

July 19, 2018

To,

Debenture Holders

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication to debenture holders as on March 31, 2018.

Ref: Regulation 58 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above captioned subject and regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, please find enclosed herewith statement of audited financial results for year ended March 31, 2018 along with letter submitted to debenture trustee for disclosure of information under regulation 52(4).

Please refer Annexure I for status of interest / principal payments for privately placed listed debentures for the period October 1, 2017 to March 31, 2018 and Annexure II for statement of next due date of interest/ principal along with amount for privately placed listed debentures for the period April 1, 2018 to September 30, 2018.

Further with reference to regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, find enclosed herewith certificate received from debenture trustee for taking note of the contents specified in regulation 52(4).

Thanking you.

For Kotak Mahindra Prime Limited

Mandira Q. Khosla

Authorised Signatory

Enclosure:

1. Acknowledged copy of the letter submitted to debenture trustee along with statement of audited financial results for disclosure of information under regulation 52(4).
2. Copy of certificate received from debenture trustee under regulation 52(5).

Kotak Mahindra Prime Limited

CIN U67200MH1996R1C097730
Kotak Infinity, 6th Floor
Building No 21, Infinity park
Off Western Express Highway
General A K Vaidya Marg
Malad (E), Mumbai 400 097, India

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service.carfinance@kotak.com
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Registered Office :
27BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
India.

April 30, 2018

To,
IDBI Trusteeship Services Ltd
Asian Building, Gr. Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai - 400 001.

Ms. Vaibhavi Shah/ Mr. Ritobrata Mitra

Sub: Certificate under clause 5 of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2018.

Dear Sir,

With reference to the captioned subject and under clause 4 of Regulation 52, we would like to disclose the following information for your record:-

a) Credit rating and change in credit rating (if any):-

CRISIL:

Long term debt instruments and Long term bank facilities: Continues to be CRISIL AAAr/Stable

Sub-ordinated debt: Continues to be CRISIL AAA/Stable

Nifty linked debentures: Continues to be CRISIL PP-MLD AAA/Stable

Short term debt instruments and Short term bank facilities: Continues to be CRISIL A1+

ICRA:

Long term debt instruments and Long term bank facilities: Continues to be [ICRA]AAA(Stable)

Sub-ordinated debt: Continues to be [ICRA]AAA(Stable)

Nifty linked debentures: Continues to be PP-MLD[ICRA]AAA(Stable)

Short term debt instruments: Assigned during the year [ICRA]A1+

Issuer Rating:**Standard & Poor's:**

Long term issuer credit rating: Continues to be BBB-(Stable)

Short term issuer credit rating: Continues to be A-3

b) Asset cover available, in case of Non-Convertible Debt Securities:-

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2nd September 2015 proviso to Rule 52 (4).

c) Debt - Equity Ratio:-

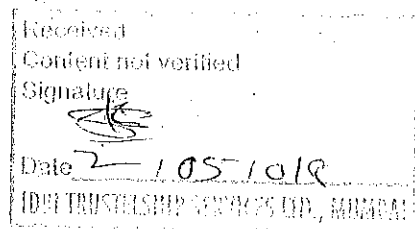
The Debt Equity Ratio of the Company is 5.05 (times)

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- d) Previous due date for the payment of interest/ dividend for Non- Convertible Redeemable preference Shares/ repayment of principal of Non-Convertible Preference Shares/ Repayment of principal of Non-Convertible Preference Shares/Non-Convertible Debt Securities and whether the same has been paid or not :-

Refer Annexure I – Statement of Interest and Principal payments for privately placed debentures for the period October 1, 2017 to March 31, 2018.

- e) Next due date for the payment of interest/ dividend of Non-Convertible Preference Shares/principal along with the amount of interest, dividend of Non-Convertible Preference Shares payable and the redemption amount:-

Refer Annexure II – Statement of next Interest and Principal payments for privately placed listed debentures for the period April 1, 2018 to September 30, 2018.

- f) Debt service coverage ratio:

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2nd September 2015 proviso to Rule 52 (4).

- g) Interest service coverage ratio:

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2nd September 2015 proviso to Rule 52 (4).

- h) Outstanding redeemable preference shares (quantity and value): Nil

- i) Capital redemption reserve : ₹ 100 Lakhs

- j) Debenture redemption reserve : NIL

As per Rule 18(7)(b)(ii) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures issued by NBFCs registered with the RBI under section 45 IA of the RBI (Amendment) Act, 1997.

