

May 16, 2016

To,

Debenture Holders

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication to debenture holders as on March 31, 2016.

Ref: Regulation 58 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above captioned subject and regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, please find enclosed herewith statement of audited financial results for year ended March 31, 2016 along with letter submitted to debenture trustee for disclosure of information under regulation 52(4).

Please refer Annexure I for status of interest / principal payments for privately placed listed debentures for the period October 1, 2015 to March 31, 2016 and Annexure II for statement of next due date of interest/ principal along with amount for privately placed listed debentures for the period April 1, 2016 to September 30, 2016.

Further with reference to regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, find enclosed herewith certificate received from debenture trustee for taking note of the contents specified in regulation 52(4).

Thanking you.

For Kotak Mahindra Prime Limited



Authorised Signatory

Enclosure:

1. Statement of audited financial results for half year / year ended March 31, 2016.
2. Acknowledged copy of the letter submitted to debenture trustee for disclosure of information under regulation 52(4).
3. Copy of certificate received from debenture trustee under regulation 52(5).

Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730
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Building No 21, Infinity park
Off Western Express Highway
General A K Vaidya Marg
Malad (E), Mumbai 400 097, India

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Registered Office :
2/BKC, C 27, G Block,
Bandra Kurla Complex,
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India

Kotak Mahindra Prime Limited
 Regd Office: 27BKC, C-27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051
 CIN: U67200MH1996PLC097730
 Website: www.kotak.com Telephone: 91 22 61660000
 Statement of audited financial results for the year ended 31st March 2016

Sr.No.	Particulars	6 months	Corresponding	Year to date	₹ in lakh
		ended	6 months	figures for	Previous
		31/03/2016	ended in the	Current	accounting
		Audited	previous year	Period ended	year ended
			31/03/2016	31/03/2016	31-03-2016
			Audited	Audited	Audited
1	Interest earned (a)+(b)+(c)+(d)	1,31,734.13	1,22,651.76	2,55,156.04	2,43,356.13
	(a) Interest/discount on advances / bills	1,31,380.82	1,22,831.32	2,54,681.46	2,43,084.83
	(b) Income on investments	353.31	20.44	474.58	271.30
	(c) Interest on balances with Reserve Bank of India and other inter bank funds	-	-	-	-
	(d) Others	-	-	-	-
2	Other Income	10,725.86	10,532.70	21,000.44	20,680.82
3	Total Income (1+2)	1,42,459.99	1,33,184.46	2,76,156.48	2,64,036.95
4	Interest Expended	82,261.95	75,454.98	1,58,420.16	1,51,897.40
5	Operating Expenses (i)+(ii)+(iii)+(iv)	18,651.85	17,309.73	36,369.39	32,593.36
	(i) Employees cost	3,486.72	3,249.21	8,941.00	6,402.48
	(ii) Professional fees	3,613.52	2,943.43	6,720.46	5,689.76
	(iii) Brokerage & Commission	5,996.15	5,379.01	11,469.51	10,220.82
	(iv) Other operating expenses	5,655.46	5,738.08	11,238.42	10,260.32
6	Total Expenditure (4+5) excluding provisions and contingencies	1,00,913.80	92,764.71	1,94,795.55	1,84,490.76
7	Operating Profit before Provisions and Contingencies (3-6)	41,546.19	40,419.75	81,360.93	79,546.19
8	Provisions (other than tax) and Contingencies	2,009.22	331.05	4,097.15	2,151.61
9	Exceptional Items	-	-	-	-
10	Profit from Ordinary Activities before tax (7-8-9)	39,416.97	40,088.70	77,263.78	77,394.58
11	Tax expenses	13,802.55	13,828.51	27,032.55	26,658.51
12	Net Profit from Ordinary Activities after tax (10-11)	25,614.42	26,260.19	50,231.23	50,736.07
13	Extraordinary Items (net of tax expense)	-	-	-	-
14	Net profit for the period (12-13)	25,614.42	26,260.19	50,231.23	50,736.07
15	Paid-up equity share capital (Face Value Rs.10 per share)	349.52	349.52	349.52	349.52
16	Reserves excluding Revaluation Reserves	-	-	3,84,816.38	3,34,622.43
17	Analytical Ratios				
	(i) Capital Adequacy Ratio (%)	18.24	18.35	18.24	18.35
	(ii) Earnings Per Share (EPS) in ₹ (not annualised)	733.35	750.98	1,436.80	1,451.25
18	NPA Ratios				
	(a) Gross NPA	17,456.94	14,760.69	17,456.94	14,760.69
	Net NPA	8,850.11	8,414.32	8,850.11	8,414.32
	(b) % of Gross NPA / Gross Advances	0.78	0.75	0.78	0.75
	% of Net NPA / Net Advances	0.40	0.43	0.40	0.43
	(c) Return on Assets (average) % (not annualised)	1.10	1.28	2.27	2.53

