

June 28, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Dear Sir,

Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

1. Credit Rating:

Instrument Rating:

CRISIL:

Long term debt instruments and Long term bank facilities: Continues to be CRISIL AAA/Stable

Sub-ordinated debt: Continues to be CRISIL AAA/Stable

Nifty /Market linked debentures: Continues to be CRISIL PP-MLD AAAR/Stable

Short term debt instruments and Short term bank facilities: Continues to be CRISIL A1+

ICRA:

Long term debt instruments and Long term bank facilities: Continues to be [ICRA]AAA(Stable)

Sub-ordinated debt: Continues to be [ICRA]AAA(Stable)

Nifty linked debentures: Continues to be PP-MLD[ICRA]AAA(Stable)

Short term debt instruments: continues to be [ICRA]A1+

2. Debt Equity Ratio: The Debt Equity Ratio of the Company is 2.94 (times)

3. Details of previous due dates: for the payment of interest / repayment of principal of non-convertible debt securities for the period October 01, 2019 to March 31, 2020 – as per attached Annexure I

4. Details of next due dates: for the payment of interest / repayment of principal of non-convertible debt securities for the period April 01, 2020 to September 30, 2020 - as per attached Annexure II

5. Outstanding Redeemable Preference Shares: NIL

6. Capital Redemption Reserve: ₹ 100 lakhs

7. Debenture Redemption Reserve (DRR): Nil

As per Rule 18(7)(b)(iii)(B) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures for NBFCs registered with Reserve Bank of India under section 45- IA of the RBI Act, 1934.

8. Net Worth: ₹7,42,340.10 Lakhs

9. Net Profit after tax: ₹58,521.52 Lakhs

10. Earnings per share (of ₹10 each): Basic and Diluted - ₹1,674.34

Thanking You,

Yours faithfully,
For **Kotak Mahindra Prime Limited**

Kiran Tangudu
Compliance Officer

Kotak Mahindra Prime Limited

Annexure I - pursuant to Regulation 52(4)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of previous interest and principal payments for privately placed Listed Debentures for the period October 01, 2019 - March 31, 2020

Rs. in lakh

Sr. No	ISIN	Previous Interest Due Date (For the period 01.04.2019 to 30.09.2019)	Actual Interest Payment Date (For the period 01.04.2019 to 30.09.2019)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916DA7PA2	14-Oct-19	14-Oct-19	3,637.50	Yes	10-Nov-20	After 31-March-2020	-	Not Applicable
2	INE916DA7PB0	18-Oct-19	18-Oct-19	1,881.90	Yes	18-Oct-19	18-Oct-19	25,500.00	Yes
3	INE916DA7QC6	29-Oct-19	29-Oct-19	2,758.37	Yes	28-Oct-21	After 31-March-2020	-	Not Applicable
4	INE916DA7PC8	1-Nov-19	1-Nov-19	3,343.08	Yes	1-Nov-19	1-Nov-19	45,000.00	Yes
5	INE916DA7PY2	8-Nov-19	8-Nov-19	1,878.23	Yes	8-Nov-19	8-Nov-19	18,000.00	Yes
6	INE916D08DX4	9-Dec-19	9-Dec-19	825.00	Yes	7-Dec-27	After 31-March-2020	-	Not Applicable
7	INE916DA7PG9	20-Dec-19	20-Dec-19	4,024.16	Yes	20-Dec-19	20-Dec-19	52,500.00	Yes
8	INE916D08DT2	23-Dec-19	23-Dec-19	422.30	Yes	22-Jun-23	After 31-March-2020	-	Not Applicable
9	INE916DA7QF9	30-Dec-19	30-Dec-19	1,956.90	Yes	28-Dec-22	After 31-March-2020	-	Not Applicable
10	INE916DA7PE4	8-Jan-20	8-Jan-20	4,639.44	Yes	8-Jan-21	After 31-March-2020	-	Not Applicable
11	INE916DA7NG4*	10-Jan-20	10-Jan-20	144.57	Yes	13-Apr-20	10-Jan-20	2,500.00	Yes
12	INE916D08DU0	15-Jan-20	15-Jan-20	198.00	Yes	13-Jan-23	After 31-March-2020	-	Not Applicable
13	INE916D08DV8	15-Jan-20	15-Jan-20	49.50	Yes	13-Jan-23	After 31-March-2020	-	Not Applicable
14	INE916DA7PX4	21-Jan-20	21-Jan-20	1,145.06	Yes	21-Jan-20	21-Jan-20	27,000.00	Yes
15	INE916DA7QG7	24-Feb-20	24-Feb-20	1,219.69	Yes	23-Feb-23	After 31-March-2020	-	Not Applicable
16	INE916DA7NF6	16-Mar-20	16-Mar-20	179.68	Yes	16-Mar-20	16-Mar-20	2,500.00	Yes
17	INE916DA7NK6	16-Mar-20	16-Mar-20	358.71	Yes	16-Mar-20	16-Mar-20	5,000.00	Yes
18	INE916DA7MX1	20-Mar-20	20-Mar-20	78.53	Yes	7-Apr-20	After 31-March-2020	-	Not Applicable
19	INE916D08DL9	26-Mar-20	26-Mar-20	1,579.32	Yes	23-Apr-21	After 31-March-2020	-	Not Applicable
20	INE916DA7ON8	26-Mar-20	26-Mar-20	38.97	Yes	26-Mar-21	After 31-March-2020	-	Not Applicable
21	INE916DA7QA0	Not Applicable	Not Applicable	Not Applicable	Not Applicable	15-Nov-19	15-Nov-19	22,000.00	Yes
22	INE916DA7PQ8*	Not Applicable	Not Applicable	Not Applicable	Not Applicable	14-Apr-20	10-Jan-20	11,520.00	Yes
23	INE916DA7PP0^	Not Applicable	Not Applicable	Not Applicable	Not Applicable	18-Feb-20	18-Feb-20	30,000.00	Yes
24	INE916DA7MW3	Not Applicable	Not Applicable	Not Applicable	Not Applicable	20-Mar-20	20-Mar-20	4,850.00	Yes
25	INE916DA7NR1	Not Applicable	Not Applicable	Not Applicable	Not Applicable	2-Apr-20	31-Mar-20	1,000.00	Yes

