

May 27, 2014

To,  
Bombay Stock Exchange Ltd  
1st Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001

Kind Attention: Ms. Shilpa Pachori

Ref: Clause No 27 of Simplified Listing Agreement for Debt Securities dated May 11, 2009

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication as on March 31, 2014 counter signed by the debenture trustee - IDBI Trusteeship Services Ltd.

Dear Madam,

Enclosed please find the details of outstanding listed debentures on the Bombay Stock Exchange (BSE) as of March 31, 2014 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2013 to March 31, 2014 for Kotak Mahindra Prime Ltd (KMP) counter signed by IDBI Trusteeship Services Ltd, the debenture trustees for KMP. We have attached the following details:-

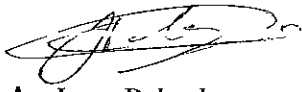
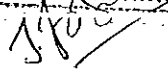
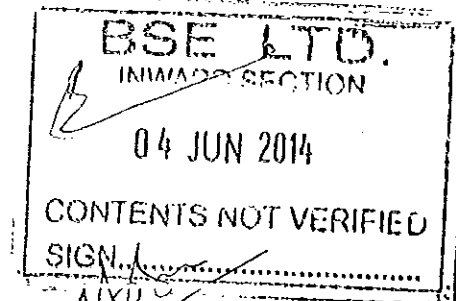
- i) Annexure I – Details of privately placed listed debentures outstanding as of March 31, 2014 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2013 to March 31, 2014 containing the following:-
- Credit Rating for each of the securities issued.
  - Asset cover available for the each of the securities issued.
  - Previous due date for the payment of interest/principal and whether the same has been paid or not, and
  - Next due date for the payment of interest/principal.

ii) Debt to Equity Ratio: Annexure II

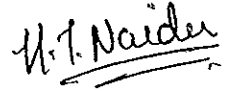
Kindly acknowledge receipt of the same.

Thanking you.

For Kotak Mahindra Prime Limited

  
Jason Dalgado  
Senior Vice President  
Jay Joshi  
Vice President

Counter signed by:  
IDBI Trusteeship Services Ltd

  
Authorised Signatories

Encl:

- Annexure I giving details of privately placed listed debentures outstanding as of March 31, 2014 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2013 to March 31, 2014 to be countersigned by the IDBI Trusteeship Services Ltd.
- Annexure II giving Debt to Equity Ratio as on March 31, 2014.

Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730 T +91 22 66056825  
Kotak Infinity, 4th Floor F +91 22 67259086  
Building No 21, Infinity Park service.carfinance@kotak.com  
Off Western Express Highway www.kotak.com  
General A K Vaidya Marg  
Malad (E), Mumbai 400 097, India

Registered Office :  
27BKC, C 27, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051  
India.

Customer Service Call Center No. +91 22 6773 6000 / 1800-209-5732



Annexure II

Details of Debt/Equity Ratio (D/E Ratio)

Extract of Audited Financial Results as at March 31, 2014.

	<u>Rs in crs</u>
Net Worth	2,843.73
Debt	15,627.72
Debt/Equity Ratio (D/E ratio):	5.50:1

**Kotak Mahindra Prime Limited**

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May 27, 2014

To,  
Debenture Holders

Ref: Clause No 27 of Simplified Listing Agreement for Debt Securities dated May 11, 2009

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication to respective debenture holders as on March 31, 2014 counter signed by the debenture trustee - IDBI Trusteeship Services Ltd.

Dear Sir/Madam,

Enclosed please find the respective details of outstanding listed debentures on the Bombay Stock Exchange (BSE) as of March 31, 2014 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2013 to March 31, 2014 for Kotak Mahindra Prime Ltd (KMP) counter signed by IDBI Trusteeship Services Ltd, the debenture trustees for KMP. We have attached the following details:-

- i) Annexure I – Details of privately placed listed debentures outstanding as of March 31, 2014 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2013 to March 31, 2014 counter signed by the Trustee containing the following:
- Credit Rating for each of the securities issued.
  - Asset cover available for the each of the securities issued.
  - Previous due date for the payment of interest/principal and whether the same has been paid or not, and
  - Next due date for the payment of interest/principal.
- ii) Debt to Equity Ratio:-
- Extract of Audited Financial Results as at March 31, 2014 –  
Debt to Equity Ratio: 5.50:1

Kindly acknowledge receipt of the same.

Thanking you.

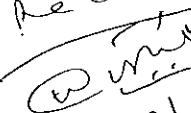
For Kotak Mahindra Prime Limited

  
Jason Dalgado  
Senior Vice President  
Jay Joshi  
Vice President

Encl:

- Annexure I giving details of outstanding listed debentures issued on a private placement basis as on March 31, 2014 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2013 to March 31, 2014.

Counter signed by:  
IDBI Trusteeship Services Ltd  
Authorised Signatories

Recd.  
  
07/07/14

Kotak Mahindra Prime Limited

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