AND PETROCHEMICALS LTD GRATUITY FUND	MRPL, LGF, MERCANTILE HOUSE, 15, K.G.MARG, CONNAUGHT PLACE, NEW DELHI-110001	2,000,000	22-Apr-08	15-Nov-18	22-Apr-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
381	NATIONAL INSURANCE COMPANY LIMITED EMPLOYEES GRATUITY FUND	EVEREST HOUSE, 46 C JAWAHARLAL NEHRU ROAD, KOLKATA, -700071	20,000,000	5-May-10	30-Nov-20	5-May-10	31-May-18	Unsecured	BSE	INE916D09057	ICRA AA+/CRISIL AA+
382	AIR-INDIA EMPLOYEES PROVIDENT FUND	AIR INDIA EMPLOYEES PROVIDENT, FUND ACCOUNT OLD AIR PORT, SANTACRUZ, MUMBAI-400029	30,000,000	5-May-10	30-Nov-20	5-May-10	31-May-18	Unsecured	BSE	INE916D09057	ICRA AA+/CRISIL AA+
383	TATA CAPITAL LIMITED EMPLOYEES PROVIDENT FUND	EWART HOUSE 3RD FLOOR, 22, HOMI MODY STREET, MUMBAI-400001	1,000,000	6-May-10	30-Nov-20	6-May-10	31-May-18	Unsecured	BSE	INE916D08CK6	ICRA AA+/CRISIL AA+
384	BHARAT FRITZ WERNER PRIVATE LIMITED PROVIDENT FUND	PEENYA, YESHAWNATHAPUR POST, BANGALORE, -560022	1,000,000	22-Jan-08	7-Aug-18	22-Jan-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
385	GRATUITY FUND OF BHARAT PETROLEUM CORPORATION LIMITED	BHARAT BHAVAN, 4 AND 6 CURRIMBHUY ROAD, BALLARD ESTATE, MUMBAI-400001	10,000,000	23-Apr-08	15-Nov-18	23-Apr-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
386	BANK OF INDIA PROVIDENT FUND	TERMINAL BENEFITS DIV., H.R. DEPT, 3RD FLR, STAR HOUSE, C-5, G, BLOCK H.O, B.K.C. BANDRA(E) MUMBAI-400051	100,000,000	7-May-10	30-Nov-20	7-May-10	31-May-18	Unsecured	BSE	INE916D08CX6	ICRA AA+/CRISIL AA+
387	EUREKA FORBES LIMITED EMPLOYEES PROVIDENT FUND	B 1, B 2, 701 MARATHON INNOVA, OFF GANPATRAO KADAM MARG, LOWER PAREL, MUMBAI-400013	4,000,000	21-Jan-08	7-Aug-18	21-Jan-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
388	TATA MOTORS LIMITED GRATUITY FUND	BOMBAY HOUSE, 24 HOMI MODY STREET, FORT, MUMBAI-400001	50,000,000	24-Apr-08	15-Nov-18	24-Apr-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
389	ASHOK LEYLAND EMPLOYEES ENNORE PROVIDENT FUND	ASHOK LEYLAND LTD, ENNORE, CHENNAI, -600057	9,000,000	7-May-10	30-Nov-20	7-May-10	31-May-18	Unsecured	BSE	INE916D08CX6	ICRA AA+/CRISIL AA+
390	THE TATA POWER COMPANY LIMITED STAFF SUPERANNUATION FUND	Standard Chartered Bank, CRESCENDO, Securities Services, 3rd Floor, C-38/39 G-Block, BKC Bandra (East), Mumbai India-400051	5,000,000	5-May-08	15-Nov-18	5-May-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