Notes:

- The above results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on 27th April, 2016.
- Figures for the previous period / year have been regrouped wherever necessary to conform to current period / year presentation.

For Kotak Mahindra Prime Limited

Dipak Gupta

Dipak Gupta
Director

Place: Mumbai
Date: 27th April, 2016



DHE
ELP

[Handwritten signature]

April 29, 2016

To,
IDBI Trusteeship Services Ltd
Asian Building, Gr. Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai - 400 001.

Ms. Vaibhavi Shah/ Mr. Ritobrata Mitra

Sub: Certificate under clause 5 of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2016.

Dear Sir,

With reference to the captioned subject and under clause 4 of Regulation 52, we would like to disclose the following information for your record:

a) Credit rating and change in credit rating (if any):-

The Company's short term borrowing program from CRISIL, continued to enjoy the highest rating of A1+.

The long term borrowings is rated AAA (with Stable Outlook) by CRISIL, ICRA, CARE and India Ratings & Research (A Fitch Group Company).

The long term rating assigned by CARE is unutilised. On request of the Company, CARE has withdrawn the said rating with effect from April 04, 2016.

The Tier II Subordinated Debts are dual rated by CRISIL and ICRA with a rating of AAA (with Stable Outlook).

Standard & Poor's has assigned the issuer credit rating of "BBB-"(with Stable Outlook)

b) Asset cover available, in case of Non-Convertible Debt Securities:-

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2nd September 2015 proviso to Rule 52 (4).

c) Debt - Equity Ratio:-

The Debt Equity Ratio of the Company is 4.94 (times)

d) Previous due date for the payment of interest/ dividend for Non-Convertible Redeemable preference Shares/ repayment of principal of Non-Convertible Preference Shares/ Repayment of principal of Non-Convertible Preference Shares/Non-Convertible Debt Securities and whether the same has been paid or not :-

Refer Annexure I - Details of privately placed listed non-convertible debentures for the payment of interest / repayment of principal for the period October 01, 2015 to March 31, 2016

e) Next due date for the payment of interest/ dividend of Non-Convertible Preference Shares/principal along with the amount of interest, dividend of Non-Convertible Preference Shares payable and the redemption amount:-

Refer Annexure II - Details of outstanding privately placed listed non-convertible debentures as on March 31, 2016.

f) Debt service coverage ratio:

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2nd September 2015 proviso to Rule 52 (4).

Kotak Mahindra Prime Limited

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Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

India.

Received
Ritobrata

g) Interest service coverage ratio:

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2nd September 2015 proviso to Rule 52 (4).

h) Outstanding redeemable preference shares (quantity and value):

The Company has issued unlisted 10,00,000 being 10% Redeemable, Non-Cumulative, Non-Convertible Preference shares of ₹10 each totalling to ₹100 lakhs.

i) Capital redemption reserve/debenture redemption reserve : Nil

Creation of DRR has been made mandatory for any company making a public/rights issue of debentures. Enclosed find a General Circular No. 9/2002 dated April 18, 2002 issued by the Ministry of Corporate Affairs clarifying the applicability of the section 117C. The Circular provides that for Non-Banking Financial Companies (NBFC's) registered with RBI under Section 45-IA of the RBI Act, no DRR is required to be created in case of privately placed debentures. As, Kotak Mahindra Prime Ltd (KMP) issues debentures only on a private placement basis, creation of DRR is not applicable to KMP.