- k) Net worth :

Net worth of company based on extract of Audited Financial Results as at March 31, 2018 is : ₹ 4,81,643.05 Lakhs based on audited financial results.

- l) Net profit after tax

Net profit after tax based on extract of Audited Financial Results for the period April 01, 2017 to March 31, 2018 is : ₹ 58,962.07 Lakhs.

- m) Earnings per share

Earnings per shares (of ₹ 10 each) based on extract of Audited Financial Results as at ended March 31, 2018 is : ₹ 1,686.94

Also please find enclosed half yearly results for the period October 1, 2017 to March 31, 2018.

(P)

Kotak Mahindra Prime Limited

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Kindly acknowledge receipt of the same and issue certificate that you have taken note of the contents required to be submitted as per the clause 5 of regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

For Kotak Mahindra Prime Limited

Hiren Vora
Vice President

Jay Joshi
Vice President

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Encl:

- Annexure I- Statement of interest and principal payments for privately placed Listed Debentures for the period October 1, 2017 to March 31, 2018.
- Annexure II- Statement of next interest and principal payments for privately placed Listed Debentures for the period April 1, 2018 to September 30, 2018.
- Annexure III- Half yearly results for the period October 1, 2017 to March 31, 2018.

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Annexure II - pursuant to Regulation 52(4)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of next interest and principal payments for privately placed Listed Debentures for the period April 01, 2018 to September 30, 2018

Rs. in lakh

Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount
1	INE916DA7NE9A	02-Apr-2018	230.67	29-Mar-2019	Payable after 30.09.2018
2	INE916DA7NF6	12-Apr-2018	193.46	16-Mar-2020	Payable after 30.09.2018
3	INE916DA7NI0	12-Apr-2018	1,525.81	13-Jun-2019	Payable after 30.09.2018
4	INE916DA7NK6	12-Apr-2018	370.30	16-Mar-2020	Payable after 30.09.2018
5	INE916DA7KR7	13-Apr-2018	1,738.40	13-Apr-2018	20,500.00
6	INE916DA7KS5	13-Apr-2018	424.00	12-Apr-2019	Payable after 30.09.2018
7	INE916DA7NG4	13-Apr-2018	388.00	13-Apr-2020	Payable after 30.09.2018
8	INE916D08CI7	23-Apr-2018	211.43	23-Apr-2018	1,910.00
9	INE916DA7GK0	25-Apr-2018	957.52	25-Apr-2018	1,630.00
10	INE916DA7MC5	08-May-2018	188.12	08-May-2018	5,000.00
11	INE916D08CK3	15-May-2018	297.44	15-Nov-2018	Payable after 30.09.2018
12	INE916DA7NP5	16-May-2018	973.75	14-Jun-2019	Payable after 30.09.2018
13	INE916DA7NU5	16-May-2018	117.10	15-May-2020	Payable after 30.09.2018
14	INE916DA7NV3	16-May-2018	779.48	16-Jul-2020	Payable after 30.09.2018
15	INE916DA7KZ0	18-May-2018	258.00	18-May-2018	3,000.00
16	INE916DA7HW3	22-May-2018	660.83	22-May-2018	2,300.00
17	INE916DA7OE7	22-May-2018	77.13	22-Jun-2020	Payable after 30.09.2018
18	INE916DA7OI8	22-May-2018	38.51	22-Sep-2020	Payable after 30.09.2018
19	INE916DA7OK4	22-May-2018	38.50	23-Nov-2020	Payable after 30.09.2018
20	INE916DA7OL2	22-May-2018	38.51	22-Dec-2020	Payable after 30.09.2018
21	INE916DA7OD9	24-May-2018	582.23	22-May-2020	Payable after 30.09.2018
22	INE916DA7NZ4	28-May-2018	2,848.10	27-May-2019	Payable after 30.09.2018
23	INE916DA7HX1	29-May-2018	173.64	29-May-2018	600.00
24	INE916DA7MJ0	29-May-2018	1,154.69	29-May-2018	15,000.00
25	INE916DA7OA5	29-May-2018	2,738.75	29-May-2019	Payable after 30.09.2018
26	INE916D08CX6	31-May-2018	202.00	30-Nov-2020	Payable after 30.09.2018
27	INE916D09057	31-May-2018	50.50	30-Nov-2020	Payable after 30.09.2018
28	INE916DA7LC7	31-May-2018	1,211.00	31-May-2018	14,000.00
29	INE916DA7NO8	07-Jun-2018	1,651.48	07-Jun-2019	Payable after 30.09.2018
30	INE916DA7KU1	08-Jun-2018	212.16	08-Jun-2018	2,500.00
31	INE916DA7LE3	08-Jun-2018	3,460.00	08-Jun-2018	40,000.00
32	INE916DA7LG8	08-Jun-2018	1,081.25	10-Jun-2019	Payable after 30.09.2018
33	INE916DA7OP3	11-Jun-2018	1,156.80	10-Jun-2019	Payable after 30.09.2018
34	INE916DA7PD6	11-Jun-2018	338.16	11-Jun-2020	Payable after 30.09.2018
35	INE916DA7IE9	12-Jun-2018	632.23	12-Jun-2018	2,210.00
36	INE916DA7MK8	14-Jun-2018	836.00	14-Jun-2018	11,000.00
37	INE916DA7HY9	20-Jun-2018	355.17	20-Jun-2018	1,200.00
38	INE916D08DN5	22-Jun-2018	200.88	22-Jun-2021	Payable after 30.09.2018
39	INE916D08CL1	25-Jun-2018	53.79	24-Dec-2018	Payable after 30.09.2018
40	INE916D09032	25-Jun-2018	26.90	24-Dec-2018	Payable after 30.09.2018
41	INE916DA7HZ6*	25-May-2018	440.00	25-May-2018	Payable on 25.06.2018
42	INE916DA7HZ6*	25-Jun-2018	37.37	25-Jun-2018	5,000.00
43	INE916DA7IJ8	26-Jun-2018	423.12	26-Jun-2018	5,000.00
44	INE916DA7LJ2	27-Jun-2018	1,297.50	27-Jun-2018	15,000.00
45	INE916DA7LK0	27-Jun-2018	51.87	10-Jun-2019	Payable after 30.09.2018
46	INE916DA7LL8	27-Jun-2018	865.00	27-Jun-2019	Payable after 30.09.2018
47	INE916DA7ML6	27-Jun-2018	322.86	27-Jun-2018	10,000.00
48	INE916DA7GP9	29-Jun-2018	204.43	29-Jun-2018	650.00
49	INE916D08CM9	03-Jul-2018	70.98	31-Dec-2018	Payable after 30.09.2018
50	INE916D08DO3	03-Jul-2018	130.67	30-Jun-2021	Payable after 30.09.2018
	INE916D08DP0	03-Jul-2018	54.44	30-Jun-2021	Payable after 30.09.2018



Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount
52	INE916D09040	03-Jul-2018	33.27	31-Dec-2018	Payable after 30.09.2018
53	INE916DA7I1L4	10-Jul-2018	220.00	10-Jul-2018	2,500.00
54	INE916DA7LN4	10-Jul-2018	606.26	10-Jul-2018	7,500.00
55	INE916DA7OS7	12-Jul-2018	5,813.50	12-Jul-2019	Payable after 30.09.2018
56	INE916DA7JI8*	03-Jun-2018	505.49	03-Dec-2018	Payable on 03.09.2018
57	INE916DA7JI8*	03-Sep-2018	505.49	03-Dec-2018	Payable after 30.09.2018
58	INE916DA7LO2	20-Jul-2018	921.47	20-Jul-2018	11,000.00
59	INE916DA7OT5	20-Jul-2018	1,125.00	11-Aug-2020	Payable after 30.09.2018
60	INE916DA7MH4	25-Jul-2018	878.20	25-Jul-2018	20,000.00
61	INE916DA7MO0	31-Jul-2018	565.61	31-Jul-2018	15,000.00
62	INE916D08CJ5	07-Aug-2018	37.19	07-Aug-2018	750.00
63	INE916D09024	07-Aug-2018	40.17	07-Aug-2018	810.00
64	INE916DA7INO*	10-Jul-2018	880.00	10-Jul-2018	Payable on 10.08.2018
65	INE916DA7INO*	10-Aug-2018	74.74	10-Aug-2018	10,000.00
66	INE916DA7IS9	10-Aug-2018	87.00	10-Aug-2018	1,000.00
67	INE916DA7717	13-Aug-2018	366.49	13-Aug-2018	3,500.00
68	INE916DA7OV1	13-Aug-2018	2,157.72	11-Sep-2019	Payable after 30.09.2018
69	INE916DA7LG7	16-Aug-2018	3,300.00	16-Aug-2018	40,000.00
70	INE916DA7EV2	20-Aug-2018	619.05	20-Aug-2019	Payable after 30.09.2018
71	INE916DA7LR5	23-Aug-2018	1,600.00	23-Aug-2018	20,000.00
72	INE916DA7M12	24-Aug-2018	1,005.56	24-Aug-2018	20,000.00
73	INE916DA7OZ2	04-Sep-2018	182.50	14-Oct-2020	Payable after 30.09.2018
74	INE916DA7KD7	07-Sep-2018	132.59	07-Sep-2018	3,000.00
75	INE916DA7LV7	21-Sep-2018	155.57	21-Sep-2018	2,000.00
76	INE916DA7MP7	21-Sep-2018	763.21	21-Sep-2018	10,000.00
77	INE916D08DQ8	24-Sep-2018	548.49	23-Sep-2021	Payable after 30.09.2018
78	INE916DA7MM4	24-Sep-2018	508.96	24-Sep-2018	10,000.00
79	INE916D08DS4	25-Sep-2018	260.00	23-Sep-2022	Payable after 30.09.2018
80	INE916D08DR6	28-Sep-2018	450.00	28-Sep-2021	Payable after 30.09.2018
81	INE916D08CI7	Not Applicable	Not Applicable	23-Apr-2018	1,910.00
82	INE916DA7GO2	Not Applicable	Not Applicable	12-Apr-2018	4,390.00
83	INE916DA7HE1	Not Applicable	Not Applicable	02-Jul-2018	740.00
84	INE916DA7II0	Not Applicable	Not Applicable	18-Jun-2018	2,230.00
85	INE916DA7IK6	Not Applicable	Not Applicable	02-Jul-2018	8,800.00
86	INE916DA7IM2	Not Applicable	Not Applicable	13-Jul-2018	10,310.00
87	INE916DA7IP5	Not Applicable	Not Applicable	26-Jul-2018	2,840.00
88	INE916DA7IR1	Not Applicable	Not Applicable	30-Jul-2018	900.00
89	INE916DA7IT7	Not Applicable	Not Applicable	21-Aug-2018	1,050.00
90	INE916DA7LT1	Not Applicable	Not Applicable	14-Sep-2018	10,000.00
91	INE916DA7MD3#	Not Applicable	Not Applicable	10-May-2018	33,600.00