391	CAPGEMINI INDIA PRIVATE LIMITED EMPLOYEES PROVIDENT FUND	A-1, TECHNOLOGY PARK, MIDC TALWADE, PUNE-412114	60,000,000	11-May-10	30-Nov-20	11-May-10	31-May-18	Unsecured	BSE	INE916D08CX6	ICRA AA+/CRISIL AA+
392	THE TATA POWER CONSOLIDATED PROVIDENT FUND	HDFC BANK LTD, CUSTODY SERVICES, LODHA- I THINK TECHNO CAMPUS, BLDG -ALPHA, 8TH FLR, OPP CROMPTON GREAVES, KANJIUR MARG EAST, MUMBAI-400042	5,000,000	5-May-08	15-Nov-18	5-May-08	15-May-18	Unsecured	BSE	INE916D08CK3	ICRA AA+/CRISIL AA+
393	THE ACCOUNTANT GENERALS OFFICE EMPLOYEES CO OPERATIVE BANK LTD	PARK HOUSE ROAD, BANGALORE-560001	10,000,000	5-Jun-08	24-Dec-18	5-Jun-08	25-Jun-18	Unsecured	BSE	INE916D09032	ICRA AA+/CRISIL AA+
394	ILKAL CO-OPERATIVE BANK LTD	NEAR BASAVANAGUDI, P B NO 25, ILKAL, DIST BAGALKOT-587125	5,000,000	11-Jun-08	24-Dec-18	11-Jun-08	25-Jun-18	Unsecured	BSE	INE916D09032	ICRA AA+/CRISIL AA+
395	THE SOUTH INDIAN BANK EMPLOYEES PROVIDENT FUND	SIB HOUSE, MISSION QUARTERS, THRISSUR-680001	40,000,000	16-Jun-08	24-Dec-18	16-Jun-08	25-Jun-18	Unsecured	BSE	INE916DD8CL1	ICRA AA+/CRISIL AA+



## Annexure III

Sr. No.	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Next due date for payment of Interest	Secured /Unsecured	Listed/Exchange	ISIN	Credit Rating
396	THE TATA ENGINEERING AND LOCOMOTIVE CO. LTD EMPLOYEES PENSION FUND	BOMBAY HOUSE, 24 HOMI MODY STREET, MUMBAI-400001	18,000,000	11-Oct-07	23-Apr-18	11-Oct-07	23-Oct-18	Unsecured	BSE	INE916D08C17	ICRA AA+/CRISIL AA+
397	UTI - FTIF SERIES XXIII - III (1098 DAYS)	UTI AMC Pvt. Ltd, UTI Tower Gn Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051	40,000,000	15-Oct-07	23-Apr-18	15-Oct-07	23-Oct-18	Unsecured	BSE	INE916D08C17	ICRA AA+/CRISIL AA+
398	UTI-UNIT LINKED INSURANCE PLAN	UTI AMC Pvt. Ltd, UTI Tower, Gn Block, Bandra Kurla Complex, Bandra (East) Mumbai-400051	60,000,000	15-Oct-07	23-Apr-18	15-Oct-07	23-Oct-18	Unsecured	BSE	INE916D08C17	ICRA AA+/CRISIL AA+
399	THE MAHARASHTRA STATE CO. OP. BANKS STAFF PROVIDENT FUND	C/O THE M. S. C. BANK LTD, 9, MAHARASHTRA CHAMBERS OF, COMMERCE LANE, FORT, MUMBAI-400001	12,000,000	15-Oct-07	23-Apr-18	15-Oct-07	23-Oct-18	Unsecured	BSE	INE916D08C17	ICRA AA+/CRISIL AA+
400	CAPGEMINI CONSULTING INDIA PVT LTD EMPLOYEES PROVIDENT FUND	PLANT 2 BLOCK C GODREJ IT PARK, GODREJ & BOYCE COMPOUND, L B S MARG VIKHROLI WEST, MUMBAI MAHARASHTRA-400079	15,000,000	9-Oct-07	23-Apr-18	9-Oct-07	23-Oct-18	Unsecured	BSE	INE916D08C17	ICRA AA+/CRISIL AA+