j) Net worth :

Net worth of company based on extract of Audited Financial Results as at March 31, 2016 is ₹ 385,265.90 lakhs based on audited financial results.

k) Net profit after tax

Net profit after tax based on extract of Audited Financial Results as at March 31, 2016 is ₹ 50,231.23 lakhs

l) Earnings per share

Earnings per shares (of ₹ 10 each) based on extract of Audited Financial Results as at March 31, 2016 is ₹ 1,436.80

Kindly acknowledge receipt of the same and issue certificate that you have taken note of the contents required to be submitted as per the clause 5 of regulation 52 of SEBI (Listing-Obligation and Disclosure Requirements) Regulations, 2015.

For Kotak Mahindra Prime Limited



Jason Dalgado
Senior Vice President



Jay Joshi
Vice President

Encl:

- Annexure I giving details of redemption and interest payments of all the debentures for the period October 1, 2015 to March 31, 2016.
- Annexure I giving details of outstanding debentures as on March 31, 2016.



Kotak Mahindra Prime Limited

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Registered Office :
27BKC, C 77, G Block,
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Bandra (L), Mumbai - 400 051
India

Statement of interest and principal payments for privately placed Listed Debentures for the period October 01, 2015 - March 31, 2016

₹ in lakh

Sr. No	ISIN	Last Interest Payment Date	Interest Amount	Actual Interest Payment Date	Whether Interest paid	Maturity Date	Principal Amount	Actual Date of Redemption	Whether redemption amount paid
1	INE916D076X4	01-Oct-15	43.64	01-Oct-15	Yes	01-Oct-15	120.00	01-Oct-15	Yes
2	INE916D070Z2	01-Oct-15	48.69	01-Oct-15	Yes	01-Oct-15	500.00	01-Oct-15	Yes
3	INE916DA7857	01-Oct-15	530.37	01-Oct-15	Yes	27-Sep-16	0.00	Not due as on 31-03-2016	Not Applicable
4	INE916D071Z0	05-Oct-15	98.46	05-Oct-15	Yes	05-Oct-15	1,000.00	05-Oct-15	Yes
5	INE916DA7865	12-Oct-15	1,139.21	12-Oct-15	Yes	10-Oct-16	0.00	Not due as on 31-03-2016	Not Applicable
6	INE916DA7F16	15-Oct-15	1,564.68	15-Oct-15	Yes	15-Oct-15	16,000.00	15-Oct-15	Yes
7	INE916D073Z6	16-Oct-15	952.84	16-Oct-15	Yes	18-Oct-15	3,000.00	18-Oct-15	Yes
8	INE916DA7FN6	19-Oct-15	1,391.34	19-Oct-15	Yes	19-Oct-15	15,000.00	19-Oct-15	Yes
9	INE916DA7899	23-Oct-15	567.95	23-Oct-15	Yes	21-Oct-16	0.00	Not due as on 31-03-2016	Not Applicable