* For ISIN INE916DA7HZ6 Interest Payment is due on 25.05.2018 and subsequently Interest and Principal Payable on maturity i.e on 25.06.2018 and for INE916DA7INO Interest Payment is due on 10.07.2018 and subsequently Interest and Principal Payable on maturity i.e on 10.08.2018 and for INE916DA7JI8 there are 2 Interest Schedule as the security has quarterly interest rests i.e. on 03.06.2018 and on 03.09.2018 (Both events are due in the next six months and both are mentioned separately)

*** Interest and Principal amount payment scheduled for Debentures (Including of Tier II Bonds, Zero Coupon Bonds and Zero Coupon Bonds at Premium) for the Next Six Months (i.e from 01.04.2018 to 30.09.2018)

**** Debentures outstanding as on 31.03.2018 but who's interest or principal or both is scheduled after 31.03.2018 is not considered in the above table.

For ISIN INE916DA7MD3, Premium Payable on Redemption is Rs 1631.62 lakhs. No Interest will be payable

^ Please note that for ISIN INE916DA7NE9 Interest payment date was show as March 30,2018. But, as March 30,2018 was declared as banking holiday by the RBI (on account of Good Friday) the interest payment has been shifted to April 02,2018 (i.e. to the following working day) as per the terms of the Issue.



Statement of previous interest and principal payments for privately placed Listed Debentures for the period October 01, 2017 - March 31, 2018

