

June 15, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Dear Sir,

Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the year ended 31st March 2021

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

1. Credit Rating:

Instrument Rating:

CRISIL:

Long term debt instruments and Long term bank facilities: Continues to be CRISIL AAA/Stable

Sub-ordinated debt: Continues to be CRISIL AAA/Stable

Nifty /Market linked debentures: Continues to be CRISIL PP-MLD AAAr/Stable

Short term debt instruments and Short term bank facilities: Continues to be CRISIL A1+

ICRA:

Long term debt instruments and Long term bank facilities: Continues to be [ICRA]AAA(Stable)

Sub-ordinated debt: Continues to be [ICRA]AAA(Stable)

Nifty linked debentures: Continues to be PP-MLD[ICRA]AAA(Stable)

Short term debt instruments: continues to be [ICRA]A1+

2. Debt Equity Ratio: The Debt Equity Ratio of the Company is 2.20 (times)

3. Details of previous due dates: for the payment of interest / repayment of principal of Non-Convertible Debt Securities and Commercial Paper for the period October 1, 2020 to March 31, 2021 – as per attached Annexure I

4. Details of next due dates: for the payment of interest / repayment of principal of Non-Convertible Debt Securities and Commercial Paper for the period April 1, 2021 to September 30, 2021 - as per attached Annexure II

5. Outstanding Redeemable Preference Shares: NIL

6. Capital Redemption Reserve: ₹100 lakhs

Kotak Mahindra Prime Limited

CIN: U67200MH1996PLC097730

Registered Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, India.

Tel. No.022-66056825, Fax No. 022-67259086, service.carfinance@kotak.com, website: www.carloan.kotak.com

7. Debenture Redemption Reserve (DRR): Nil

As per Rule 18(7)(b)(iv)(A) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures for NBFCs registered with Reserve Bank of India under section 45- IA of the RBI Act, 1934.

8. Net Worth: ₹8,14,550.41 Lakhs

9. Net Profit after tax: ₹51,927.36 Lakhs

10. Earnings per share (of ₹10 each): Basic and Diluted – ₹1,485.68

Thanking You,

Yours faithfully,
For **Kotak Mahindra Prime Limited**

Kiran
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Kiran Tangudu
Compliance Officer

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Kiran Tangudu
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Kotak Mahindra Prime Limited

Annexure I - pursuant to Regulation 52(4)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of previous Principal payments for privately placed Listed Commercial Paper for the period October 01, 2020 - March 31, 2021

Rs. in lakh

Sr. No	ISIN	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916D14Q98	5-Oct-20	5-Oct-20	25,000.00	Yes
2	INE916D14R06	6-Oct-20	6-Oct-20	15,000.00	Yes
3	INE916D14U84	9-Oct-20	9-Oct-20	44,000.00	Yes
4	INE916D14U68	29-Oct-20	29-Oct-20	10,000.00	Yes
5	INE916D14S47	24-Nov-20	24-Nov-20	40,000.00	Yes
6	INE916D14U76	26-Nov-20	26-Nov-20	21,000.00	Yes
7	INE916D14S54	27-Nov-20	27-Nov-20	42,500.00	Yes
8	INE916D14U50	1-Dec-20	1-Dec-20	13,000.00	Yes
9	INE916D14S96	7-Dec-20	7-Dec-20	30,000.00	Yes
10	INE916D14V34	11-Dec-20	11-Dec-20	25,000.00	Yes
11	INE916D14V75	24-Dec-20	24-Dec-20	28,000.00	Yes
12	INE916D14V83	28-Dec-20	28-Dec-20	45,000.00	Yes
13	INE916D14V26	7-Jan-21	7-Jan-21	50,000.00	Yes
14	INE916D14V18	11-Jan-21	11-Jan-21	50,000.00	Yes
15	INE916D14V00	12-Jan-21	12-Jan-21	60,000.00	Yes
16	INE916D14W17	14-Jan-21	14-Jan-21	40,000.00	Yes
17	INE916D14S88	21-Jan-21	21-Jan-21	40,000.00	Yes
18	INE916D14W41	27-Jan-21	27-Jan-21	15,000.00	Yes
19	INE916D14W09	28-Jan-21	28-Jan-21	50,000.00	Yes
20	INE916D14W74	1-Feb-21	1-Feb-21	72,000.00	Yes
21	INE916D14W82	2-Feb-21	2-Feb-21	10,000.00	Yes
22	INE916D14T12	5-Feb-21	5-Feb-21	35,000.00	Yes
23	INE916D14T46	16-Feb-21	16-Feb-21	40,000.00	Yes
24	INE916D14X24	18-Feb-21	18-Feb-21	28,000.00	Yes
25	INE916D14X99	23-Feb-21	23-Feb-21	40,000.00	Yes
26	INE916D14X32	25-Feb-21	25-Feb-21	25,000.00	Yes
27	INE916D14X08	26-Feb-21	26-Feb-21	42,000.00	Yes
28	INE916D14W58	5-Mar-21	5-Mar-21	20,000.00	Yes
29	INE916D14Y07	15-Mar-21	15-Mar-21	20,000.00	Yes