10	INE916D08C17	23-Oct-15	209.69	23-Oct-15	Yes	23-Apr-18	0.00	Not due as on 31-03-2016	Not Applicable
11	INE916DA7451	26-Oct-15	2,482.06	26-Oct-15	Yes	26-Oct-15	10,000.00	26-Oct-15	Yes
12	INE916DA7EF0	02-Nov-15	651.33	02-Nov-15	Yes	02-Nov-15	5,400.00	02-Nov-15	Yes
13	INE916DA7FP1	03-Nov-15	917.00	03-Nov-15	Yes	03-Nov-16	0.00	Not due as on 31-03-2016	Not Applicable
14	INE916DA7F55	03-Nov-15	460.00	03-Nov-15	Yes	03-Nov-17	0.00	Not due as on 31-03-2016	Not Applicable
15	INE916DA7FW7	13-Nov-15	917.51	13-Nov-15	Yes	10-Nov-17	0.00	Not due as on 31-03-2016	Not Applicable
16	INE916DA7FO4	16-Nov-15	879.76	16-Nov-15	Yes	16-Nov-15	9,300.00	16-Nov-15	Yes
17	INE916DA7DP6	23-Nov-15	1,497.26	23-Nov-15	Yes	23-Nov-15	10,000.00	23-Nov-15	Yes
18	INE916D072Y1	24-Nov-15	554.40	24-Nov-15	Yes	24-Nov-15	980.00	24-Nov-15	Yes
19	INE916DA7980	26-Nov-15	113.06	26-Nov-15	Yes	25-Nov-16	0.00	Not due as on 31-03-2016	Not Applicable
20	INE916DA7AK3	10-Dec-15	152.38	10-Dec-15	Yes	09-Dec-16	0.00	Not due as on 31-03-2016	Not Applicable
21	INE916DA7AJ5	10-Dec-15	2,030.00	10-Dec-15	Yes	10-Dec-15	20,000.00	10-Dec-15	Yes
22	INE916DA7FU1	11-Dec-15	1,364.85	11-Dec-15	Yes	11-Dec-15	14,000.00	11-Dec-15	Yes
23	INE916DA7FC9	14-Dec-15	96.14	14-Dec-15	Yes	14-Dec-15	810.00	14-Dec-15	Yes
24	INE916DA7IA7	14-Dec-15	886.95	14-Dec-15	Yes	09-Dec-16	0.00	Not due as on 31-03-2016	Not Applicable
25	INE916DA7FX5	17-Dec-15	1,836.50	17-Dec-15	Yes	17-Dec-15	19,000.00	17-Dec-15	Yes
26	INE916DA7AP2	21-Dec-15	607.86	21-Dec-15	Yes	20-Dec-16	0.00	Not due as on 31-03-2016	Not Applicable
27	INE916DA7AQ0	21-Dec-15	906.51	21-Dec-15	Yes	21-Dec-15	9,000.00	21-Dec-15	Yes
28	INE916D08D12	21-Dec-15	418.85	21-Dec-15	Yes	22-Jun-23	0.00	Not due as on 31-03-2016	Not Applicable
29	INE916DA7FY3	23-Dec-15	557.71	23-Dec-15	Yes	23-Dec-15	6,000.00	23-Dec-15	Yes
30	INE916DA7EH1	28-Dec-15	141.09	28-Dec-15	Yes	28-Dec-15	3,000.00	28-Dec-15	Yes
31	INE916DA7880	07-Jan-16	353.82	07-Jan-16	Yes	06-Jan-17	0.00	Not due as on 31-03-2016	Not Applicable
32	INE916DA7105	15-Jan-16	234.90	15-Jan-16	Yes	15-Jan-16	2,500.00	15-Jan-16	Yes
33	INE916D08DV8	15-Jan-16	49.50	15-Jan-16	Yes	13-Jan-23	0.00	Not due as on 31-03-2016	Not Applicable
34	INE916D08DU0	15-Jan-16	198.00	15-Jan-16	Yes	13-Jan-23	0.00	Not due as on 31-03-2016	Not Applicable
35	INE916DA78H7	18-Jan-16	50.82	18-Jan-16	Yes	16-Jan-17	0.00	Not due as on 31-03-2016	Not Applicable