Rs. in lakh

Sr. No	ISIN	Due Date ** (For the period 01.04.2017 to 30.09.2017)	Actual Interest Payment Date (For the period 01.10.2017 to 31.03.2018)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916DA7JE7	18-Oct-17	18-Oct-17	507.21	Yes	18-Oct-17	18-Oct-17	6,000.00	YES
2	INE916DA7KV9	18-Oct-17	18-Oct-17	179.01	Yes	18-Oct-17	18-Oct-17	5,000.00	YES
3	INE916D08C17	23-Oct-17	23-Oct-17	211.43	Yes	23-Apr-18	Redemption after 31.03.2018	-	Not Applicable
4	INE916DA7M17	24-Oct-17	24-Oct-17	1,253.78	Yes	24-Oct-18	Redemption after 31.03.2018	-	Not Applicable
5	INE916DA7FF7	30-Oct-17	30-Oct-17	1,717.00	Yes	30-Oct-17	30-Oct-17	5,700.00	YES
6	INE916DA7KW7	01-Nov-17	01-Nov-17	213.41	Yes	01-Nov-17	01-Nov-17	2,500.00	YES
7	INE916DA7F55	03-Nov-17	03-Nov-17	460.00	Yes	03-Nov-17	03-Nov-17	5,000.00	YES
8	INE916DA7MP3	06-Nov-17	06-Nov-17	1,322.50	Yes	06-Nov-18	Redemption after 31.03.2018	-	Not Applicable
9	INE916DA7FW7	10-Nov-17	10-Nov-17	902.47	Yes	10-Nov-17	10-Nov-17	10,000.00	YES
10	INE916DA7FT3	13-Nov-17	13-Nov-17	519.57	Yes	13-Nov-17	13-Nov-17	1,700.00	YES
11	INE916DA7MC5	13-Nov-17	13-Nov-17	392.27	Yes	08-May-18	Redemption after 31.03.2018	-	Not Applicable
12	INE916DA7JH0	30-Nov-17	30-Nov-17	966.53	Yes	30-Nov-17	30-Nov-17	50,000.00	YES
13	INE916DA7LU9	11-Dec-17	11-Dec-17	168.77	Yes	11-Dec-17	11-Dec-17	10,000.00	YES
14	INE916DA7NN0	18-Dec-17	18-Dec-17	452.95	Yes	17-Dec-18	Redemption after 31.03.2018	-	Not Applicable
15	INE916D08DT2	21-Dec-17	21-Dec-17	420.00	Yes	22-Jun-23	Redemption after 31.03.2018	-	Not Applicable
16	INE916DA7MF8	21-Dec-17	21-Dec-17	192.50	Yes	10-Dec-18	Redemption after 31.03.2018	-	Not Applicable
17	INE916DA7MG6	21-Dec-17	21-Dec-17	289.50	Yes	21-Dec-18	Redemption after 31.03.2018	-	Not Applicable
18	INE916D08DM7	22-Dec-17	22-Dec-17	26.82	Yes	22-Dec-17	22-Dec-17	500.00	YES
19	INE916DA7LX3	26-Dec-17	26-Dec-17	275.88	Yes	26-Dec-17	26-Dec-17	15,000.00	YES
20	INE916DA7LY1*	23-Oct-17	23-Oct-17	379.85	Yes	28-Feb-18	Redemption after on 28.02.2018	-	Not Applicable
21	INE916DA7LJ5	28-Feb-18	28-Feb-18	132.48	Yes	28-Feb-18	28-Feb-18	5,000.00	YES
22	INE916DA7MH4	29-Dec-17	29-Dec-17	129.87	Yes	29-Dec-17	29-Dec-17	1,500.00	YES
23	INE916DA7MI2	29-Dec-17	29-Dec-17	1,536.86	Yes	25-Jul-18	Redemption after 31.03.2018	-	Not Applicable
24	INE916DA7JP3	01-Jan-18	01-Jan-18	1,537.91	Yes	24-Aug-18	Redemption after 31.03.2018	-	Not Applicable
25	INE916DA7PE4***	08-Jan-18	08-Jan-18	1,089.81	Yes	30-Jan-19	Redemption after 31.03.2018	-	Not Applicable
26	INE916D08DU0	15-Jan-18	15-Jan-18	111.61	Yes	08-Jan-21	Redemption after 31.03.2018	-	Not Applicable
27	INE916D08DV8	15-Jan-18	15-Jan-18	197.46	Yes	13-Jan-23	Redemption after 31.03.2018	-	Not Applicable
28	INE916DA7JY5	15-Jan-18	15-Jan-18	49.36	Yes	13-Jan-23	Redemption after 31.03.2018	-	Not Applicable
29	INE916DA7OX7	16-Jan-18	16-Jan-18	130.14	Yes	14-Jan-19	Redemption after 31.03.2018	-	Not Applicable
30	INE916DA7JH8*	04-Dec-17	04-Dec-17	1,049.31	Yes	16-Jan-19	Redemption after 31.03.2018	-	Not Applicable
31	INE916DA7JH8*	05-Mar-18	05-Mar-18	505.49	Yes	03-Dec-18	Redemption after 31.03.2018	-	Not Applicable
32	INE916DA7J121	22-Jan-18	22-Jan-18	505.49	Yes	03-Dec-18	Redemption after 31.03.2018	-	Not Applicable
33	INE916DA7J22	22-Jan-18	22-Jan-18	187.48	Yes	22-Jan-18	22-Jan-18	2,000.00	YES
34	INE916DA7ML6	23-Jan-18	23-Jan-18	260.28	Yes	22-Jan-19	Redemption after 31.03.2018	-	Not Applicable
35	INE916DA7MM4	23-Jan-18	23-Jan-18	760.28	Yes	27-Jun-18	Redemption after 31.03.2018	-	Not Applicable
36	INE916DA7MN2	23-Jan-18	23-Jan-18	761.35	Yes	24-Sep-18	Redemption after 31.03.2018	-	Not Applicable
37	INE916DA7LP9	29-Jan-18	29-Jan-18	306.00	Yes	23-Jan-19	Redemption after 31.03.2018	-	Not Applicable
38	INE916DA7LP9	29-Jan-18	29-Jan-18	814.76	Yes	29-Jan-18	29-Jan-18	20,000.00	YES