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Sr. No	ISIN	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
30	INE916D14Y15	18-Mar-21	18-Mar-21	25,000.00	Yes
31	INE916D14W66	24-Mar-21	24-Mar-21	52,000.00	Yes
32	INE916D14T79	26-Mar-21	26-Mar-21	95,000.00	Yes
33	INE916D14X57	31-Mar-21	31-Mar-21	15,000.00	Yes
Note					

For Kotak Mahindra Prime Limited

Kiran
Tangudu
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Kiran Tangudu
Company Secretary

Kotak Mahindra Prime Limited
CIN U67200MH1996PLC097730
Kotak Infinity, 6th floor,
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Kotak Mahindra Prime Limited

Annexure II - pursuant to Regulation 52(4)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of next Principal payments for privately placed Listed Commercial Paper for the period April 01, 2021 to September 30, 2021

Rs. in lakh			
Sr. No	ISIN	Maturity Date	Principal Amount
1	INE916D14X16	12-Apr-2021	37,000.00
2	INE916D14X40	07-May-2021	28,000.00
3	INE916D14V59	29-Jul-2021	28,500.00
4	INE916D14U01	05-Aug-2021	17,500.00
5	INE916D14U35	17-Aug-2021	40,000.00
6	INE916D14V67	30-Aug-2021	20,000.00
7	INE916D14W90	06-Sep-2021	30,000.00
Note			

For Kotak Mahindra Prime Limited

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Kotak Mahindra Prime Limited
Annexure I - pursuant to Regulation 52(4)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of previous interest and principal payments for privately placed Listed Debentures for the period October 01, 2020 - March 31, 2021

Rs. in lakh

Sr. No	ISIN	Previous Interest Due Date (For the period 01.10.2020 to 31.03.2021)	Actual Interest Payment Date (For the period 01.10.2020 to 31.03.2021)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916DA7PA2	13-Oct-20	13-Oct-20	3,637.50	Yes	10-Nov-20	10-Nov-20	-	Not Applicable
2	INE916DA7QZZ	14-Oct-20	14-Oct-20	325.60	Yes	14-Oct-20	14-Oct-20	40,700.00	Yes
3	INE916DA7QJ6	Not Applicable	Not Applicable	Not Applicable	Not Applicable	23-Oct-20	23-Oct-20	640.00	Yes
4	INE916DA7QC6	28-Oct-20	28-Oct-20	5,442.19	Yes	28-Oct-21	After 30-September-2021	-	Not Applicable
5	INE916DA7PA2	10-Nov-20	10-Nov-20	279.04	Yes	10-Nov-20	10-Nov-20	48,500.00	Yes
6	INE916DA7QK4	23-Nov-20	23-Nov-20	19.73	Yes	23-Nov-20	23-Nov-20	500.00	Yes
7	INE916D08CX6	1-Dec-20	1-Dec-20	101.28	Yes	1-Dec-20	1-Dec-20	2,000.00	Yes
8	INE916D09057	1-Dec-20	1-Dec-20	25.32	Yes	1-Dec-20	1-Dec-20	500.00	Yes
9	INE916DA7QJ3	1-Dec-20	1-Dec-20	1,916.18	Yes	28-Nov-22	After 30-September-2021	-	Not Applicable
10	INE916D08DX4	7-Dec-20	7-Dec-20	825.00	Yes	7-Dec-27	After 30-September-2021	-	Not Applicable
11	INE916D08DT2	21-Dec-20	21-Dec-20	417.70	Yes	22-Jun-23	After 30-September-2021	-	Not Applicable
12	INE916DA7OL2	22-Dec-20	22-Dec-20	22.83	Yes	22-Dec-20	22-Dec-20	500.00	Yes
13	INE916DA7PH7*	Not Applicable	Not Applicable	Not Applicable	Not Applicable	23-Dec-20	23-Dec-20	70,700.00	Yes
14	INE916DA7QF9	28-Dec-20	28-Dec-20	4,040.90	Yes	28-Dec-22	After 30-September-2021	-	Not Applicable
15	INE916DA7PE4	8-Jan-21	8-Jan-21	4,639.44	Yes	8-Jan-21	8-Jan-21	61,500.00	Yes
16	INE916D08DU0	15-Jan-21	15-Jan-21	198.00	Yes	13-Jan-23	After 30-September-2021	-	Not Applicable
17	INE916D08DV8	15-Jan-21	15-Jan-21	49.50	Yes	13-Jan-23	After 30-September-2021	-	Not Applicable
18	INE916DA7NX9	Not Applicable	Not Applicable	Not Applicable	Not Applicable	27-Jan-21	27-Jan-21	730.00	Yes
19	INE916DA7QL7	27-Jan-21	27-Jan-21	4,189.32	Yes	27-Jan-23	After 30-September-2021	-	Not Applicable
20	INE916DA7FP1	Not Applicable	Not Applicable	Not Applicable	Not Applicable	10-Feb-21	10-Feb-21	19,470.00	Yes
21	INE916DA7OG7	23-Feb-21	23-Feb-21	3,451.07	Yes	23-Feb-23	After 30-September-2021	-	Not Applicable
22	INE916D08DL9	25-Mar-21	25-Mar-21	1,570.68	Yes	23-Apr-21	23-Apr-21	-	Not Applicable
23	INE916DA7QN8	26-Mar-21	26-Mar-21	38.97	Yes	26-Mar-21	26-Mar-21	500.00	Yes
24	INE916DA7PK1*	Not Applicable	Not Applicable	Not Applicable	Not Applicable	29-Mar-21	26-Mar-21	27,150.00	Yes