36	INE916DA71Z1	22-Jan-16	188.00	22-Jan-16	Yes	22-Jan-16	0.00	Not due as on 31-03-2016	Not Applicable
37	INE916DA7819	22-Jan-16	995.27	22-Jan-16	Yes	22-Jan-16	10,000.00	22-Jan-16	Yes
38	INE916D08CJ5	08-Feb-16	74.79	08-Feb-16	Yes	07-Aug-18	0.00	Not due as on 31-03-2016	Not Applicable
39	INE916D090Z4	08-Feb-16	80.78	08-Feb-16	Yes	07-Aug-18	0.00	Not due as on 31-03-2016	Not Applicable
40	INE916DA78W6	11-Feb-16	1,624.00	11-Feb-16	Yes	10-Feb-17	0.00	Not due as on 31-03-2016	Not Applicable
41	INE916DA7FM6	23-Feb-16	953.94	23-Feb-16	Yes	23-Feb-16	7,500.00	23-Feb-16	Yes
42	INE916DA7FV9	29-Feb-16	1,776.23	29-Feb-16	Yes	29-Feb-16	15,000.00	29-Feb-16	Yes
43	INE916DA7GC7	29-Feb-16	553.12	29-Feb-16	Yes	29-Feb-16	6,000.00	29-Feb-16	Yes
44	INE916DA7JU3	29-Feb-16	216.98	29-Feb-16	Yes	28-Feb-18	0.00	Not due as on 31-03-2016	Not Applicable
45	INE916DA7JH0	03-Mar-16	1,008.21	03-Mar-16	Yes	01-Dec-17	0.00	Not due as on 31-03-2016	Not Applicable
46	INE916DA7JIB	03-Mar-16	504.11	03-Mar-16	Yes	03-Dec-18	0.00	Not due as on 31-03-2016	Not Applicable
47	INE916DA7EC2	14-Mar-16	432.69	14-Mar-16	Yes	14-Mar-16	2,500.00	14-Mar-16	Yes
48	INE916DA7DV4	15-Mar-16	808.95	15-Mar-16	Yes	15-Mar-16	4,500.00	15-Mar-16	Yes
49	INE916D07Z7	15-Mar-16	213.00	15-Mar-16	Yes	15-Mar-16	420.00	15-Mar-16	Yes
50	INE916DA7CX2	21-Mar-16	815.52	21-Mar-16	Yes	21-Mar-17	0.00	Not due as on 31-03-2016	Not Applicable
51	INE916DA7CW4	21-Mar-16	1,019.40	21-Mar-16	Yes	21-Mar-16	10,000.00	21-Mar-16	Yes
52	INE916DA7GF0	21-Mar-16	1,342.32	21-Mar-16	Yes	11-Apr-16	0.00	Not due as on 31-03-2016	Not Applicable
53	INE916DA7DQ4	23-Mar-16	2,778.50	23-Mar-16	Yes	23-Mar-16	15,000.00	23-Mar-16	Yes
54	INE916D08DL9	28-Mar-16	1,587.95	28-Mar-16	Yes	23-Apr-21	0.00	Not due as on 31-03-2016	Not Applicable
55	INE916DA7GR5	28-Mar-16	441.21	28-Mar-16	Yes	27-Mar-17	0.00	Not due as on 31-03-2016	Not Applicable
56	INE916DA72Z0	Not Applicable	-	Not Applicable	Not Applicable	25-Feb-16	400.00	25-Feb-16	Yes
57	INE916D076Z9	Not Applicable	-	Not Applicable	Not Applicable	16-Oct-15	5,290.00	16-Oct-15	Yes
58	INE916DA7C06	Not Applicable	-	Not Applicable	Not Applicable	10-Mar-16	1,820.00	10-Mar-16	Yes
59	INE916DA7FY6	Not Applicable	-	Not Applicable	Not Applicable	05-Oct-15	4,100.00	05-Oct-15	Yes
60	INE916DA7GE3	Not Applicable	-	Not Applicable	Not Applicable	18-Mar-16	10,910.00	18-Mar-16	Yes