Sr. No.	ISIN	Due Date ** (For the period 01.04.2017 to 30.09.2017)	Actual Interest Payment Date (For the period 01.10.2017 to 31.03.2018)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
39	INE916DA7M00	31-Jan-18	31-Jan-18	1,140.60	Yes	31-Jul-18	Redemption after 31.03.2018	-	Not Applicable
40	INE916D08CJ5	07-Feb-18	07-Feb-18	75.00	Yes	07-Aug-18	Redemption after 31.03.2018	-	Not Applicable
41	INE916D09024	07-Feb-18	07-Feb-18	81.00	Yes	07-Aug-18	Redemption after 31.03.2018	-	Not Applicable
42	INE916DA7OY5	12-Feb-18	12-Feb-18	1,260.70	Yes	12-Feb-19	Redemption after 31.03.2018	-	Not Applicable
43	INE916DA7PL9****	12-Feb-18	12-Feb-18	150.27	Yes	29-Jan-19	Redemption after 31.03.2018	-	Not Applicable
44	INE916DA7FM7****	14-Feb-18	14-Feb-18	297.44	Yes	14-Feb-19	Redemption after 31.03.2018	-	Not Applicable
45	INE916DA7OO6	20-Feb-18	20-Feb-18	529.13	Yes	20-Feb-19	Redemption after 31.03.2018	-	Not Applicable
46	INE916DA7MA9	23-Feb-18	23-Feb-18	1,937.25	Yes	23-Feb-18	23-Feb-18	25,000.00	YES
47	INE916DA7MQ5	23-Feb-18	23-Feb-18	775.00	Yes	22-Feb-19	Redemption after 31.03.2018	-	Not Applicable
48	INE916DA7LW5	26-Feb-18	26-Feb-18	471.06	Yes	26-Feb-18	26-Feb-18	15,000.00	YES
49	INE916DA7LM6	27-Feb-18	27-Feb-18	215.00	Yes	27-Feb-18	27-Feb-18	2,500.00	YES
50	INE916DA7MS1	27-Feb-18	27-Feb-18	1,540.00	Yes	27-Feb-19	Redemption after 31.03.2018	-	Not Applicable
51	INE916DA7MT9	27-Feb-18	27-Feb-18	1,151.75	Yes	26-Dec-18	Redemption after 31.03.2018	-	Not Applicable
52	INE916DA7JUS	28-Feb-18	28-Feb-18	1,298.34	Yes	28-Feb-18	28-Feb-18	15,000.00	YES
53	INE916DA7LS3	28-Feb-18	28-Feb-18	1,579.32	Yes	28-Feb-18	28-Feb-18	20,000.00	YES
54	INE916DA7KC9	08-Mar-18	08-Mar-18	221.25	Yes	08-Mar-18	08-Mar-18	2,500.00	YES
55	INE916DA7KD7	08-Mar-18	08-Mar-18	284.45	Yes	07-Sep-18	Redemption after 31.03.2018	-	Not Applicable
56	INE916DA7KX5	12-Mar-18	12-Mar-18	1,049.73	Yes	12-Mar-18	12-Mar-18	15,000.00	YES
57	INE916DA7MB7	14-Mar-18	14-Mar-18	1,182.13	Yes	14-Mar-18	14-Mar-18	15,000.00	YES
58	INE916DA7NY7	14-Mar-18	14-Mar-18	615.46	Yes	14-Mar-19	Redemption after 31.03.2018	-	Not Applicable
59	INE916DA7IO8	15-Mar-18	15-Mar-18	562.93	Yes	15-Mar-18	15-Mar-18	10,000.00	YES
60	INE916DA7KY3	15-Mar-18	15-Mar-18	530.22	Yes	15-Mar-18	15-Mar-18	7,500.00	YES
61	INE916DA7ND1	15-Mar-18	15-Mar-18	736.59	Yes	15-Mar-19	Redemption after 31.03.2018	-	Not Applicable
62	INE916DA7MV5	20-Mar-18	20-Mar-18	1,950.00	Yes	20-Mar-19	Redemption after 31.03.2018	-	Not Applicable
63	INE916DA7MX1	20-Mar-18	20-Mar-18	78.53	Yes	07-Apr-20	Redemption after 31.03.2018	-	Not Applicable
64	INE916DA7LB9	22-Mar-18	22-Mar-18	522.52	Yes	22-Mar-18	22-Mar-18	7,500.00	YES
65	INE916D08DL9	26-Mar-18	26-Mar-18	1,570.68	Yes	23-Apr-21	Redemption after 31.03.2018	-	Not Applicable
66	INE916DA7ON8	26-Mar-18	26-Mar-18	32.46	Yes	26-Mar-21	Redemption after 31.03.2018	-	Not Applicable
67	INE916DA7GN4	27-Mar-18	27-Mar-18	1,059.80	Yes	27-Mar-18	27-Mar-18	3,700.00	YES
68	INE916DA7X9	09-Nov-17	09-Nov-17	Not Applicable	Not Applicable	09-Nov-17	09-Nov-17	890.00	YES
69	INE916DA7LZ8	15-Feb-18	15-Feb-18	Not Applicable	Not Applicable	15-Feb-18	15-Feb-18	5,000.00	YES
70	INE916DA7ME1	20-Feb-18	20-Feb-18	Not Applicable	Not Applicable	20-Feb-18	20-Feb-18	11,000.00	YES
71	INE916DA7LL4	28-Feb-18	28-Feb-18	Not Applicable	Not Applicable	28-Feb-18	28-Feb-18	2,870.00	YES