Notes:

Previous Interest Due Date (i.e. the day when interest was due)

*For ISIN INE916DA7PP0 Premium on redemption was paid of Rs 4862.88 Lakhs, no interest was payable on said securities.

(*)	ISIN	Action	Buyback Date	Face Value (Lakhs)
	INE916DA7NG4	Buyback	1/10/2020	2,500.00
	INE916DA7PQ8	Buyback	1/10/2020	11,520.00

Kotak Mahindra Prime Limited

Annexure II - pursuant to Regulation 52(4)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of next interest and principal payments for privately placed Listed Debentures for the period April 01, 2020 to September 30, 2020

Rs. In lakh

Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount	Redemption Premium
1	INE916DA7MX1	07-Apr-2020	3.87	07-Apr-2020	1,000.00	Not Applicable
2	INE916DA7NG4	13-Apr-2020	194.39	13-Apr-2020	2,500.00	Not Applicable
3	INE916DA7PQ8	Not Applicable	Not Applicable	14-Apr-2020	33,080.00	Not Applicable
4	INE916DA7MY9	Not Applicable	Not Applicable	22-Apr-2020	180.00	Not Applicable
5	INE916DA7MZ6	Not Applicable	Not Applicable	24-Apr-2020	10,000.00	2.64
6	INE916DA7NS9	Not Applicable	Not Applicable	28-Apr-2020	340.00	Not Applicable
7	INE916DA7NB5	Not Applicable	Not Applicable	05-May-2020	1,530.00	Not Applicable
8	INE916DA7NT7	Not Applicable	Not Applicable	06-May-2020	1,500.00	Not Applicable
9	INE916DA7NA7	Not Applicable	Not Applicable	08-May-2020	2,520.00	Not Applicable
10	INE916DA7NJ8	Not Applicable	Not Applicable	12-May-2020	2,580.00	Not Applicable
11	INE916DA7NH2	Not Applicable	Not Applicable	14-May-2020	5,290.00	Not Applicable
12	INE916DA7NU5	15-May-2020	116.78	15-May-2020	1,500.00	Not Applicable
13	INE916DA7NV3^	16-May-2020	779.48	16-Jul-2020	10,000.00	Not Applicable
14	INE916DA7OC1	Not Applicable	Not Applicable	20-May-2020	15,000.00	2.51
15	INE916DA7NC3	Not Applicable	Not Applicable	20-May-2020	2,160.00	Not Applicable
16	INE916DA7OD9	22-May-2020	582.24	22-May-2020	7,500.00	Not Applicable
17	INE916DA7OE7	22-May-2020	77.99	22-Jun-2020	1,000.00	Not Applicable
18	INE916DA7OI8	22-May-2020	38.94	22-Sep-2020	500.00	Not Applicable
19	INE916DA7OK4	22-May-2020	38.93	23-Nov-2020	Payable after 30.09.2020	Not Applicable
20	INE916DA7OL2	22-May-2020	38.93	22-Dec-2020	Payable after 30.09.2020	Not Applicable
21	INE916D08CX6^	31-May-2020	202.55	01-Dec-2020	Payable after 30.09.2020	Not Applicable
22	INE916D09057^	31-May-2020	50.64	01-Dec-2020	Payable after 30.09.2020	Not Applicable