Statement of next interest and principal payments for privately placed Listed Debentures for the period April 01, 2016 - September 30, 2016
₹ in lakh

Sr. No	ISIN	Next Schedule Interest Payment Date	Next Schedule Interest Payment Amount	Schedule Redemption Date	Redemption Principal Amount
1	INL916DA7CC6	06-Apr-18	295.00	06-Apr-16	1,300.00
2	INL916DA7DF7	06-Apr-18	118.50	06-Apr-16	500.00
3	INL916DA7DZ5	06-Apr-18	166.34	06-Apr-16	1,000.00
4	INF916DA7DCA	07-Apr-18	377.82	07-Apr-16	1,800.00
5	INF916DA7CF0	11-Apr-18	78.81	11-Apr-16	15,000.00
6	INF916DA7CX3	11-Apr-18	881.88	-	10,000.00
7	INF916DA7AN7	12-Apr-18	49.84	12-Apr-18	200.00
8	INF916DA7428	22-Apr-18	235.00	22-Apr-18	2,500.00
9	INF916DA7DG5	25-Apr-18	222.75	25-Apr-16	1,100.00
10	INF916DA7GL8	27-Apr-18	126.28	27-Apr-16	1,500.00
11	INF916DA7DR2	02-May-18	99.90	02-May-16	1,000.00
12	INF916DA7519	09-May-18	455.00	09-May-18	5,000.00
13	INF916DA7DH1	13-May-18	547.25	13-May-18	5,500.00
14	INF916DA7DN1	13-May-18	248.75	-	2,500.00
15	INF916DA7CK3	16-May-18	298.35	-	2,800.00
16	INF916DA7DU8	23-May-18	48.23	-	500.00
17	INF916DA7DT8	23-May-18	346.35	-	3,500.00
18	INF916DA7H78	25-May-18	440.00	-	5,000.00
19	INF916DA7EQ7	30-May-18	161.58	30-May-18	870.00
20	INF916DA7DY8	30-May-18	2,532.68	30-May-18	12,500.00
21	INF916DA7EB4	30-May-18	98.47	-	1,000.00
22	INF916DA7DX0	30-May-18	1,871.47	30-May-18	18,500.00
23	INF916DA7EA8	30-May-18	287.52	-	3,000.00
24	INF916DA7CX8	31-May-18	201.45	-	2,000.00
25	INF916DA7E43	31-May-18	204.82	31-May-18	900.00
26	INF916DA7950	31-May-18	225.63	31-May-18	2,500.00
27	INF916DA7957	31-May-18	50.38	-	500.00
28	INF916DA7910	03-Jun-18	1,029.08	-	50,000.00
29	INF916DA7J18	03-Jun-18	511.04	-	20,000.00
30	INF916DA7FD0	10-Jun-18	1,042.14	10-Jun-18	11,000.00
31	INF916DA7FF8	13-Jun-18	955.21	-	10,000.00
32	INF916DA7IB5	13-Jun-18	818.85	-	10,000.00
33	INF916DA7EF3	20-Jun-18	885.85	20-Jun-18	8,000.00
34	INF916DA7DN5	22-Jun-18	200.88	-	1,800.00
35	INF916DA7DM7	22-Jun-18	53.50	-	500.00
36	INF916DA7CL1	25-Jun-18	53.50	-	500.00
37	INF916DA7932	25-Jun-18	26.75	-	250.00
38	INF916DA7B18	24-Jun-18	1,328.76	24-Jun-18	5,000.00
39	INF916DA7DJ9	27-Jun-18	155.58	27-Jun-18	700.00
40	INF916DA7E18	27-Jun-18	330.68	-	3,500.00
41	INF916DA7584	28-Jun-18	2,331.30	28-Jun-18	7,500.00
42	INF916DA7DK3	30-Jun-18	129.60	-	1,200.00
43	INF916DA7CM9	30-Jun-18	70.40	-	600.00
44	INF916DA7940	30-Jun-18	33.00	-	300.00
45	INF916DA79DP0	30-Jun-18	54.00	-	500.00
46	INF916DA7EL3	11-Jul-18	193.05	-	2,000.00
47	INF916DA7IG4	11-Jul-18	887.41	-	10,000.00
48	INF916DA7J18	11-Jul-18	441.21	-	5,000.00
49	INF916DA7E14	11-Jul-18	220.60	-	2,300.00
50	INF916DA7IN0	11-Jul-18	882.41	-	10,000.00
51	INF916DA7EN9	18-Jul-18	48.23	-	500.00
52	INF916DA7IO8	22-Jul-18	678.08	-	10,000.00
53	INF916DA7EQ2	25-Jul-18	47.99	-	500.00
54	INF916DA7LP4	25-Jul-18	98.97	25-Jul-18	1,000.00
55	INF916DA7EX8	28-Jul-18	346.18	28-Jul-18	4,000.00