401	BANK OF INDIA PROVIDENT FUND	TERMINAL BENEFITS DIV., H.R. DEPT, 3RD FLR, STAR HOUSE, C-5, G, BLOCK H.O, B.K.C. BANDRA(E) MUMBAI-400051	50,000,000	23-Jun-11	30-Jun-21	23-Jun-11	2-Jul-18	Unsecured	BSE	INE916D08DP0	ICRA AA+/CRISIL AA+
402	KOTAK SECURITIES LIMITED	A/C BSE POOL, 6TH FLR KOTAK TOWERS BLDG NO 21, INFINITI PARK OFF WEST EXP HIGHWAY, GEN A K VAIDYA MARG MALAD E MUMBAI-400097	250,000,000	25-Sep-12	23-Sep-22	25-Sep-12	25-Sep-18	Unsecured	BSE	INE916D08D54	ICRA AA+/CRISIL AA+
403	KORES (INDIA) LTD EMPLOYEES PROVIDENT FUND	301 302 & 202, ASHFORD CHAMBERS, LADY JAMSHEDJI ROAD MAHIM (WEST), MUMBAI-400016	1,000,000	14-Jul-08	31-Dec-18	14-Jul-08	2-Jul-18	Unsecured	BSE	INE916D08CM9	ICRA AA+/CRISIL AA+
404	VASAI VIKAS SAHAKARI BANK LTD	SAMAJ MANDIR, M G ROAD, OPP NEW ENGLISH SCHOOL VASAI, THANE-401201	10,000,000	4-Feb-08	7-Aug-18	4-Feb-08	7-Feb-18	Unsecured	BSE	INE916D09024	ICRA AA+/CRISIL AA+
405	RURAL POSTAL LIFE INSURANCE FUND A/C UTI AMC	HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS, OFF FLR 8, NEXT TO KANJURMARG STN, KANJURMARG EAST MUMBAI-400042	50,000,000	16-Jan-13	13-Jan-23	16-Jan-13	15-Jan-18	Unsecured	BSE	INE916D08DV8	ICRA AA+/CRISIL AA+
406	THE TATA POWER CONSOLIDATED PROVIDENT FUND	HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS, BLDG -ALPHA, 8TH FLR, OPP CROMPTON GREAVES, KANJUR MARG EAST, MUMBAI-400042	4,000,000	3-Mar-08	7-Aug-18	3-Mar-08	7-Feb-18	Unsecured	BSE	INE916D08CJ5	ICRA AA+/CRISIL AA+
407	MANVI PATTANA SOUHARDA SAHAKARI BANK NIYAMITA	APARNA CHITRAMANDIRA COMPLEX, SINDHSNUR ROAD, MANVI (DIST.- RAICHUR ), -584123	10,000,000	16-Jan-08	7-Aug-18	16-Jan-08	7-Feb-18	Unsecured	BSE	INE916D09024	ICRA AA+/CRISIL AA+
408	POSTAL LIFE INSURANCE FUND A/C SBIFMPL	HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS, OFF FLR 8, NEXT TO KANJURMARG STN, KANJURMARG EAST MUMBAI-400042	100,000,000	15-Jan-13	13-Jan-23	15-Jan-13	15-Jan-18	Unsecured	BSE	INE916D08DU0	ICRA AA+/CRISIL AA+
409	RURAL POSTAL LIFE INSURANCE FUND A/C SBIFMPL	HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS, OFF FLR 8, NEXT TO KANJURMARG STN, KANJURMARG EAST MUMBAI-400042	100,000,000	15-Jan-13	13-Jan-23	15-Jan-13	15-Jan-18	Unsecured	BSE	INE916D08DU0	ICRA AA+/CRISIL AA+
410	KOTAK SECURITIES LIMITED	A/C BSE POOL, 6TH FLR KOTAK TOWERS BLDG NO 21, INFINITI PARK OFF WEST EXP HIGHWAY, GEN A K VAIDYA MARG MALAD E MUMBAI-400097	1,000,000,000	7-Dec-17	7-Dec-27	7-Dec-17	7-Dec-18	Unsecured	BSE	INE916D08DX4	ICRA AAA

Note \* Represents Deep Discount Debentures

