

April 25, 2024

**BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.**

Dear Sir,

Sub: Intimation to Stock Exchange under regulations 50 & 51(2) of Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above subject, we would like to inform you that a meeting of the Extraordinary General body of Kotak Mahindra Prime Limited will be held, on Friday, 26th April 2024 at Mumbai, to obtain approval from shareholders for i. Overall outstanding debt limit & creation of security for debentures and ii. issuance of Non-Convertible Debentures on private placement basis. The convening of EGM was considered in the Board meeting held on 25th April 2024.

Request you to take note of the same.

Thanking you,

Yours faithfully,

For KOTAK MAHINDRA PRIME LIMITED

**Kiran Tangudu
Company Secretary**