56	INF916DA7IQ3	29-Jul-18	2,580.00	-	30,000.00
57	INF916DA7I89	10-Aug-18	87.00	-	1,000.00
58	INF916DA7FZ0	16-Aug-18	2,188.41	16-Aug-18	15,500.00
59	INF916DA77Z5	16-Aug-18	52.38	16-Aug-18	500.00
60	INF916DA7717	16-Aug-18	370.52	-	3,500.00
61	INF916DA7L18	22-Aug-18	2,208.54	-	23,000.00
62	INF916DA7LV2	22-Aug-18	624.15	-	6,500.00
63	INF916DA7IUS	24-Aug-18	1,734.00	-	20,000.00
64	INF916DA7FV0	30-Aug-18	295.37	30-Aug-18	1,400.00
65	INF916DA7965	30-Aug-18	66.32	-	700.00
66	INF916DA79DK1	30-Aug-18	521.07	-	5,500.00
67	INF916DA7FE5	12-Sep-18	48.50	12-Sep-18	250.00
68	INF916DA7JD7	12-Sep-18	705.10	12-Sep-18	7,500.00
69	INF916DA7LZ3	20-Sep-18	385.52	20-Sep-18	1,900.00
70	INF916DA7818	20-Sep-18	536.03	20-Sep-18	5,000.00
71	INF916DA78D8	23-Sep-18	550.00	-	5,000.00
72	INF916DA7IV7	23-Sep-18	886.00	-	10,000.00
73	INF916DA7IZ4	23-Sep-18	1,772.00	-	20,000.00
74	INF916DA7JAG	23-Sep-18	43.09	23-Sep-18	500.00
75	INF916DA78D54	28-Sep-18	258.58	23-Sep-18	2,500.00
76	INF916DA7840	27-Sep-18	587.84	27-Sep-18	1,600.00
77	INF916DA7857	27-Sep-18	924.57	27-Sep-18	5,000.00
78	INF916DA7FA3	28-Sep-18	277.14	28-Sep-18	1,350.00
79	INF916DA7DR8	28-Sep-18	450.00	-	4,000.00
80	INF916DA7FK2	28-Sep-18	141.60	-	1,500.00
81	INF916DA7741	Not Applicable	Not Applicable	22-Aug-18	1,360.00
82	INF916DA7485	Not Applicable	Not Applicable	19-May-18	1,000.00
83	INF916DA7774	Not Applicable	Not Applicable	02-Sep-16	400.00
84	INF916DA7808	Not Applicable	Not Applicable	15-Sep-16	600.00
85	INF916DA7788	Not Applicable	Not Applicable	30-Aug-16	800.00
86	INF916DA7DIW2	Not Applicable	Not Applicable	23-May-16	1,000.00
87	INF916DA7CG9	Not Applicable	Not Applicable	27-Jun-16	20,000.00
88	INF916DA7DH3	Not Applicable	Not Applicable	09-May-16	750.00
89	INF916DA7QA1	Not Applicable	Not Applicable	20-Jul-16	5,873.68
90	INF916DA7IF6	Not Applicable	Not Applicable	01-Aug-16	21,800.00
91	INF916DA7HO0	Not Applicable	Not Applicable	16-Jun-18	21,820.00



IDBI Trusteeship Services Ltd

CIN : U65991MH2001GO1131154



678/ITSL/OPR/2016-17
May 03, 2016

To:

Kotak Mahindra Prime Limited
Kotak Infinity, 6th Floor,
Building No 21, Infinity Park,
Off Western Express Highway
General A K Vaidya Marg,
Malad(E), Mumbai- 400 097

Kind Attn.: Mr. Sachin Dalvi

Dear Sir,

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) –
Submission of Half Yearly Results by the Company.

We are acting in capacity of Debenture Trustee for various Non-Convertible Debentures issued by the Company.

With reference to above we are in receipt of letter dated April 29, 2016 for submission of half-yearly Results to the Stock Exchange.

Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), "We hereby certify that we have taken a note of the contents of the reports submitted to us by the company for the half year ended March 31, 2016".

Thanking You.

Yours Faithfully
For IDBI Trusteeship Services Limited.

S. Adhikari

Authorised Signatory