* For ISIN INE916DA7LY1 and INE916DA7JIB* and there the interest was paid twice (on 23.10.17&28.02.18 and 04.12.17&05.03.18 respectively) during the last six months as the security has quarterly interest rests
** Previous Interest Due Date (i.e. the day when interest was due)

*** Interest and Principal amount serviced for Debentures (Including of Tier II Bonds , Zero Coupon Bonds and Zero Coupon Bonds at Premium) for the Previous Six Months (i.e from 01.10.2017 to 31.03.2018)
**** Security issued post 31.03.2017, but the first interest payment on the said is due within the next 6 months as per the terms of issue
***** Please note that for ISIN INE916DA7NE9 interest payment date was show as March 30,2018. But, as March 30,2018 was declared as an banking holiday by the RBI (on account of Good Friday) the interest payment has been shifted to April 02,2018 (i.e. to the following working day) as per the terms of the issue.



Kotak Mahindra Prime Limited

Regd Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051

CIN: U67200MH1996PLC097730

Website: www.kotak.com Telephone: 91 22 61660000

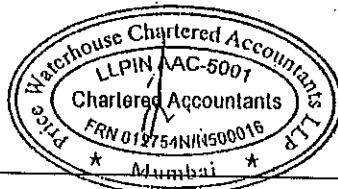
Statement of financial results for six months and year ended 31st March 2018

Sr.No.	Particulars	₹ in lakh			
		Current 6 months ended	Corresponding 6 months in the previous year ended	Year to date figures for year ended	Previous year ended
		3/31/2018 Audited Refer Note 4	3/31/2017 Audited Refer Note 4	3/31/2018 Audited	3/31/2017 Audited
1	Revenue from operations	158,255.41	142,606.58	307,510.72	281,562.66
2	Other income	5,416.64	5,645.01	11,951.47	10,652.23
3	Total revenue (1 + 2)	163,672.05	148,251.59	319,462.19	292,214.89
4	Expenses				
a	Employee benefits expense	4,308.72	3,838.26	8,624.30	7,554.73
b	Finance cost	93,610.59	84,234.26	182,407.10	168,049.87
c	Depeciation and amortisation expense	179.14	150.54	327.42	286.76
d	Other expenses	18,573.39	19,381.86	37,914.97	37,543.92
	Total expenses (a+b+c+d)	116,671.84	107,604.92	229,273.79	213,435.28
5	Profit before tax (3 - 4)	47,000.21	40,646.67	90,188.40	78,779.61
6	Tax expense				
a	Current tax	16,257.00	14,519.09	32,973.00	28,813.00
b	Deferred tax	(21.14)	(419.79)	(1,746.66)	(1,508.70)
	Total tax expense (a+b)	16,235.86	14,099.30	31,226.34	27,304.30
7	Profit for the year / period (5 - 6)	30,764.35	26,547.37	58,962.06	51,475.31
8	Earnings per share (of ₹ 10 each)				
a	Basic	880.18	759.54	1,686.94	1,472.73
b	Diluted	880.18	759.54	1,686.94	1,472.73