23	INE916DA7PD6	11-Jun-2020	4,563.11	11-Jun-2020	61,000.00	Not Applicable
24	INE916D08DN5	22-Jun-2020	199.78	22-Jun-2021	Payable after 30.09.2020	Not Applicable
25	INE916DA7OE7	22-Jun-2020	6.62	22-Jun-2020	1,000.00	Not Applicable
26	INE916DA7QB8^	28-Jun-2020	5,142.00	28-Jun-2021	Payable after 30.09.2020	Not Applicable
27	INE916D08DC3	30-Jun-2020	128.89	30-Jun-2021	Payable after 30.09.2020	Not Applicable
28	INE916D08DP0	30-Jun-2020	53.70	30-Jun-2021	Payable after 30.09.2020	Not Applicable
29	INE916DA7OM0	Not Applicable	Not Applicable	06-Jul-2020	4,140.00	Not Applicable
30	INE916DA7OG2	Not Applicable	Not Applicable	08-Jul-2020	2,840.00	Not Applicable
31	INE916DA7PV8	10-Jul-2020	5,678.19	29-Dec-2021	Payable after 30.09.2020	Not Applicable
32	INE916DA7NV3	16-Jul-2020	130.27	16-Jul-2020	10,000.00	Not Applicable
33	INE916DA7PW6**	17-Jul-2020	6,117.55	17-Jul-2020	34,520.00	Not Applicable
34	INE916DA7OT5	20-Jul-2020	1,125.00	11-Aug-2020	15,000.00	Not Applicable
35	INE916DA7OT5	11-Aug-2020	67.81	11-Aug-2020	15,000.00	Not Applicable
36	INE916DA7OH0	17-Aug-2020	Not Applicable	Not Applicable	4,060.00	Not Applicable
37	INE916DA7PZ9^	16-Aug-2020	3,622.50	28-Sep-2021	Payable after 30.09.2020	Not Applicable
38	INE916DA7QD4**	25-Aug-2020	535.90	25-Aug-2020	5,000.00	Not Applicable
39	INE916DA7OZ2	04-Sep-2020	2,971.10	14-Oct-2020	Payable after 30.09.2020	Not Applicable
40	INE916DA7OW9	Not Applicable	Not Applicable	09-Sep-2020	49,230.00	Not Applicable
41	INE916DA7OI8	22-Sep-2020	13.12	22-Sep-2020	500.00	Not Applicable
42	INE916D08DQ8	23-Sep-2020	550.00	23-Sep-2021	Payable after 30.09.2020	Not Applicable
43	INE916D08DS4	25-Sep-2020	260.00	23-Sep-2022	Payable after 30.09.2020	Not Applicable
44	INE916D08DR6	28-Sep-2020	447.54	28-Sep-2021	Payable after 30.09.2020	Not Applicable

Notes:

*For INE916D08CX6, INE916D09057, INE916DA7NV3, INE916DA7PZ9 and INE916DA7QB8 original scheduled interest payment day is falling on a Holiday, hence It will shift to the following working day as per the terms of the issue.

Debentures outstanding as on 31.03.2020 for which interest or principal or both is scheduled after 30.09.2020 is not considered in the above table.

**For ISIN INE916DA7PW6, INE916DA7QD4, as per the terms of the issue ,coupon rate is linked to 'Nifty 50' Index and G-Sec Index. Coupon payment, if any will be payable on maturity.