Notes:

*Previous Interest Due Date (i.e. the day when interest was due)

*For ISIN INE916DA7PH7 and ISIN INE916DA7PK1 Premium on redemption was paid of Rs. 17776.69 and Rs 7559.35 Lakhs, no interest was payable on said securities.

For Kotak Mahindra Prime Limited

Kiran Tanguddu
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Kiran Tanguddu
Company Secretary

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Statement of next interest and principal payments for privately placed Listed Debentures for the period April 01, 2021 to September 30, 2021

Rs. in lakh

Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount	Redemption Premium
1	INE916D08DN5	22-Jun-2021	200.88	22-Jun-2021	1,860.00	
2	INE916DA7QB8	28-Jun-2021	5,142.00	28-Jun-2021	61,000.00	
3	INE916D08DO3	30-Jun-2021	129.60	30-Jun-2021	1,200.00	
4	INE916D08DPO	30-Jun-2021	54.00	30-Jun-2021	500.00	
5	INE916DA7PV8 ^A	10-Jul-2021	5,678.19	29-Dec-2021	After 30-September-2021	
6	INE916DA7QM5	20-Jul-2021	1,611.00	20-Jul-2023	After 30-September-2021	
7	INE916DA7QT0	05-Aug-2021	721.67	05-Aug-2022	After 30-September-2021	
8	INE916DA7PZ9 ^A	16-Aug-2021	3,622.50	28-Sep-2021	-	
9	INE916DA7QO1	18-Aug-2021	2,750.00	18-Aug-2023	After 30-September-2021	
10	INE916DA7QP8	08-Sep-2021	1,650.00	08-Sep-2023	After 30-September-2021	
11	INE916D08DQ8	23-Sep-2021	550.00	23-Sep-2021	5,000.00	
12	INE916D08DS4 ^A	25-Sep-2021	261.42	23-Sep-2022	After 30-September-2021	
13	INE916D08DR6	28-Sep-2021	450.00	28-Sep-2021	4,000.00	
14	INE916DA7PZ9	28-Sep-2021	426.76	28-Sep-2021	41,400.00	
15	INE916DA7QQ6	28-Sep-2021	2,317.50	28-Sep-2022	After 30-September-2021	
16	INE916D08DL9	Not Applicable	125.14	23-Apr-2021	15,000.00	
17	INE916DA7PI5	Not Applicable	Not Applicable	26-Apr-2021	85,920.00	
18	INE916DA7PO3	Not Applicable	Not Applicable	27-May-2021	94,000.00	
19	INE916DA7PR6	Not Applicable	Not Applicable	06-Jul-2021	61,740.00	18,192.86
20	INE916DA7PU0	Not Applicable	Not Applicable	27-Aug-2021	6,000.00	

Notes:
^AFor ISIN INE916DA7PV8, INE916DA7PZ9, INE916D08DS4 original scheduled interest payment day is falling on a Holiday, hence It will shift to the following working day as per the terms of the issue.

Debentures outstanding as on 31.03.2021 for which interest or principal or both is scheduled after 30.09.2021 is not considered in the above table.

For Kotak Mahindra Prime Limited

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Company Secretary

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