Notes:

- The above results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on 27th April, 2018.
- The above results are filed with BSE Limited under Regulation of the SEBI (Listing and Other Disclosure Requirements), 2015. The full format of the financial results are available on the websites of BSE Limited at www.bseindia.com and of the Company at www.kotak.com
- The accounting policies adopted in the preparation of financial results are consistent with those followed in the previous period/year.
- The figures for the six months ended 31/03/2018 and 31/03/2017 are the balancing figures between audited figures in respect of the full financial year and the year to date figures upto the first six months ended of the relevant financial year.
- Figures for the previous year have been regrouped wherever necessary to conform to current period / year presentation.

Place: Mumbai
Date : 27th April, 2018



For Kotak Mahindra Prime Limited

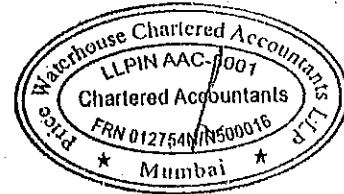
Vyomesh Kapasi
Vyomesh Kapasi
Managing Director



Kotak Mahindra Prime Limited
 Regd Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Murlbal 400051
 CIN: U67200MH1996PLC097730
 Website: www.kotak.com Telephone: 91 22 61660000
 Balance Sheet as at March 31, 2018

₹ in lakh

Sr.No.	Particulars	As at 31/03/2018 Audited	As at 31/03/2017 Audited
EQUITY AND LIABILITIES			
1	Shareholders' funds		
	(a) Share capital	349.52	349.52
	(b) Reserves and surplus	481,293.52	422,356.70
		481,643.04	422,706.22
2	Non-current liabilities		
	(a) Long-term borrowings	885,062.54	774,424.64
	(b) Other long-term liabilities	3,265.58	3,018.55
	(c) Long-term provisions	6,434.46	4,926.50
		894,762.58	782,369.69
3	Current liabilities		
	(a) Short-term borrowings	680,076.62	675,751.55
	(b) Trade payables		
	-outstanding dues of micro and small enterprises		
	-outstanding dues of creditors other than micro and small enterprises	34,697.49	41,405.19
	(c) Other current liabilities	927,380.09	785,441.90
	(d) Short-term provisions	10,914.06	8,442.70
		1,653,068.26	1,511,041.34
	TOTAL	3,029,473.88	2,716,117.25
B ASSETS			
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets	2,792.55	2,798.59
	(ii) Intangible assets	214.84	78.84
	(b) Non-current investments	28,303.63	66,922.62
	(c) Deferred tax assets (net)	8,087.82	6,341.15
	(d) Long-term loans and advances	1,482,384.70	1,275,459.74
	(e) Other non-current assets	7,786.74	8,565.17
		1,529,570.28	1,360,166.11
2	Current assets		
	(a) Current investments	42,231.99	61,610.79
	(b) Trade receivables	6.38	6.10
	(c) Cash and Bank balances	94,630.58	104,727.32
	(d) Short-term loans and advances	1,329,071.51	1,153,330.63
	(e) Other current assets	33,963.14	36,276.30
		1,499,903.60	1,355,951.14
	TOTAL	3,029,473.88	2,716,117.25



IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOT131154



1032/ITSL/OPR/2018-19
April 30, 2018

To,

Kotak Mahindra Prime Limited
Kotak Infinity, 6th Floor,
Building No 21, Infinity Park,
Off Western Express Highway
General A K Vaidya Marg,
Malad(E), Mumbai- 400 097

Kind Attn.: Mr. Sachin Dalvi

Dear Sir,

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) –
Submission of Half Yearly Results by the Company.

We are acting in capacity of Debenture Trustee for various Non-Convertible Debentures issued by the Company.

With reference to above we are in receipt of letter dated April 30, 2018 for submission of half-yearly Results to the Stock Exchange.

Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), "We hereby certify that we have taken a note of the contents of the reports submitted to us by the company for the half year ended March 31, 2018."

Thanking You.

Yours Faithfully
For IDBI Trusteeship Services Limited.


Authorized Signatory

Regd. Office : Asian Building, Ground Floor, 17, R. Kaman Marg, Ballard Estate, Mumbai - 400 001.
Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : itsl@idbitrustee.com • response@idbitrustee.com
Website : www.idbitrustee.com